

ASX:PRX



Territory Focussed Explorer



Mining the Territory Presentation August 2022



Important information and competent Person



IMPORTANT INFORMATION

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You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements ASX 8/08/2022 – Lake Mackay Drilling Results – Edward Keys (MAIG) who is a full time employee of Prodigy Gold. ASX 18/05/2022 – Lake Mackay JV – Agreement and Exploration Update – Mark Edwards (FAusIMM, MAIG) who is a full time employee of Prodigy Gold. ASX 1/09/2017 Twin Bonanza – Buccaneer Resource Update - Matt Briggs (MAusIMM) was at the time a full time employee of Prodigy Gold and Paul Blackney was at the time a full time employee of Optiro Pty Ltd. ASX 29/4/2022 - Prodigy Gold Signs Agreement over Old Pirate Project and Tanami Exploration Tenements – Edward Keys (MAIG) who is a full time employee of Prodigy Gold. ASX 31/07/2018 - Suplejack Resource Update –Matt Briggs (MAusIMM) was at the time a full time employee of Prodigy Gold and Ian Glacken was at the time a full time employee of Optiro Pty Ltd. ASX 15/09/2021 – Multiple Structures intersected in Hyperion Diamond Drilling - Matt Briggs (MAusIMM) was at the time a full-time employee of Prodigy Gold. ASX 15/11/2021 – Historic High Grades Confirm Potential of Tregony System – Adriaan van Herk (MAIG) who was at the time a full-time employee of Prodigy Gold. ASX 26/05/2021 – High Grade Copper Intersections at the Phreaker Prospect - Doug Winzar (MAIG) who was at the time a full-time employee of IGO Limited. ASX: 17/12/2021 - Exceptional Results in Buccaneer Diamond Drilling, by Mr. Matt Briggs (MAusIMM) who was at the time of release a full-time employee of Prodigy Gold. ASX 30/11/2021 – Newmont Signs Farm-in Agreement to advance Exploration at Monza Project, NT – Matt Briggs (MAusIMM) was at the time a full-time employee of Prodigy Gold. ASX: 24/08/2021 - Annual Mineral Resource Statement, by Mr. Matt Briggs (MAusIMM) who was at the time of release a full-time employee of Prodigy Gold. ASX 17/7/2019 – More Copper and Cobalt intersected at Lake Mackay and promising new prospect identified – Doug Winzar (MAIG) who was at the time a full-time employee of IGO Limited. ASX 16/5/2019 – Prodigy Signs A\$14.5M Tobruk Joint Venture with Newmont – Matt Briggs (MAusIMM) was at the time a full-time employee of Prodigy Gold. ASX 20/12/2016 – Exploration Update – Grapple Prospect Drill Intersections – Doug Winzar (MAIG) who was at the time a full-time employee of IGO Limited. ASX 6/10/2015 – Announcing the Bumblebee Gold – Copper – Silver – Lead – Cobalt Discovery – Darren Holden (MAusIMM) was at the time a full time employee of Prodigy Gold. ASX 19/08/2016 - Old Pirate Updated Mineral Resource Estimate – David Williams was at the time a full time employee of CSA Global Pty Ltd. All authors of these releases have previously given approval for these releases as the competent person.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold NL confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

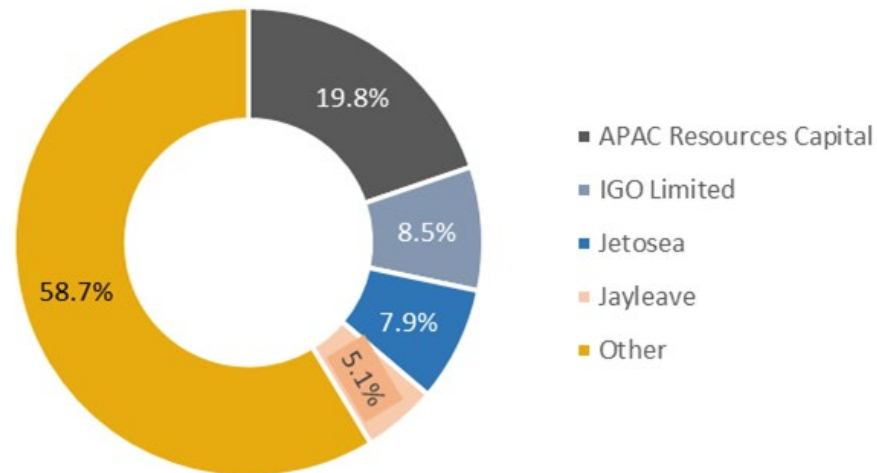
Corporate Snapshot



Capital Structure	ASX:PRX
Shares on Issue	582.6m
Unlisted options	6.725m
Cash ¹	A\$2.4m
Market Cap ²	A\$8.5m

Board of Directors	
Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Executive Director
Neale Edwards	Non-Executive Director

Shareholding Structure³



Share Price Chart



¹ Available cash as at 30 June 2022. Excludes A\$2.4m cash reserved for required cash backing of environmental bonds and \$2.5M in borrowings

² Based on closing share price of \$0.0145 as at 19 August 2022

³ Substantial shareholders

Prodigy Gold - Background

Gold Focused Explorer, concentrated around the World Class Tanami Region of the NT

Greenfields and brownfields portfolio in highly prospective Tanami region

- Significant strategic land holding in proven Tanami gold province
- Region is home to one of Australia's most successful gold mines – Newmont's Callie operation – our tenements are located around the mining area
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO



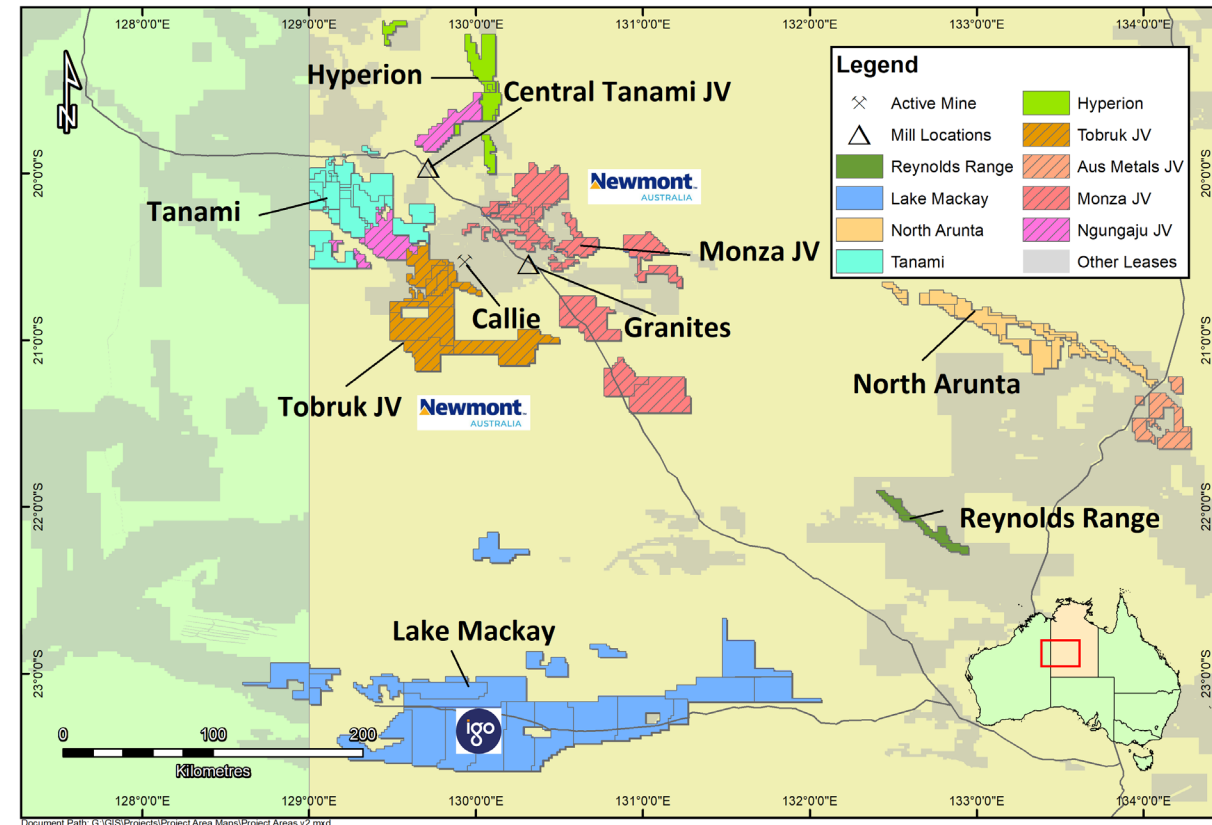
Advancing 100% owned priority projects

- Extensive resource definition programs planned to advance current resources
- 15.7Mt @ 2.0g/t for 1.0Moz¹ gold total Inferred and Indicated resources
 - Includes Old Pirate Resource which is part of Stockton sales agreement which is to be completed
 - Excludes historical mineral resource estimate at Tregony, which is now under review – North of Hyperion mineral resource



