

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme Sunshine Gold LimitedACN/ARSN 063 388 821**1. Details of substantial holder (1)**Name Pareto Nominees Pty Ltd <The Damelle A/C>

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 22/08/2022The previous notice was given to the company on 08/04/2022The previous notice was dated 08/04/2022**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|---------------------------|---|---|-------------------------|
| 22/08/22 | The Damelle A/C | Dilution due to placement | N/A | N/A | N/A |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|----------------------------------|
| | PO Box 2341 YOKINE SOUTH WA 6060 |
| | |

Signatureprint name Melissa Bosiocapacity Director

sign here

date 21/08/2022
