

18 August 2022

The Manager
Market Announcements Office
Australian Securities Exchange

Dear Manager,

ANNUAL RESULTS

In accordance with the ASX Listing Rules, attached is the Appendix 4E – Preliminary Final Report.

The Annual Report to shareholders will be released separately.

Complii is pleased to report that a total of 13,000,000 Performance Rights issued on 10 December 2020 and 30 March 2021 have vested today. The Company's auditors have independently verified the achievement of the milestone attaching to the Performance Rights as follows:

Class	Milestone	Number of Performance Rights
Class B	Minimum of a 15% increase in group revenue from the financial year ending 30 June 2021 to the financial year ending 30 June 2022	3,500,000
Class C	Recording a positive EBIT in any of the financial years ending 30 June 2021, 30 June 2022 or 30 June 2023	4,000,000
Class E	Recording revenue of \$5,000,000 in any of the financial years ending 30 June 2021, 30 June 2022 or 30 June 2023	4,000,000
Class H	The PrimaryMarkets business achieving revenue of greater than \$2,700,000 for the financial year ending 30 June 2022	1,500,000

Complii FinTech Solutions Ltd

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The Company also advises that the 2022 Annual General Meeting will be held on 26 October 2022. The deadline to receive director nominations is 9 September 2022.

This announcement was authorised to be given to ASX by the Board of Directors of Complii Fintech Solutions Ltd.

Yours faithfully,

Karen Logan
Company Secretary

Appendix 4E

Preliminary final report

1 Details of reporting period

Name of entity	Complii FinTech Solutions Ltd (ASX: CF1)
ABN	71 098 238 585
Reporting Year	Year ended 30 June 2022
Previous Corresponding Period	Year ended 30 June 2021

2 Results for announcement to the market

Key information	12 months ended 30 June 2022 \$	12 months ended 30 June 2021 \$	Increase/ (decrease) %	Amount change \$
Revenues from ordinary activities	9,911,523	2,721,358	264.21 %	7,190,165
Profit/(Loss) from ordinary activities after tax attributable to members	114,937	(4,194,240)	n/a	4,309,177
Net Profit/ (Loss) for the period attributable to members	28,181	(4,194,240)	n/a	4,222,421
Net tangible assets per share	0.026	0.012	116.67%	0.014

3 Consolidated statement of profit or loss and other comprehensive income

Refer to the Annual Report.

In the profit and loss and other comprehensive income certain comparative balances have been reclassified to ensure consistency with changes to current period presentation and classifications.

4 Consolidated statement of financial position

Refer to the Annual Report.

5 Consolidated statement of cash flows

Refer to the Annual Report.

6 Consolidated statement of changes in equity

Refer to the Annual Report.

7 Dividends/Distributions

No dividends declared in current or prior year.

Appendix 4E continued

8 Details of dividend reinvestment plans

N/A

9 Details of entities over which control has been gained or lost during the period

On 3 November 2021, Complii FinTech Solutions Limited acquired 100% of the ordinary share capital of PrimaryMarkets Pty Ltd and subsidiaries (PrimaryMarkets) as detailed in the bidder's statement lodged with the ASX on 22 September 2021.

The acquisition date fair value of this consideration has been determined with reference to the fair value of the issued shares of PrimaryMarkets immediately prior to the acquisition and has been determined to be \$6,623,900, based on 105,000,000 shares based on a value of \$0.055 per share and 16,000,000 options based on a value of \$0.0251 per option and 21,000,000 options based on a value of \$0.0213, being the issue price under the Offer. As a result, goodwill of \$6,205,528 has been determined being the difference between the consideration and the fair value of net assets of PrimaryMarkets as at the acquisition date.

PrimaryMarkets included 100% owned subsidiaries being, Helmsec Global Capital Pty Ltd, PrimaryLedger Pty Ltd and Unlisteds Exchange Pty Ltd.

As part of the acquisition of Primary markets, Mr Gavin Solomon joined the Board on 3 November 2021.

	Country of Incorporation	Class of Shares	Percentage Owned	
			2022 %	2021 %
Complii Pty Ltd	Australia	Ordinary	100	100
Intiger Asset Management Limited	Australia	Ordinary	100	100
Shroogle Pty Ltd	Australia	Ordinary	100	100
ThinkCaddie Pty Ltd	Australia	Ordinary	100	100
SCS Credit Services Pty Ltd	Australia	Ordinary	100	100
Adviser Solutions Group Pty Ltd.	Australia	Ordinary	100	100
PrimaryMarkets Pty Ltd	Australia	Ordinary	100	0
Helmsec Global Capital Pty Ltd	Australia	Ordinary	100	0
PrimaryLedger Pty Ltd	Australia	Ordinary	100	0
Unlisteds Exchange Pty Ltd	Australia	Ordinary	100	0
Lion 2 Business Process, Inc	Philippines	Ordinary	100	100

10 Details of associate and joint venture entities

N/A

Appendix 4E continued

11 Any other significant information needed by an investor to make an informed assessment of the Company's financial performance and financial position

Refer to 13. Commentary for results for period and Explanatory information and additional Notes in the Annual Report.

12 Foreign entities

	Country of Incorporation	Class of Shares	Percentage Owned	
			2022 %	2021 %
Lion 2 Business Process, Inc	Philippines	Ordinary	100	100

13 Commentary on results for period and explanatory information

Financial Review

a Operating results

For the 2022 financial year the Group delivered a net profit before tax of \$114,937 (2021: \$4,194,240 loss).

The financial statements have been prepared on a going concern basis, which contemplates the continuity of normal business activity and the realisation of assets and the settlement of liabilities in the ordinary course of business.

b Financial position

The net assets of the Group have increased from 30 June 2021 by \$7,356,668 to \$10,964,362 at 30 June 2022 (2021: \$3,607,694).

As at 30 June 2022, the Group's cash and cash equivalents increased from 30 June 2021 by \$1,738,241 to \$5,736,421 at 30 June 2022 (2021: \$3,998,180) and had a working capital surplus of \$4,499,886 (2021: \$3,502,330).

For further information on the current year results, refer to the Operations Review contained within the Directors' Report of the Annual Report

14 Audit

The consolidated financial statements contained within the 2022 Annual Report, of which this report is based upon, have been audited by Hall Chadwick WA Audit Pty Ltd.



Craig Mason

Executive Chairman

Dated this Thursday 18 August 2022