Accelerating gold and base metal projects with Australian Majors

- 2 x IGO JVs over Lake Mackay – IGO 8.5% holder of Prodigy Gold shares
- Newmont to spend \$12M to earn up to 70% of Tobruk + \$2.5m cash + financing
- Newmont to spend \$6M or define JORC Inferred Resource to earn 51% of Monza



¹ See ASX: 24 August 2021

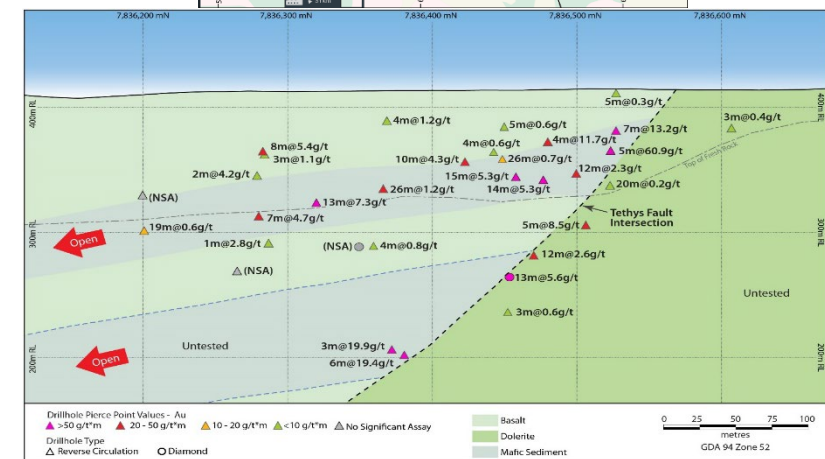
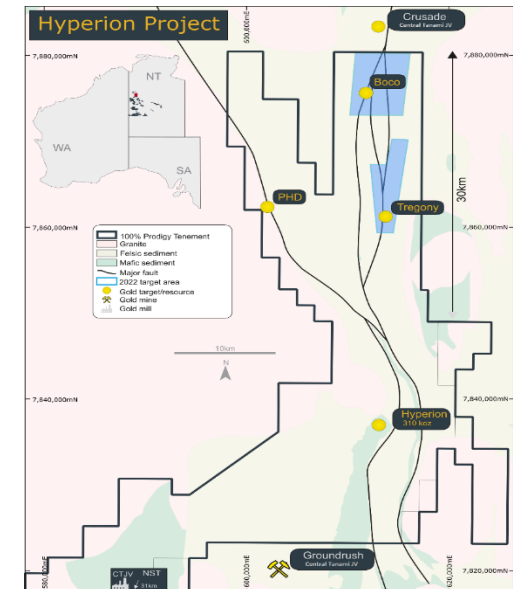
Hyperion – Project update

Current Mineral Resource on same mineralised structure as Groundrush (south) and Crusade (north)

- Hyperion Mineral Resource –
 - Indicated – 0.92Mt @ 2.35g/t Au for 69Koz
 - Inferred – 4.02Mt @ 1.86g/t Au for 240Koz
 - Total – 4.93Mt @ 1.95g/t Au for 310Koz¹
- Hyperion is approximately 18km northwest of the Groundrush gold deposit (CTJV – Northern Star/Tanami Gold)
- 37% of gold is in oxide and transitional
- High grade controlled by intersection of structure with mafic sediments

Planned work for 2022/2023

- In 2021 the Tregony drilling database was reviewed in detail². Several significant intercepts highlighted. Review of historic mineral resource is underway
- Tregony ~24km north of Hyperion mineral resource. Drilling planned around historic mineral resource
- Boco North: Co-funded drilling around un-tested area of Suplejack shear zone

