

AGM DATE AND DIRECTOR NOMINATIONS RELEASE FROM VOLUNTARY ESCROW

AGM

MLG Oz Limited (ASX:MLG) (**MLG** or the **Company**) advises, in accordance with ASX Listing Rule 3.13.1, that its annual general meeting will be held on 2 November 2022.

An item of business at the meeting will be the re-election and appointment of directors. In accordance with rule 3.5 of the Company's constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday 31 August 2022.

Any nominations must be received at the Company's registered office no later than 5:00pm (AWST) on Wednesday, 31 August 2022.

RELEASE FROM VOLUNTARY ESCROW

MLG advises, in accordance with Listing Rule 3.10A, that 54,726,872 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements at the time that MLG was admitted to the official list of ASX, will be released from voluntary escrow at 10am (Sydney time) on the date that is 7 days after the release of MLG's FY2022 financial results, expected to be 1 September 2022. The Shares are already quoted on ASX. The Shares to be released from escrow are held by the Company's Managing Director, Murray Leahy.

The Company advises that, following the release of the Shares from voluntary escrow, there are no further shares that remain subject to voluntary escrow.

Refer to the Company's prospectus dated 1 April 2021 for more information on the voluntary escrow.

MLG Oz Limited (ASX:MLG), ("MLG") is a founder led business which provides a range of services to mine sites, integrated around the needs of client's ore processing facilities. MLG is an Australian company based in Kalgoorlie, Western Australia, which provides integrated services across gold, iron ore, and other base metal clients throughout Western Australia and in the Northern Territory.

MLG's integrated business model offers clients a range of services under a single contractual framework. The breadth of services encompasses crushing and screening capabilities including build, own and operate models, contract crushing and screening services, crusher feed, and material management. The Company's integrated mine site service offering spans a range of capabilities including; on road and off road bulk haulage capacity, civil construction, road maintenance, rehabilitation work, vehicle maintenance, machine and labour hire, and end-to-end bulk commodity export logistics solutions. A dedicated facility at the Esperance Port supports export logistics services.

In addition to the provision of integrated service offerings above, MLG's 100%-owned quarries are strategically located near existing mining operations which facilitates the efficient supply of bulk construction materials (sand and aggregate) to our clients.

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Authorised for release by Dennis Wilkins, Company Secretary.

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This release contains certain forward looking statements and forecasts, including in relation to possible or assumed future performance, costs, dividends, rates, prices, revenue, potential growth of MLG Oz Limited, industry growth or other trend projections. Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of MLG Oz Limited. Actual results and developments may differ materially from those expressed or implied by these forward looking statements, depending on a variety of factors.

Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information, the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.