



**ALICE QUEEN
LIMITED**

ALICE QUEEN LIMITED ACN 099 247 408

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19 AUGUST 2022

ASX RELEASE

APPENDIX 3Y – CHANGE OF DIRECTORS' INTEREST NOTICE

Alice Queen Limited (ASX: AQX) ("the Company") provides the attached notices for the change of Directors' interest for Mr Andrew Buxton and Mr Dale McCabe. The Company advises that:

- The Appendix 3Y for Mr. Andrew Buxton reports the acquisition on-market of 16,000,000 shares at \$0.003 per share by Mr. Buxton on 15 August 2022; and
- The Appendix 3Y for Mr. Buxton and Mr. McCabe report the expiry of 6,496,875 unlisted options held by Mr. Buxton and 5,315,625 unlisted options held by Mr. McCabe which expired unexercised on Saturday, 18 December 2021. The exercise price of these options was \$0.04 (4 cents). The closing share price on the day prior to the expiry date was \$0.009.

The Company advises that:

1. The late lodgment of each Appendix 3Y for the expiry of the unlisted options was due solely to an administrative oversight.
2. Every Director of the Company is aware of ASX Listing Rule 3.19A and their obligations to provide the necessary information to the Company to enable it to meet its disclosure requirements including listing rules 3.19A and 3.19B
3. The Company is satisfied that it has the necessary reporting and notification policies in place to ensure compliance with its disclosure obligations under the ASX Listing Rules.

Authorised for and on behalf of the board

Andrew Buxton
Managing Director, Alice Queen Limited
P. +61 403 461 247
E: andrew.buxton@alicequeen.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Alice Queen Limited
ABN	71 099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Buxton
Date of last notice	28 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Andrew Buxton & Juliette Buxton <Buxton Super Fund> Andrew Thomas Buxton ATF ATB Trust Funds in which Mr Andrew Buxton has a beneficial interest.
Date of change	a) 18 August 2022 b) 18 December 2021
No. of securities held prior to change	Securities held Direct: <ul style="list-style-type: none">57,324,489 Ordinary Shares.6,496,875 unlisted options over ordinary shares in the Company with an exercise price of \$0.04 (4 cents) each, exercisable on or before 18 December 2021.11,413,960 Unlisted Options in the Company with an exercise price of \$0.045 (4.5 cents) each, exercisable anytime on or before 20 December 2022.8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022. Securities held Indirect: Andrew Buxton & Juliette Buxton <Buxton Super Fund> <ul style="list-style-type: none">180,000 Ordinary Shares
Class	a) Ordinary Shares b) Unlisted Options
Number acquired	a) 16,000,000 Ordinary Shares acquired at \$0.003 per share. Total consideration: \$48,264.
Number disposed	b) 6,496,875 unlisted options, expired.

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	a) 16,000,000 Ordinary Shares acquired at \$0.003 per share. Total consideration: \$48,264.
No. of securities held after change	Securities held Direct: <ul style="list-style-type: none"> 57,324,489 Ordinary Shares. 11,413,960 Unlisted Options in the Company with an exercise price of \$0.045 (4.5 cents) each, exercisable anytime on or before 20 December 2022. 8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022. Securities held Indirect: <ul style="list-style-type: none"> BBW Holdings Pty Ltd <Buxton Super Fund A/C> - 16,000,000 Ordinary Shares Andrew Buxton & Juliette Buxton <Buxton Super Fund> <ul style="list-style-type: none"> 180,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a) On-Market Trade b) 6,496,875 unlisted options, expired on 18 December 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Alice Queen Limited
ABN	71 099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dale McCabe
Date of last notice	28 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
Date of change	18 December 2021
No. of securities held prior to change	Securities held Direct: <ul style="list-style-type: none">• 5,315,625 unlisted options over ordinary shares in the Company with an exercise price of \$0.04 (4 cents) each, exercisable on or before 18 December 2021.• 8,705,563 unlisted options over ordinary shares in the Company with an exercise price of \$0.045 (4.5 cents) each, exercisable on or before 20 December 2022.• 8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022.

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Class	Unlisted Options
Number acquired	Nil
Number disposed	5,315,625 unlisted options, expired
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration
No. of securities held after change	Securities held Direct: <ul style="list-style-type: none"> 8,705,563 unlisted options over ordinary shares in the Company with an exercise price of \$0.045 (4.5 cents) each, exercisable on or before 20 December 2022. 8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	5,315,625 unlisted options, expired on 18 December 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.