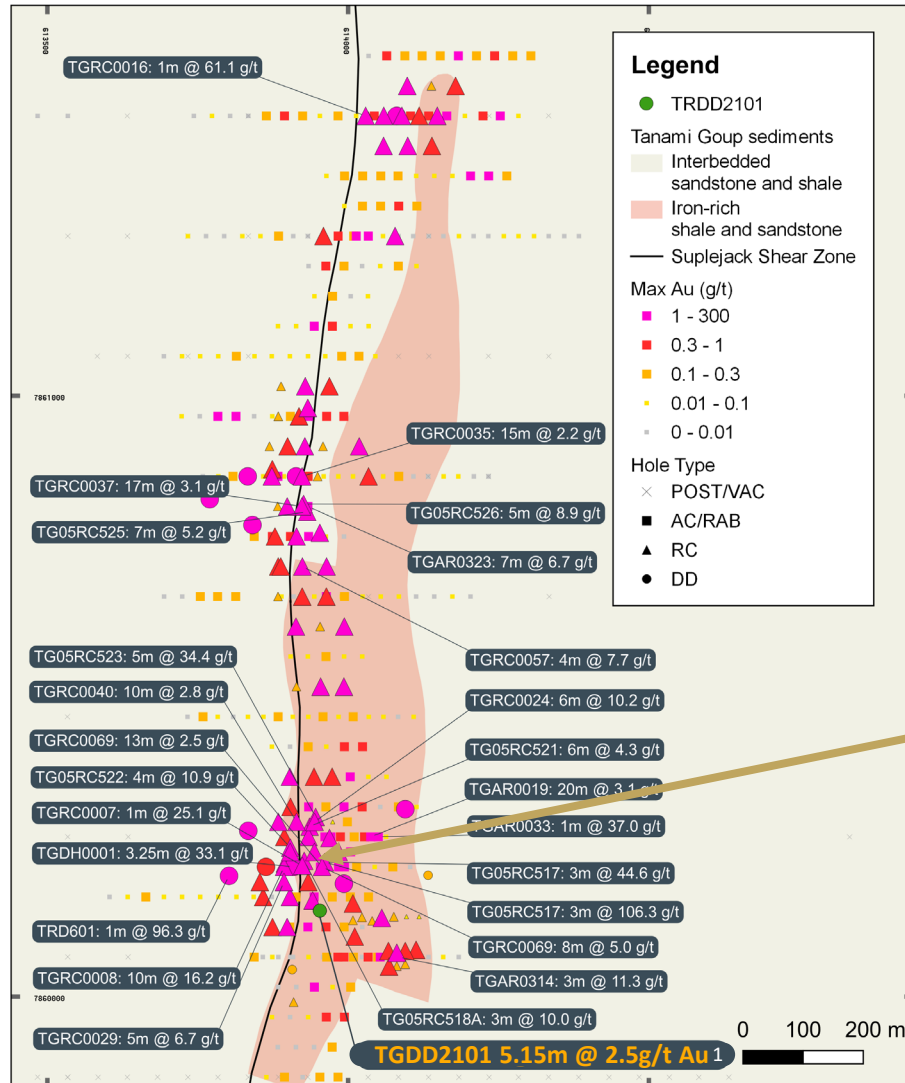


¹ See ASX: 31 July 2018. ² See ASX: 15 November 2021

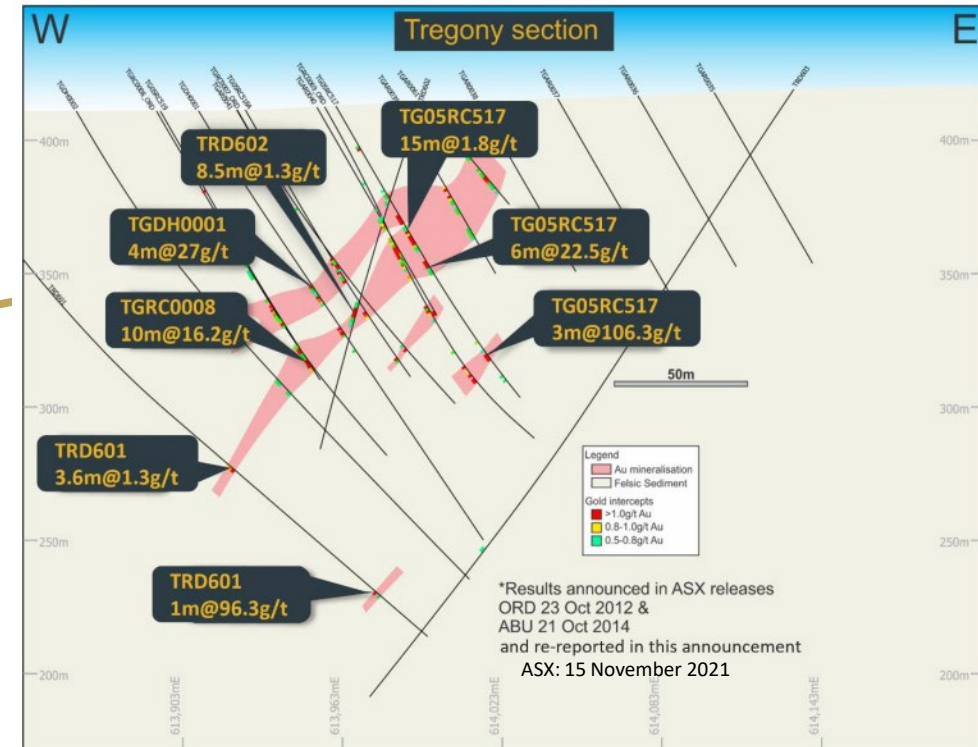
Hyperion Project – Tregony Prospect

Tregony Prospect

- Prodigy re-estimating resource to bring up to JORC 2012
 - ✓ Strategically located 25km north of 310koz Hyperion Resource
 - ✓ Tregony 3km strike – typically drilled to only 80m below surface



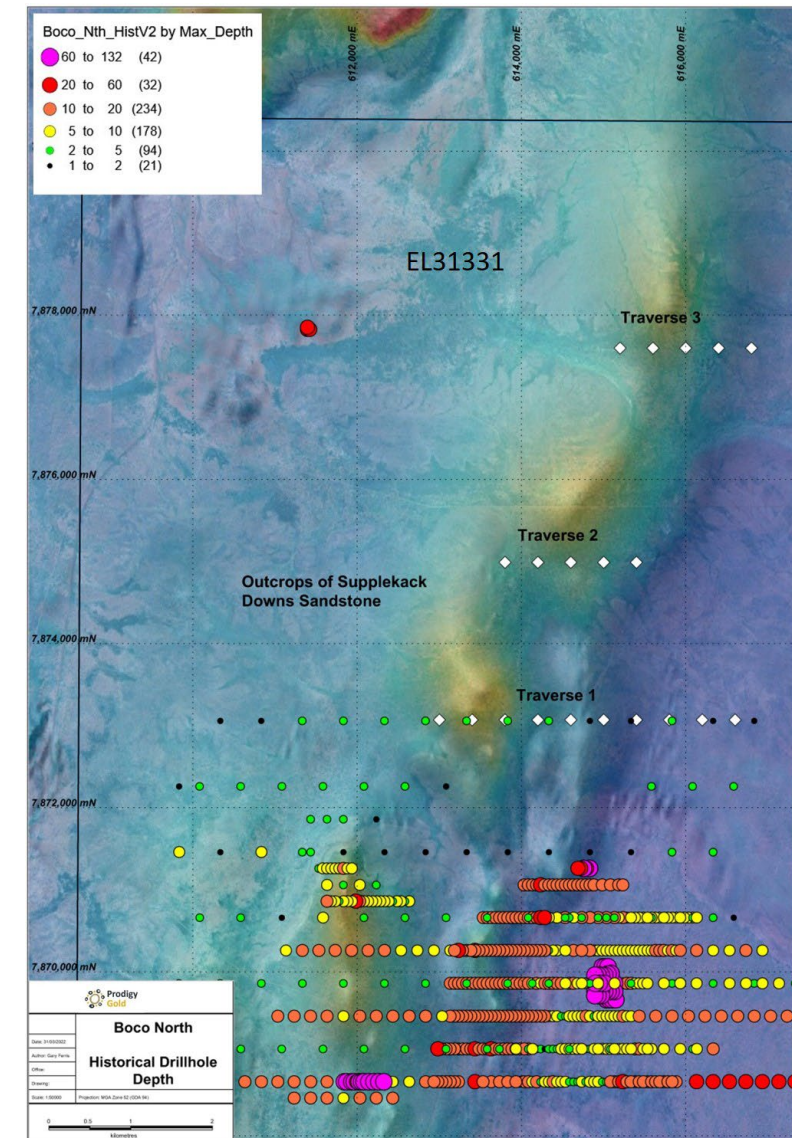
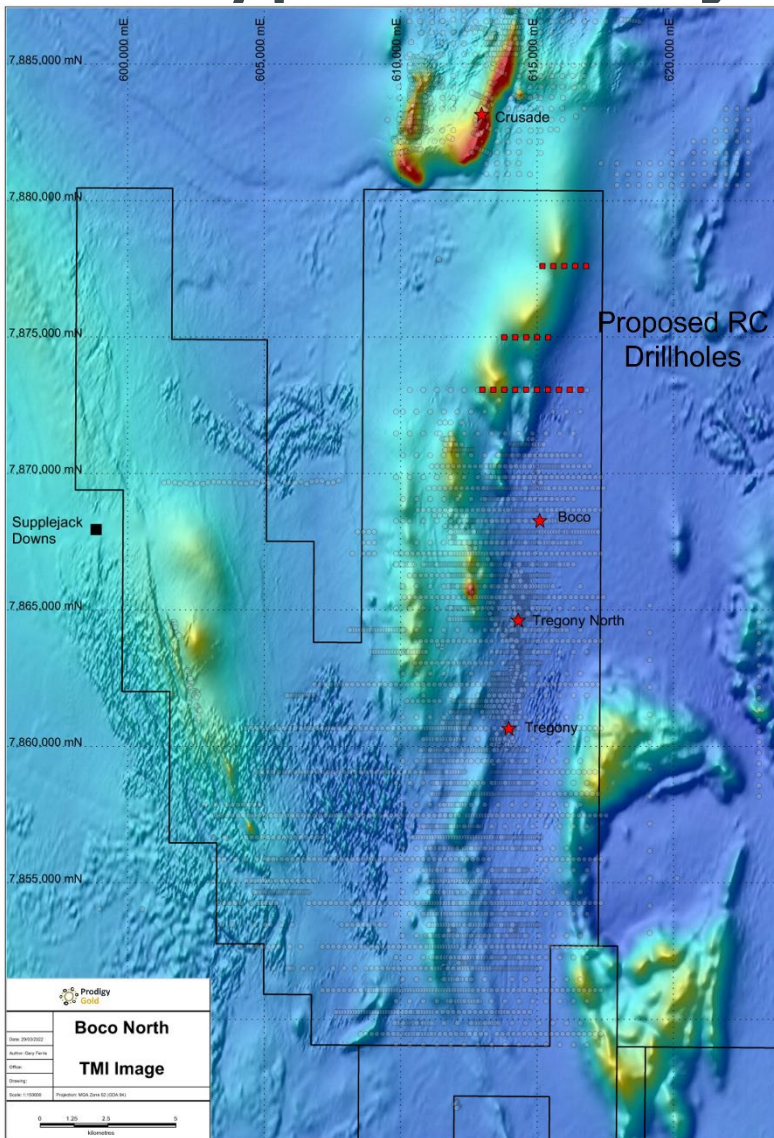
Visible gold in Tregony hole TRD601



