

Announcement Summary

Entity name

PILBARA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 22, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PLSAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,133,612	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/08/2022
PLSAF	PERFORMANCE RIGHTS	754,884	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PILBARA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

95112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PLSAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,133,612

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/8/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities awarded under the Company's Award Plan Rules

ASX +Security Code and Description

PLSAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

754,884

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

19/8/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of securities awarded under the Company's Award Plan Rules



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLS : ORDINARY FULLY PAID	2,976,848,384

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLSAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,855,682
PLSAI : OPTION EXPIRING 31-DEC-2024 EX \$0.2339	7,532,525
PLSAP : SHARE RIGHTS	28,383
PLSAM : PERFORMANCE RIGHTS	181,436
PLSAR : CONVERTIBLE BONDS	79,603,050
PLSAF : PERFORMANCE RIGHTS	5,740,546
PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	1,178,030
PLSAO : OPTION EXPIRING 31-DEC-2025 EX \$1.4041	501,450

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.