

19 August 2022

CLEANSING STATEMENT

Further to the ASX announcement on 12 August 2022, Calidus Resources Limited ('Calidus' or 'the Company') (ASX: CAI) advises that it has issued and allotted a total of 29,850,747 fully paid ordinary shares ('Placement Shares') at an issue price of \$0.67 per share under the Placement to professional and sophisticated investors ('Placement'). The Placement Shares have been issued under Listing Rule 7.1.

Please refer to the Appendix 2A for more details.

Notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("Act"), the Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Placement Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (ii) the Company has complied with section 674 of the Act; and
- (c) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett
COMPANY SECRETARY