Hyperion Project – Boco North

Boco North Co-Funded Drilling Program

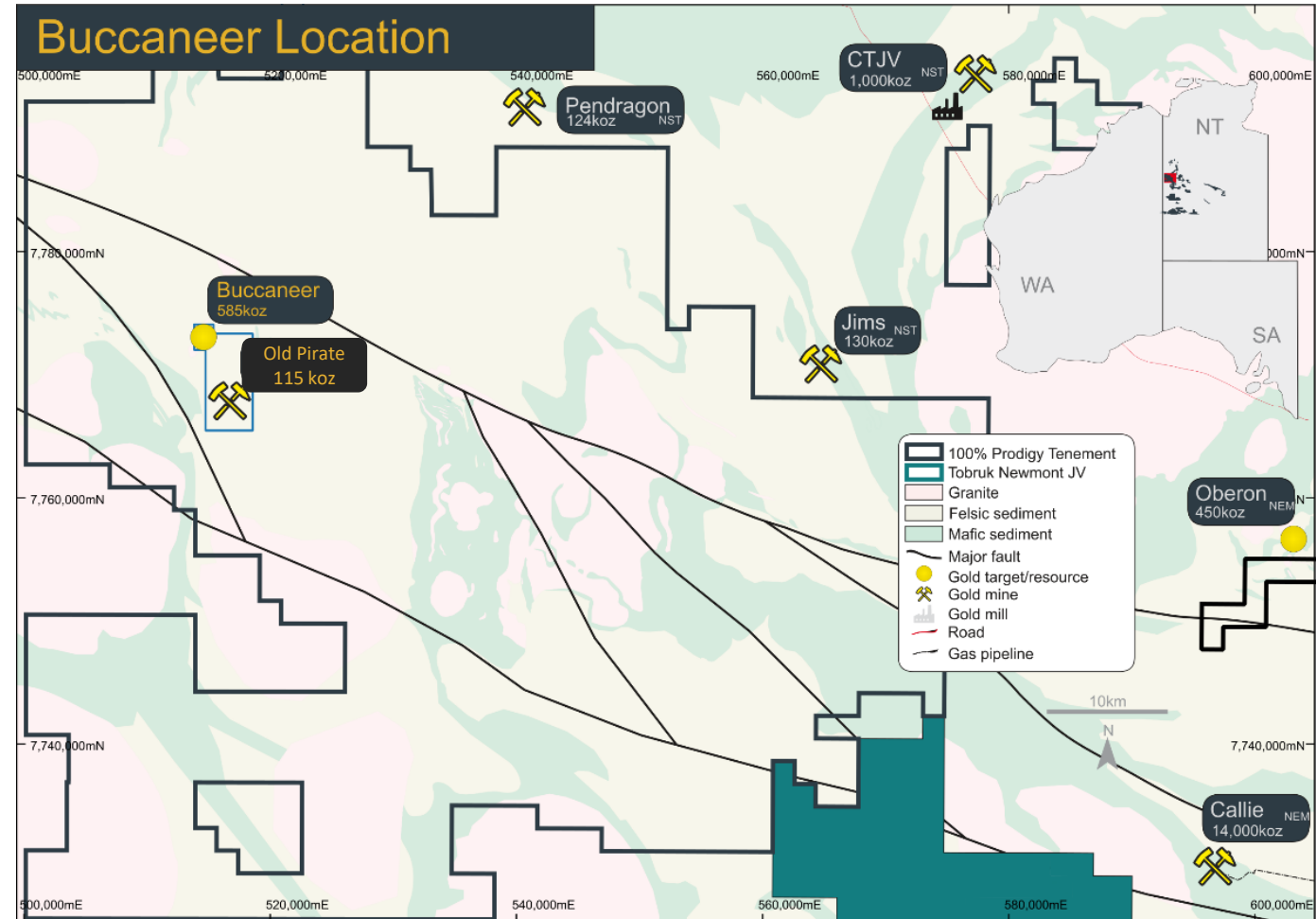
- 9km strike extent undrilled north of Tregony drilling
- Majority of drilling within Tregony trend relatively shallow (generally <20m)
- 3,000m drilling program co-funded under the Northern Territory Geophysics and Drilling Collaborations (GDC) approved – drilling planned for late 2022/early 2023
- Area north of Tregony and Boco prospects with no drilling due to cover



Buccaneer – Project update

+0.5Moz Au gold deposits located to the south-west of the Central Tanami Processing plant

- Current Mineral Resource Estimate (MRE) of 10Mt @ 1.8g/t Au for 585koz above a 1g/t cut-off grade¹
- Hosted in monzogranite intrusion
- Located on existing Mineral Lease ~100km from Central Tanami’s processing plant
- Potential to increase resource with further drilling
- Totalling over 300 RC and diamond drillholes
- Exploration and mining agreement with the traditional owners, administered by the Central Land Council
- Heritage, flora and fauna baseline surveys undertaken
- Infrastructure in place (camp, workshops, freshwater bores, fuel storage, airstrip, haul road to the Tanami Rd)
- Scoping Study in progress



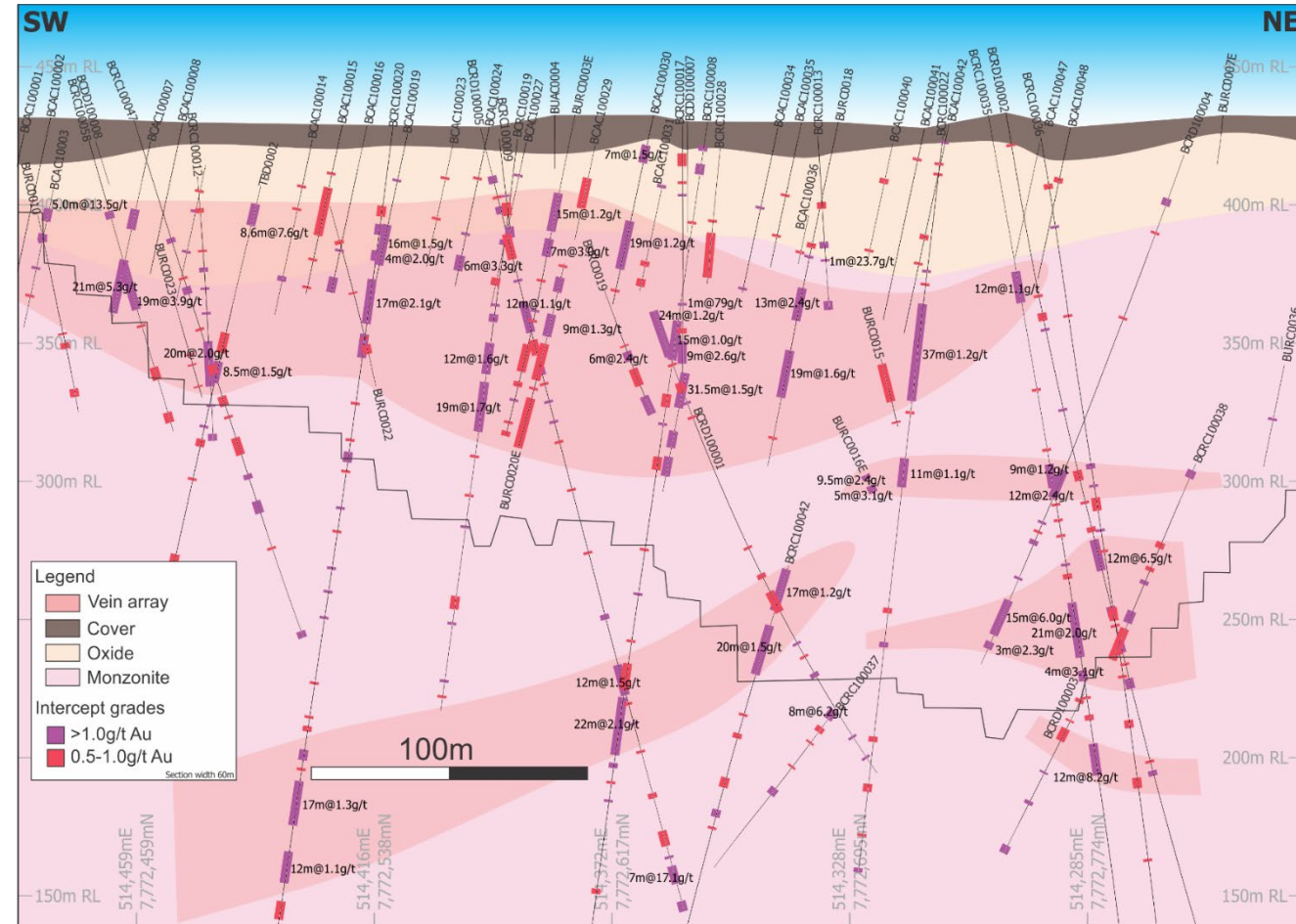
¹ See ASX: 1 September 2017

Buccaneer – Forward Plan

+0.5Moz Au gold deposits located to the south-west of the Central Tanami Processing plant

Buccaneer Scoping Study & Next Steps

- Metallurgical review underway to understand potential for heap leach operation
- Geotechnical review also completed on pit design
- Re-optimisation to be completed using updated mining processing costs along with updated recoveries and open pit geotechnical considerations
- A positive result to the Scoping Study will see the Company looking to commence a Pre-Feasibility level Study (PFS) into the development of a heap leach operation.
- Future drilling planned to further extend the known Mineral Resource and to upgrade portion of the existing Mineral Resource from Inferred to Indicated to support the Pre-Feasibility level study.



