

18 August 2022

Oman Block 4 and Block 5 Exploration Licenses Update

Critical Resources Limited (ASX:CRR) ("Critical Resources" or the "Company"), advises that further to the announcement of 5 August 2022, the Company confirms that Block 4 and Block 5's Exploration Licenses, Sohar Copper Project in Oman, have been extended to 18 June 2023 in consideration for the payment of \$432k in exploration license renewal fees. The licenses are subject to standard terms and conditions for a license of this nature managed by Ministry of Energy and Minerals, Sultanate of Oman (Minerals Department).

This announcement has been approved for release by the Company's Chairman.

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources is an ASX listed, base metals and lithium exploration and development company headquartered in Perth, Western Australia. The Company is focussed on providing shareholder value through the exploration, development and advancement of the Company's base metals asset in NSW, copper asset in Oman and its suite of hard rock lithium assets in Ontario, Canada

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This announcement may contain certain forward looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections, and disclaims any obligation to update or revise any forward looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.