

# ASX ANNOUNCEMENT



## PLACEMENT OF SHORTFALL COMPLETED

**Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”)** is pleased to advise that the shortfall from the recent entitlement offer has now been placed, with the Company raising the final \$73,527 through the placement of this shortfall.

### Background

On 15 June 2022, the Company lodged a prospectus with ASIC for an entitlement offer of 1 new option for every 2 shares held by eligible shareholders at \$0.01 per new option to raise approximately \$353,409 (**Prospectus**). On 14 July 2022, the Company announced that it had received applications for \$279,881 of options under the Prospectus. The Company had 3 months to place the shortfall after the date of the Prospectus.

The options are quoted on ASX under the code: M2RO.

Funds received from the Entitlement Offer will be allocated to fund the accelerated exploration at the Gidji Joint Venture Project (Gidji JV), to undertake further exploration at the projects located in the Eastern Goldfields, Murchison and Gascoyne regions of Western Australia and to fund the working capital of the Company.

This announcement has been authorised for release by Ms Marion Bush, Technical Director, on behalf of the Board of Miramar Resources Limited.

**For more information on Miramar Resources Limited, please visit the company's website at [www.miramarresources.com.au](http://www.miramarresources.com.au), follow the company on social media on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:**

Allan Kelly  
Executive Chairman

Mindy Ku  
Company Secretary