Buccaneer drilling and interpreted mineralisation¹

¹ See ASX: 1 September 2017

Lake Mackay – Project update

Prodigy recently completed drilling programs to test Gold and Base metal targets

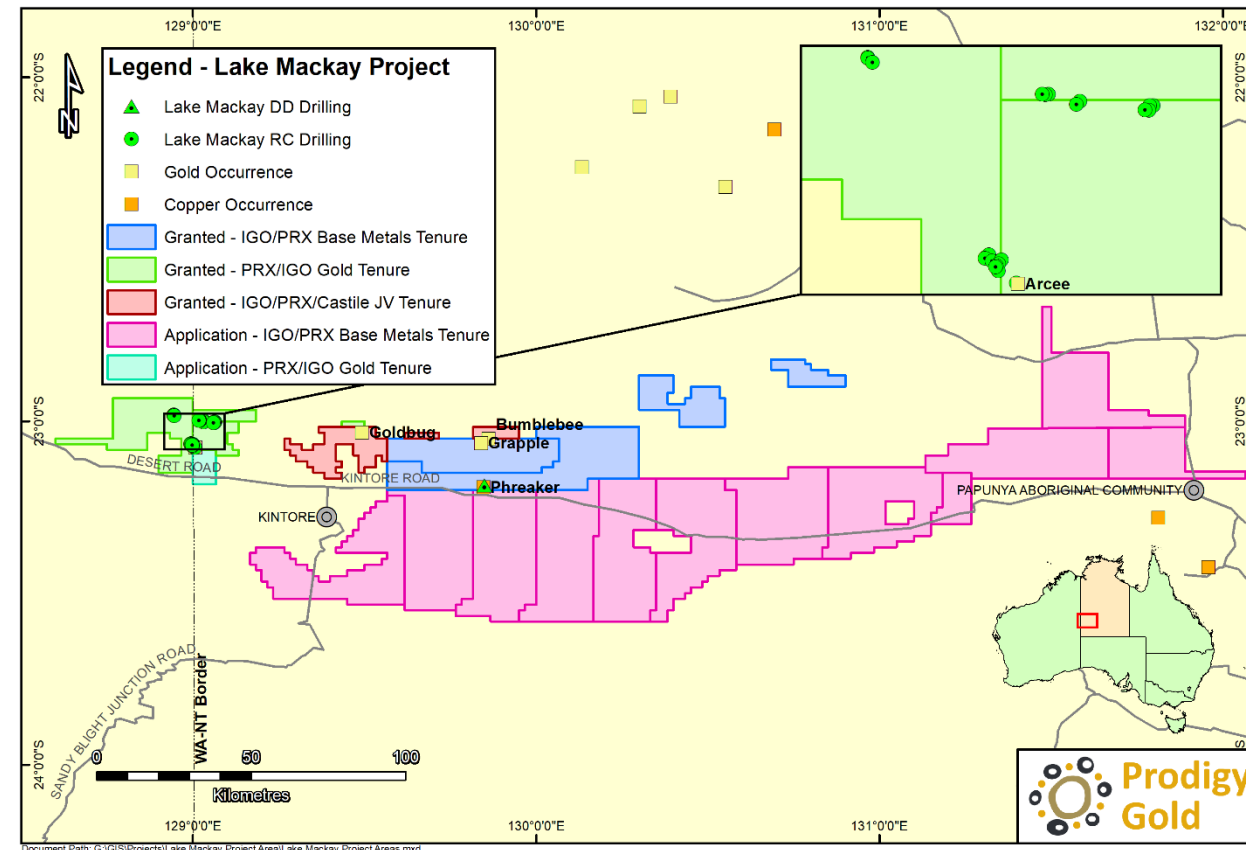
- Restructured JV agreement with IGO – Gold project now 70% PRX while base metals remain at 30%¹.
 - Achieved through PRX sole funding 25 RC holes @ \$500K on Gold Project and 3 Diamond holes @ \$850K on Base Metal Project

Gold Project

- Historical drilling by IGO reported significant gold results at Bumblebee and Goldbug prospects – drilling based on gold-in-soil anomalies. Best results include:
 - 2m @ 1.3g/t Au, 34.6g/t Ag, 7.4% Cu, 1.3% Pb, 1.6% Zn & 0.09% Co from 25m²
 - 7m @ 3.3g/t Au, 37.7g/t Ag, 3.2% Cu, 0.9% Pb, 1.3% Zn & 0.08% Co from 30m²
 - 5m @ 2.4g/t Au, 12.4g/t Ag 1.4% Cu, 0.2% Pb, 1.0% Zn & 0.1% Co from 48m²
 - 6m @ 9.0g/t Au, 23.5g/t Ag, 1.45% Cu, 1.40% Zn, 0.26% Pb & 0.14% Co from 38m³
 - 9m @ 5.2g/t Au, 12.8g/t Ag, 1.40% Cu, 0.57% Zn, 0.23% Pb & 0.07% Co from 116m³

Base Metal Project

- Follow-up drilling of Phreaker prospect. Following hole 21PHDD002⁴;
 - 4.5m @ 3.03% Cu, 1.78g/t Au and 14g/t Ag from 562m and
 - 17.47m @ 2.13% Cu, 0.21g/t Au and 9g/t Ag from 575.23m.²

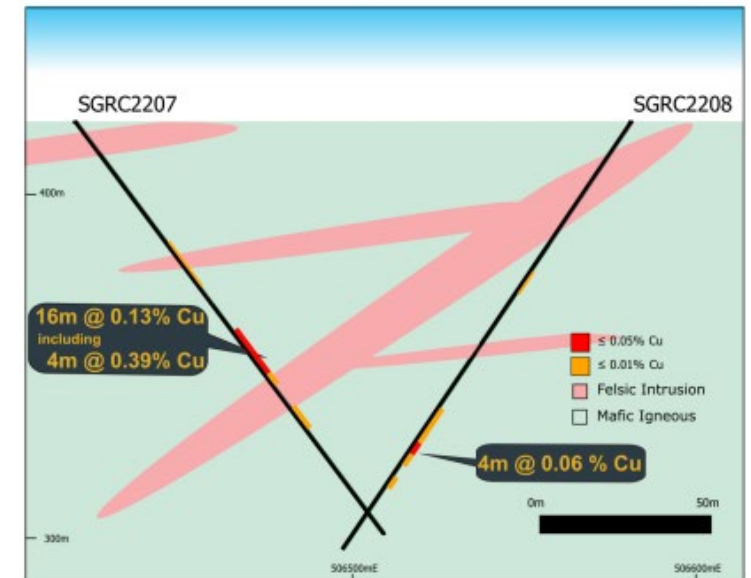
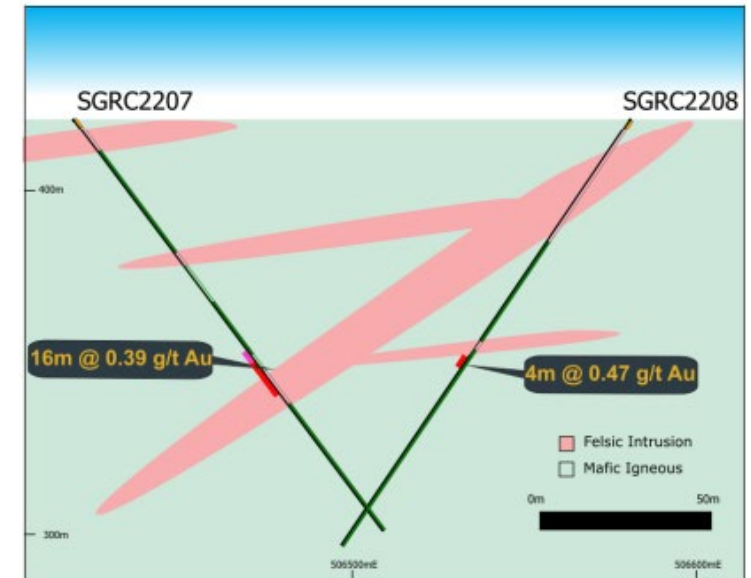


