

23 August 2022

Dear Shareholder

### **Annual General Meeting – Notice of Meeting and Proxy Form**

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Galileo Mining Ltd (ABN 70 1041 141 32) (**Company**) will be held HLB Mann Judd, Level 4, 130 Stirling Street, Perth on Thursday 22 September 2022 commencing at 1:00 PM (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with *110D of the Corporations Act 2001 (Cth)* (as inserted by *the Corporations Amendment (Meetings and Documents) Act 2022 (Cth)*), the Company will not be sending hard copies of the Notice of Meeting unless a Shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 110E(8) of the *Corporations Amendment (Meetings and Documents) Act 2022 (Cth)*. Instead the Notice of Meeting can be viewed and downloaded from the Company's website at <http://www.galileomining.com.au> or on the Company's ASX announcements platform.

If you have not elected to receive notices by email, a copy of your **personalised proxy form is enclosed** for your convenience.

Shareholders are encouraged to vote online or by returning the attached proxy form as follows by:

- post to c/- Automic Group, GPO Box 5193, Sydney NSW 2001;
- email to [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au) or
- online at [www.automicgroup.com.au](http://www.automicgroup.com.au) (Refer to instructions on Proxy Form).

Your proxy voting instruction must be received by no later than 1:00 PM (AWST) on Tuesday 20 September 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <http://www.galileomining.com.au>.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic Group, on 1300 288 644 (within Australia) or +61 2 9698 5414 (overseas).

Yours sincerely,

**Galileo Mining Ltd**

Mathew Whyte

Company Secretary

