

Announcement Summary

Entity name

TYRANNA RESOURCES LIMITED

Date of this announcement

Thursday August 18, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares	350,000,000	18/08/2022
New class - code to be confirmed	Class B Performance Shares	350,000,000	18/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRANNA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

124990405

1.3 ASX issuer code

TYX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Pursuant to Appendix 3B dated 16 May 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Class A Performance Shares	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

18/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220706/pdf/45bm7hp8xvr6q0.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

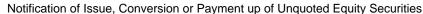
Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Notice of Meeting dated 6 July 2022 for additional information

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220706/pdf/45bm7hp8xvr6q0.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Notice of Meeting dated 6 July 2022 for additional information

Issue details

Number of +securities

350,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of the 80% interest in Angolan Minerals Pty Ltd as approved by shareholders on 4 August 2022

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Angolan Minerals Pty Ltd



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TYX: ORDINARY FULLY PAID 1,532,360,667

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

New class - code to be confirmed : Class A Performance Shares 350,000,000

New class - code to be confirmed : Class B Performance Shares 350,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/8/2022