

Announcement Summary

Entity name

TOMBADOR IRON LIMITED

Date of this announcement

Wednesday August 17, 2022

The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TI1AC	ORDINARY FULLY PAID RESTRICTED	1,500,000	17/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOMBADOR IRON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

20108958274

1.3 ASX issuer code

TI1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/8/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

€ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

TI1AE: PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)
ASX +Security code and description

TI1AC: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

securities were converted 17/8/2022

The last date the options were

exercised or other +convertible

1,500,000

Is this all of the options or other +convertible securities on issue of that type?

17/8/2022

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

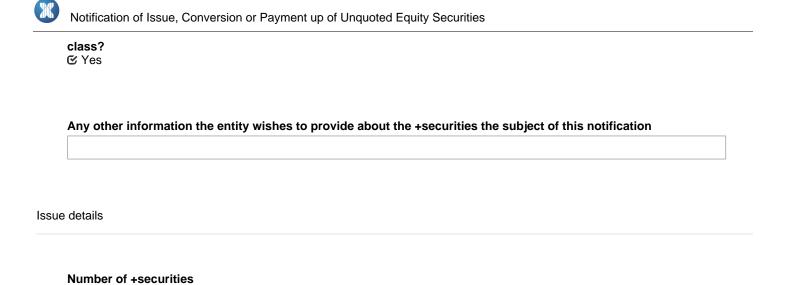
Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Anna Neuling	PINVESTMENT PTY LTD <neuling a="" c="" family=""></neuling>	750,000
David Chapman	MR DAVID CHAPMAN & MS MICHELE WOLLENS <cw a="" c="" fund="" super=""></cw>	750,000

Date the +securities the subject of this notification were issued/transferred

17/8/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that



1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
TI1 : ORDINARY FULLY PAID	1,122,325,338

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TI1AA : OPTION EXPIRING VARIOUS DATES EX 5.2C	4,750,000
TI1AC : ORDINARY FULLY PAID RESTRICTED	1,014,657,035
TI1AD : OPTION EXPIRING 25-SEP-2023 RESTRICTED	15,000,000
TI1AE : PERFORMANCE RIGHTS RESTRICTED	3,250,000
TI1AF : PERFORMANCE RIGHTS	20,375,000