



16 August 2022

## COMPLETES CONVERTIBLE NOTE TRANCHE 2

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Allegiance Coal Limited refers to the announcement dated 24 May 2022 relating to the agreement to issue a secured convertible note (**Note**) to the Collins Street Convertible Note Fund, managed by Collins Street Asset Management.

The Company is pleased to confirm that Tranche 2 of the Note has now completed.

Authorised for release by Jonathan Romcke, Chief Executive Officer.

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