



Announcement Summary

Entity name

MEDADVISOR LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 24, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MDR	ORDINARY FULLY PAID	14,853,506	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDADVISOR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

17145327617

1.3 ASX issuer code

MDR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jul-2022 15:02	Update - Update - Proposed issue of securities - MDR	<input type="text" value="An accelerated offer (retail)"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

MDR : ORDINARY FULLY PAID

Issue date

24/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,853,506

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MDR : ORDINARY FULLY PAID	543,151,016

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MDRAQ : OPTION EXPIRING 30-OCT-2023 EX \$0.60	750,000
MDRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,982,034
MDRAR : OPTION EXPIRING 30-OCT-2024 EX \$0.675	750,000
MDRAP : OPTION EXPIRING 30-OCT-2029 EX \$0.70	3,862,500
MDRAZ : OPTION EXPIRING 28-MAY-2028 EX \$0.43	608,392
MDRAAB : OPTION EXPIRING 28-MAY-2028 EX \$0.58	1,205,195
MDRAAA : OPTION EXPIRING 28-MAY-2028 EX \$0.50	1,054,545
MDRAY : OPTION EXPIRING 28-MAY-2028 EX \$0.40	659,091
MDRAAI : OPTION EXPIRING 31-DEC-2023 EX \$0.30	150,000
MDRAAH : OPTION EXPIRING 31-DEC-2024 EX \$0.30	1,785,713
MDRAAD : OPTION EXPIRING 06-JUL-2036 EX \$0.60	200,000
MDRAAF : OPTION EXPIRING 06-JUL-2036 EX \$0.80	200,000
MDRAAE : OPTION EXPIRING 06-JUL-2036 EX \$0.70	200,000



MDRAAG : OPTION EXPIRING 06-JUL-2036 EX \$0.30	300,000
MDRAAC : OPTION EXPIRING 24-MAR-2036 EX NIL	78,158
MDRAT : OPTION EXPIRING 24-MAR-2031 EX NIL	42,778
MDRAU : OPTION EXPIRING 24-MAR-2036 EX \$0.40	150,000
MDRAV : OPTION EXPIRING 24-MAR-2036 EX \$0.60	1,250,000
MDRAW : OPTION EXPIRING 24-MAR-2036 EX \$0.70	540,000
MDRAX : OPTION EXPIRING 24-MAR-2036 EX \$1.00	75,000