



Announcement Summary

Entity name

MY REWARDS INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 24, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRI	ORDINARY FULLY PAID	573,200	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

MRI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MRIAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MRI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

38,200

And the date the escrow restrictions have ceased or will cease

5/6/2022

Issue date

24/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

38,200

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued in lieu of payment for services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued in lieu of payment for services 5 June 2021, escrow finished 5 June 2022

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MRIAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MRI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

535,000

And the date the escrow restrictions have ceased or will cease

4/8/2022

Issue date

24/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

535,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued for cash consideration 4 August 2021, escrow finished 4 August 2022



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	142,793,632

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRIAO : ORDINARY FULLY PAID RESTRICTED	313,572
MRIAP : ORDINARY FULLY PAID RESTRICTED	2,021,451
MRIAQ : ORDINARY FULLY PAID RESTRICTED	12,067,974
MRIAR : ORDINARY FULLY PAID RESTRICTED	28,707,000
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	2,925,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750
MRIAF : ORDINARY FULLY PAID RESTRICTED	0
MRIAH : ORDINARY FULLY PAID RESTRICTED	0
MRIAJ : ORDINARY FULLY PAID RESTRICTED	2,350,000
MRIAK : ORDINARY FULLY PAID RESTRICTED	1,104,004
MRIAL : ORDINARY FULLY PAID RESTRICTED	4,558,373



MRIAM : ORDINARY FULLY PAID RESTRICTED	3,211,077
MRIAN : ORDINARY FULLY PAID RESTRICTED	450,000