



ASX Announcement: 17 August 2022

CLEANSING NOTICE

This notice is given by Strickland Metals Limited (**Issuer**), in accordance with paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Plans) Instrument 2019/547 (Instrument)*.

The Issuer intends to issue up to approximately 60,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.05 per Share to eligible shareholders under the SPP offer announced by the Issuer on 11 August 2022, in respect of which offer booklets will be dispatched tomorrow, 18 August 2022. It is a condition of the Instrument that the Issuer gives ASX this notice within 24 hours before the offer under SPP offer is made.

The Issuer advises that

- (a) the Shares the subject of this notice will be issued under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice, the Issuer has compiled with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

This release was authorised by the Chief Executive Officer of the Company.

Sleiman Majdoub
Company Secretary

***For and on behalf of
Strickland Metals Limited***

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