¹ ASX 18 May 2022; ² Bumblebee results See ASX: 6 October 2015; ³ Grapple results See ASX: 20 December 2016; ⁴ Phreaker results see ASX 26 May 2021

Lake Mackay – Gold Project update

Recently completed drilling

- Recently completed drilling targeting 3 gold-in-soil anomalies
- Anomalous gold result reported in two Prodigy Gold RC holes
 - SGRC2207 intercepted 16 m at 0.39 g/t Au from 84m; including 4m at 0.54 g/t Au, 0.39% Cu and 2.8 g/t Ag from 84m¹
 - SGRC2208 reported 4m @ 0.47g/t Au from 84m¹
- Prodigy assessing results with a view to further drilling including untested gold-in-soil anomalies
- Prodigy also reviewing Bumblebee and Grapple results – possible further drilling



¹ ASX 8 August 2022

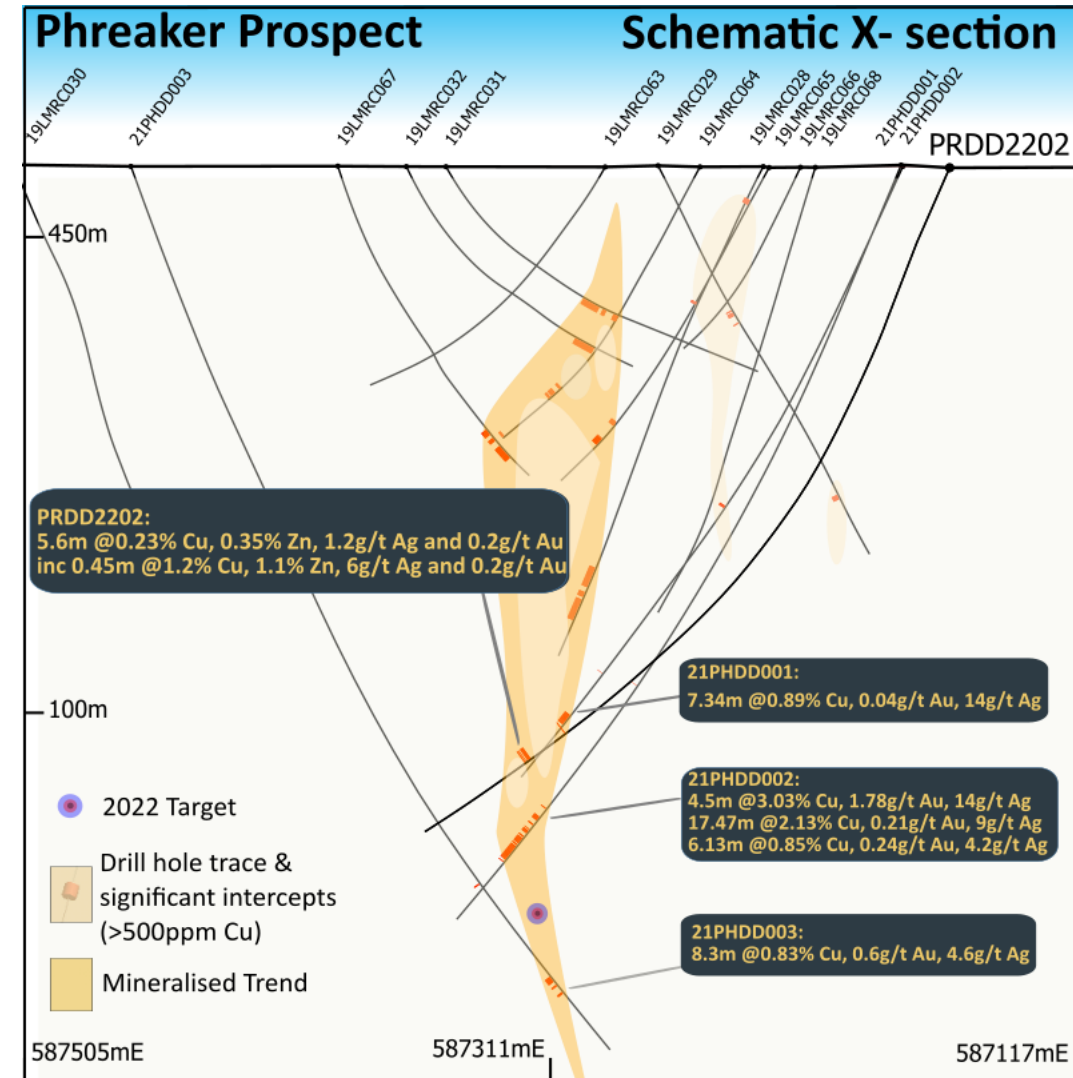
Lake Mackay – Base Metal Project update

Diamond hole and downhole EM completed at Phreaker prospect

- IGO drill hole 21PHDD002 reported;
 - 4.5m @ 3.03% Cu, 1.78g/t Au and 14g/t Ag from 562m and
 - 17.47m @ 2.13% Cu, 0.21g/t Au and 9g/t Ag from 575.23m.¹
- Prodigy diamond hole PRDD2202 drilled to 639.9m – best result:
 - 5.6m @ 0.23% Cu, 0.35% Zn, 1.21 g/t Ag and 0.18 g/t Au from 545m including 0.45m @ 1.15% Cu, 1.08% Zn, 6 g/t Ag and 0.20 g/t Au from 547.25m²
- Follow-up drilling of Phreaker prospect to test down-plunge of drill hole 21PHDD002
- Drilling planned for late 2022



