Announcement Summary

Entity name

DISCOVEX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 22, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
DCXAT	OPTION EXPIRING 20-AUG-2022 EX 1.3C	20,000,000	Expiry of option or other convertible security without exercise or conversion	20/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DISCOVEX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

115768986

1.3 ASX issuer code

DCX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DCXAT: OPTION EXPIRING 20-AUG-2022 EX 1.3C

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

20/8/2022

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security	code and	description

Total number of +securities on issue

DCX : ORDINARY FULLY PAID 3,302,568,098

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCXAP : OPTION EXPIRING 1-DEC-2023 EX 1.7C	16,000,000
DCXAQ : OPTION EXPIRING 1-DEC-2023 EX 2.25C	16,000,000
DCXAR : OPTION EXPIRING 1-DEC-2023 EX 3.15C	8,000,000
DCXAU : OPTION EXPIRING 14-OCT-2025 EX \$0.00725	25,750,000
DCXAV : OPTION EXPIRING 14-OCT-2025 EX \$0.0095	25,750,000
DCXAS : OPTION EXPIRING 20-AUG-2024 EX 1.3C	1,000,000
DCXAT : OPTION EXPIRING 20-AUG-2022 EX 1.3C	0
DCXAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	67,561,547

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.