



Announcement Summary

Entity name

AUSTRALIAN POTASH LIMITED

Date of this announcement

Friday August 26, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
APCAG	OPTION EXPIRING 22-AUG-2023 DEFERRED	57,443,347	26/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN POTASH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149390394

1.3 ASX issuer code

APC

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Aug-2022 16:39	Update - Update - Proposed issue of securities - APC	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of shortfall is anticipated to occur up to 3 months following the closing date of the entitlement offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

APCAG : OPTION EXPIRING 22-AUG-2023 DEFERRED

Date the +securities the subject of this notification were issued

26/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at \$0.06 and expire on 26 August 2023, being 12 months from the date of issue.

Issue details

Number of +securities

57,443,347

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
APC : ORDINARY FULLY PAID	808,382,808

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APCAC : PERFORMANCE RIGHTS	7,657,910
APCAG : OPTION EXPIRING 22-AUG-2023 DEFERRED	57,443,347
APCAE : OPTION EXPIRING 29-JUL-2023 EX \$0.175	1,500,000