0.45m @ 1.15% Cu, 1.08% Zn, 6 g/t Ag and 0.2 g/t Au



¹ See ASX: 26 May 2021; ² See ASX: 8 August 2022

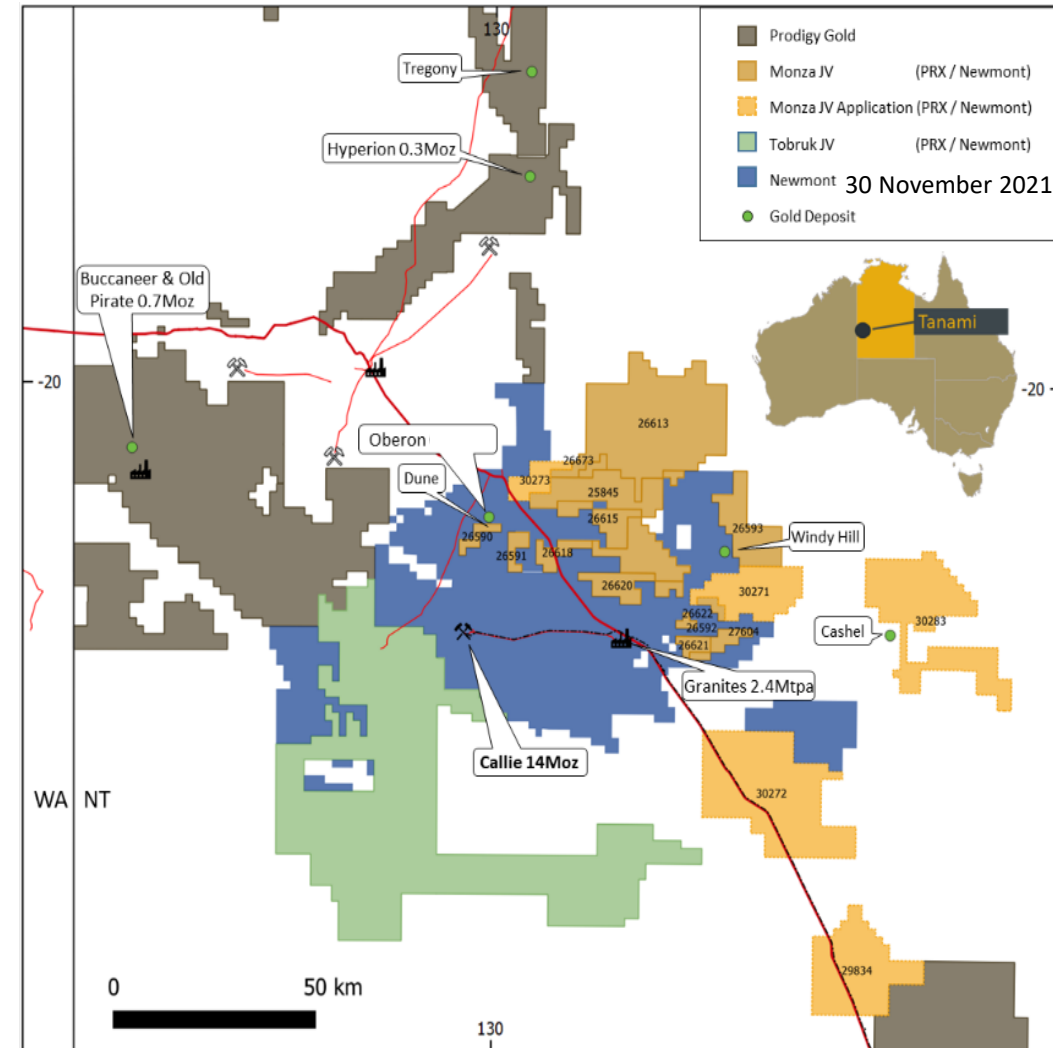
Newmont Joint Ventures

Monza Joint Venture

- Newmont to spend \$6M to earn up to 51% of Monza project area¹
- Newmont can earn an additional 29% interest in the project if it makes a decision to mine
- Prodigy Gold has a financing option exercisable from the decision to mine to commencement of commercial production
- Previous drilling results at Dune prospect located 1.5km south of Oberon Deposit include:
 - 2m @ 12.0g/t Au from 105m (EUR006)¹
 - 8m @ 1.9g/t Au from 94m (EUR003)¹
 - 36m @ 0.6g/t Au from 104m including 20m @ 0.95g/t Au from 105m (EUR0010)²
- No on-ground exploration conducted by Newmont to date
- Surface geochemical sampling planned to commence in September quarter 2022

Tobruk Joint Venture

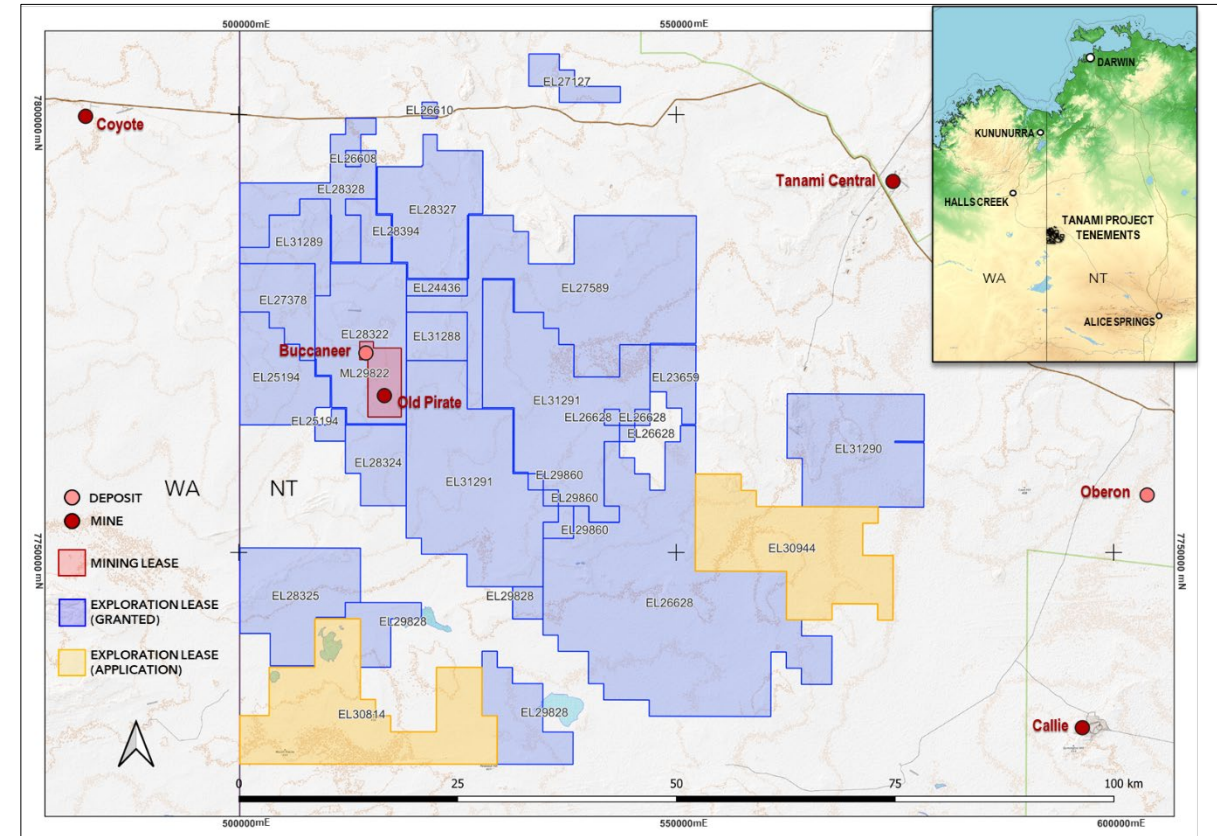
- Newmont to spend \$12M to earn up to 70% of Tobruk + \$2.5m cash + financing³
- 3,057km² project prospective for gold
- Three anomalies identified in deep sensing geochemistry
- Heritage survey and Falcon airborne gravity completed Q3 2020
- A reverse circulation (RC) drilling program comprising eight drillholes for 848 metres on the eastern project area was completed towards the end of the June Quarter 2022 – results pending



¹ ASX 22 January 2019; ² ASX 19 August 2019 ³ ASX 30 November 2021

Old Pirate Project and Tenement Sale

- Prodigy Gold Signed an Agreement with privately owned Stockton Mining Pty Ltd over Old Pirate Project and Tanami Exploration Tenements¹
- Consideration payable by Stockton:
 - Non-refundable deposit of \$50,000 within 5 business days of execution of the Agreement
 - Non-refundable payment of \$50,000 within 5 business days of the Company obtaining shareholder approval of the asset sale
 - Payment of \$750,000 into an escrow account on the later to occur of 90 days after the execution of the Agreement and 5 business days after the Company obtaining shareholder approval of the asset sale
 - Payment of \$863,000 from IPO proceeds or consideration shares to the extent that such payment is not approved by ASX
 - 12,500,000 consideration shares at IPO with a deemed issue price of \$0.20
 - A net smelter royalty of 2.5% payable on any minerals recovered from the Old Pirate Project (ML29822)
 - Prodigy Gold may nominate a board member
- **Buccaneer Project excluded from the deal**



