



## Announcement Summary

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**Entity name**

AURUMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 18, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUN	ORDINARY FULLY PAID	2,772,310	18/08/2022
AUNO	OPTION EXPIRING 18-AUG-2024 DEFERRED	2,772,310	18/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURUMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

639427099

### 1.3 ASX issuer code

AUN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/8/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

20-Jul-2022 09:49

**Announcement Title**

New - Proposed issue of securities - AUN

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Underwriter subscribes for 10,561,023 Shares and 10,561,023 Quoted Options (comprising the shortfall of Securities remaining after the Closing Date of the Entitlement Offer and Shortfall Offer) and 2,000,000 Underwriter Options under the Underwriting Agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AUN : ORDINARY FULLY PAID

Issue date

18/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

2,772,310

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

AUNO : OPTION EXPIRING 18-AUG-2024 DEFERRED

**Issue date**

18/8/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,772,310

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUN : ORDINARY FULLY PAID	111,995,562
AUNO : OPTION EXPIRING 18-AUG-2024 DEFERRED	2,772,310

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUNAG : ORDINARY FULLY PAID RESTRICTED	30,017,171
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,202,778
AUNAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.25	4,990,000
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	353,392
AUNAP : OPTION EXPIRING 17-MAR-2025 EX \$0.30	12,500,000
AUNAO : OPTION EXPIRING 15-FEB-2025 EX \$0.30	2,000,000