Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme <u>DE GREY MINING LIMITED</u>

ACN/ARSN ACN 094 206 292

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 22-Aug-2022

The previous notice was given to the company on 22-Aug-2022

The previous notice was dated 22-Aug-2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	98,746,745	7.00%	76,840,872	5.45%

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	25,062.56 AUD	-23,995 Common Stock	-23,995
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	63,365.59 AUD	-61,227 Common Stock	-61,227
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	10,730.09 AUD	-10,220 Common Stock	-10,220
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	58,022.08 AUD	-56,536 Common Stock	-56,536
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	4,130.95 AUD	-3,987 Common Stock	-3,987
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	166,634.33 AUD	-161,008 Common Stock	-161,008
19-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	158,226.80 AUD	-152,805 Common Stock	-152,805
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	89,821.44 AUD	92,134 Common Stock	92,134

19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	153,799.19 AUD	156,581 Common Stock	156,581
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	20,943.58 AUD	21,371 Common Stock	21,371
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	279,345.27 AUD	286,524 Common Stock	286,524
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	27,515.08 AUD	28,092 Common Stock	28,092
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	6,185.50 AUD	6,300 Common Stock	6,300
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	22,308.15 AUD	23,139 Common Stock	23,139
19-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	10,832.64 AUD	11,284 Common Stock	11,284
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	20,600.00 AUD	-20,000 Common Stock	-20,000
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	36,528.05 AUD	-36,072 Common Stock	-36,072
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	5,693.83 AUD	-5,674 Common Stock	-5,674
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	98,280.21 AUD	-96,603 Common Stock	-96,603
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	222,354.55 AUD	-218,230 Common Stock	-218,230
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	3,517.98 AUD	-3,449 Common Stock	-3,449
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	111,369.30 AUD	-109,559 Common Stock	-109,559
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	2,405.40 AUD	-2,368 Common Stock	-2,368
22-Aug-22	Credit Suisse Equities (Australia) Limited	Disposed on market	90,335.61 AUD	-89,125 Common Stock	-89,125
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	16,735.00 AUD	18,000 Common Stock	18,000
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	3,207.57 AUD	3,449 Common Stock	3,449
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	1,419.95 AUD	1,569 Common Stock	1,569
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	41,958.00 AUD	45,360 Common Stock	45,360
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	241,018.80 AUD	264,275 Common Stock	264,275
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	99,753.73 AUD	108,761 Common Stock	108,761
22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	45,320.59 AUD	50,078 Common Stock	50,078

22-Aug-22	Credit Suisse Equities (Australia) Limited	Acquired on market	102,040.90 AUD	111,582 Common Stock	111,582
22-Aug-22	Credit Suisse Equities (Australia) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	Reference to Annexure A of Notice	5,000,000 Common Stock	5,000,000
22-Aug-22	Credit Suisse Equities (Australia) Limited	Intragroup transfer to Credit Suisse AG, Singapore Branch	-	- 11,000,000 Common Stock	-11,000,000
22-Aug-22	Credit Suisse Securities (USA) LLC	Intragroup transfer to Credit Suisse AG, Singapore Branch	-	- 38,000,000 Common Stock	-38,000,000
22-Aug-22	Credit Suisse International	Intragroup transfer to Credit Suisse AG, Singapore Branch	-	- 9,500,000 Common Stock	- 9,500,000
22-Aug-22	Credit Suisse AG, Singapore Branch	Intragroup transfer from various Credit Suisse entities	-	58,500,000	58,500,000
22-Aug-22	Credit Suisse AG, Singapore Branch	Disposed via an off market crossing	65,938,098 AUD	-65,938,098 Common Stock	-65,938,098
22-Aug-22	Credit Suisse AG, Singapore Branch	Relevant interest in securities to the extent arising under the terms of the AMSLA between Credit Suisse AG Singapore Branch and Renaissance Resources Pty Limited		38,854,584 Common Stock	38,854,584

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	1,568,080 Common Stock	1,568,080
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse AG	Voting rights and right to dispose	801,334 Common Stock	801,334
Credit Suisse AG, Singapore Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Singapore Branch	Holder of securities subject to an obligation to return under securities lending agreement	1,032 Common Stock	1,032
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Holder of securities subject to an obligation to return under securities lending agreement	5,000,000	5,000,000
Credit Suisse AG, Singapore Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Singapore Branch	Holder of securities subject to an obligation to return under securities lending agreement	61,902 Common Stock	61,902
Credit Suisse AG, Singapore Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Singapore Branch	Relevant interest in securities to the extent arising under the terms of the	69,408,524 Common Stock	69,408,524

AMSLA between Credit Suisse AG Singapore Branch and Renaissance	
Resources Pty	
Limited	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Funds AG	Paradeplatz 8 Zurich, 8001 Switzerland
Credit Suisse AG, Singapore Branch	1 Raffles Link #03/04-01, Singapore 039393

Signature	•
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print name Winston Loke capacity Authorised Signatory
sign here date 25-Aug-2022

Annexure A

Signature

print name Winston Loke capacity Authorised Signatory

sign here date 25-Aug-2022

Prescribed information	
Schedule	
Type of agreement	Australian Master Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and JPM Chase Bank
Transfer date	22-Aug-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the

lender to return securities or cash held by the
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lender as collateral.