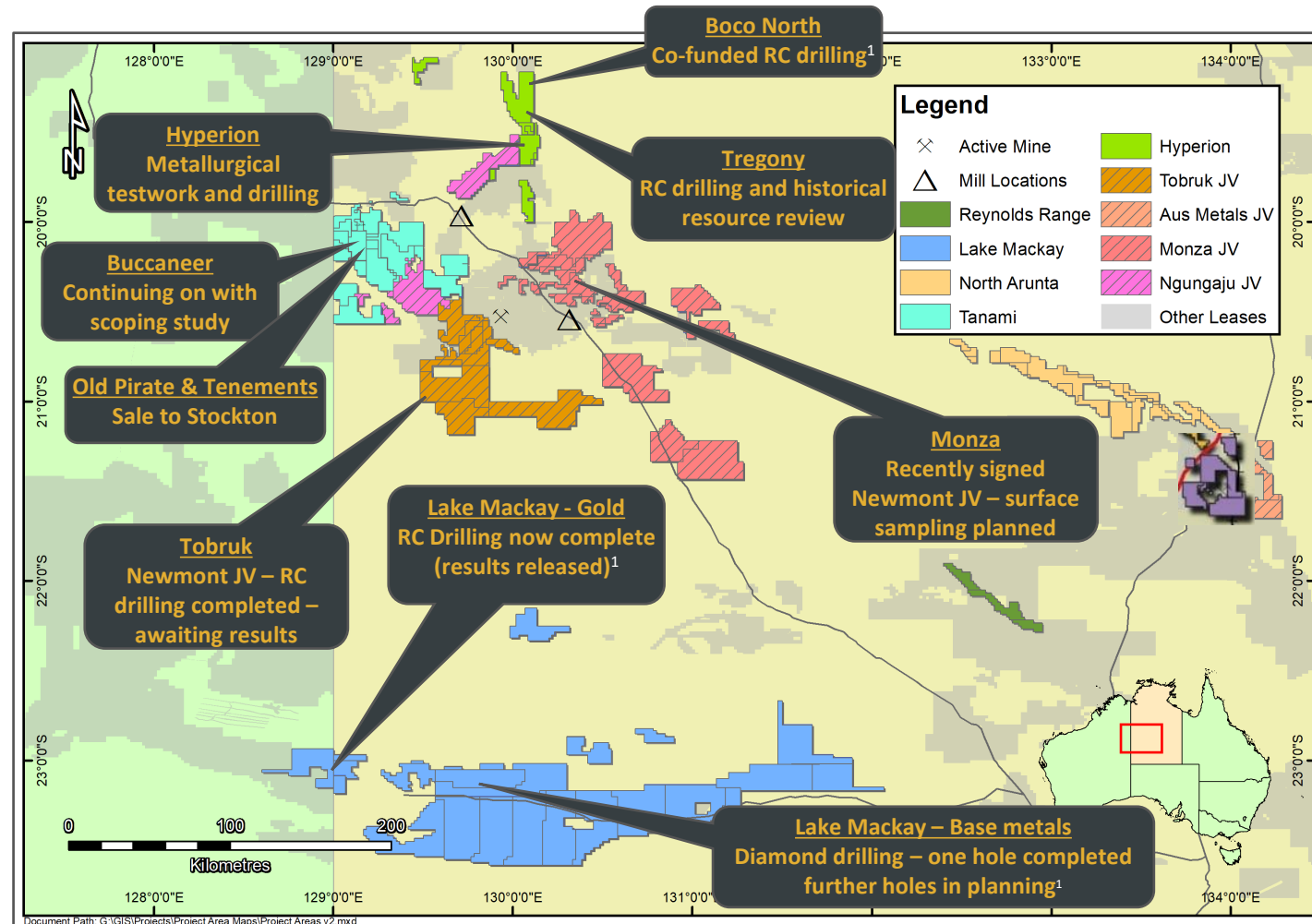
¹ ASX 29 April 2022

Conclusion

NT and Gold focused explorer in the Tanami Region.



- Prodigy Gold has been focused on exploration in the Tanami region, this will continue in 2022 and 2023 with work focused on Buccaneer, Hyperion and Lake Mackay project areas
- Drilling planned at;
 - Boco North/Tregony/Hyperion
 - Buccaneer
 - Lake Mackay
- Ongoing Scoping Study into the development of a Heap Leach operation at Buccaneer
- Continue to support JV partners (Newmont/IGO)
- The Company continues to review its other NT projects with view to looking at divesting those that are deemed non-core



¹ ASX 8 August 2022

Investment proposition



Unique Greenfields and Brownfields Portfolio



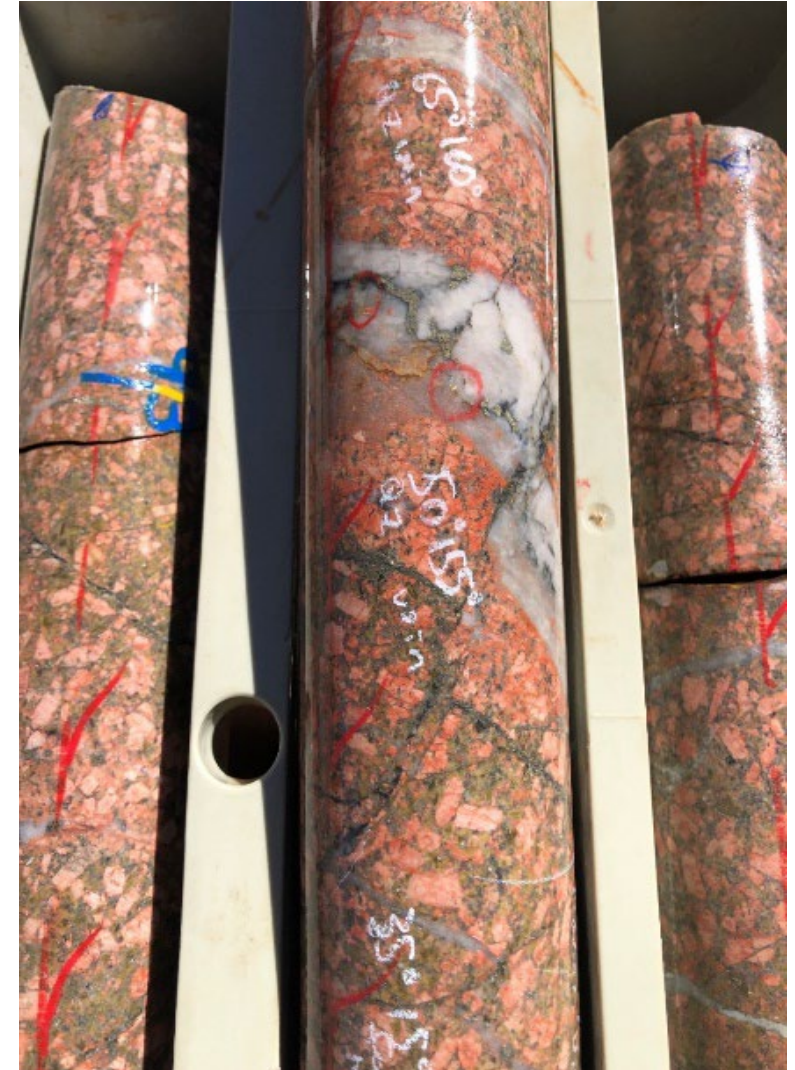
Exploration program planned to expand resource base



Supportive, high quality shareholders



Exposure to high calibre committed JV partners



Visible gold in 2021 Buccaneer drilling



Contact us for further information

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ASX:PRX



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Prodigy Gold Resource Summary

Project	Date	Cut-Off Grade (g/t)	Indicated			Inferred			Total			Resource Author
			Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	
Hyperion	July-18	0.8	0.92	2.35	69	4.02	1.86	240	4.93	1.95	310	1
Buccaneer	Sept-17	1.0	1.19	1.67	65	8.77	1.84	520	10.0	1.82	585	2
Old Pirate	Aug-16	1.0	0.04	4.58	7	0.72	4.71	109	0.76	4.71	115	3
Total			2.15	2.02	141	13.5	2.00	869	15.7	2.00	1,010	

Total Resource inventory: 15.7Mt at 2.0g/t for 1.01 Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- 1 Optiro Pty Ltd
- 2 Optiro Pty Ltd
- 3 CSA Global

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Buccaneer was previously released to the ASX on the 1 September 2017 – Twin Bonanza – Buccaneer Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and reviewed by Mr. Paul Blackney who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 1 September 2017 release Mr. Briggs was a full-time employee of ABM Resources NL (now called Prodigy Gold NL) and Mr. Blackney was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Blackney had previously provided written consent for the 1 September 2017 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian

Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 19 August 2016, 1 September 2017 and 31 July 2018, and the assumptions and technical parameters underpinning the estimates in the 19 August 2016, 1 September 2017 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.