

ASX ANNOUNCEMENT

25/8/2022

s708A Notice - Tranche 1 Placement

Firebird Metals Limited (ASX: FRB) (“Firebird” or “the Company”) advises that 12,900,000 new fully paid ordinary shares in the Company (New Shares) have been issued upon settlement of Tranche 1 of the placement announced on 17 August 2022. An Appendix 2A in respect of the New Shares accompanies this announcement.

s708A Notice

This notice is given by Firebird under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the New Shares.

This announcement was authorised for release by the Board of Directors of Firebird Metals Limited.

-ENDS-

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