



Announcement Summary

Entity name

AUSTRAL RESOURCES AUSTRALIA LTD

Date of this announcement

Thursday August 18, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AR1AB	ORDINARY FULLY PAID RESTRICTED	400,837	18/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRAL RESOURCES AUSTRALIA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50142485470

1.3 ASX issuer code

AR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AR1AD : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

AR1AB : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

400,837

The first date the options were exercised or other +convertible securities were converted

18/8/2022

The last date the options were exercised or other +convertible securities were converted

18/8/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Jeffrey Innes	Debbie Innes	400,837

Date the +securities the subject of this notification were issued/transferred

18/8/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,837

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AR1 : ORDINARY FULLY PAID	252,713,590

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR1AB : ORDINARY FULLY PAID RESTRICTED	203,506,289
AR1AC : OPTION EXPIRING 03-NOV-2024 RESTRICTED	10,000,000
AR1AD : PERFORMANCE RIGHTS RESTRICTED	19,106,589
AR1AE : PERFORMANCE RIGHTS	16,189,382