



Announcement Summary

Entity name

TOP END ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 18, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEE	ORDINARY FULLY PAID	6,187,500	06/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP END ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650478774

1.3 ASX issuer code

TEE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TEEAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

TEE : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

6,187,500

And the date the escrow restrictions have ceased or will cease

6/7/2022

Issue date

6/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

6,187,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TEE : ORDINARY FULLY PAID	42,187,501

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TEEAA : ORDINARY FULLY PAID RESTRICTED	0
TEEAB : ORDINARY FULLY PAID RESTRICTED	2,350,000
TEEAC : ORDINARY FULLY PAID RESTRICTED	25,087,500
TEEAD : OPTION EXPIRING 30-NOV-2025 RESTRICTED	6,187,500
TEEAE : OPTION EXPIRING 30-NOV-2025 RESTRICTED	2,350,000
TEEAF : OPTION EXPIRING 30-NOV-2025 RESTRICTED	14,262,500
TEEAG : PERFORMANCE RIGHTS RESTRICTED	3,000,000
TEEAH : OPTION EXPIRING 30-NOV-2025 EX \$0.30	4,000,000