



26 August 2022

Dear Shareholders

Cygnus Gold Ltd - Notice of General Meeting

Cygnus Gold Limited (ASX:CY5) (**Company**) advises that a General Meeting of the Company (**Meeting**) will be held at the The Park Business Centre, 45 Ventnor Avenue, West Perth, Western Australia on Wednesday, 28 September 2022 at 10.00 AM (WST) (Meeting).

As permitted by the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Notice of General Meeting (**Notice**) to shareholders, unless the shareholder has made a valid election to receive documents in hard copy. Instead the Notice and accompanying Explanatory Memorandum are being made available to shareholders electronically and can be viewed and downloaded from the Company's website at www.cygnusgold.com. The Notice of General Meeting and the Explanatory Memorandum should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from a financial adviser, lawyer, accountant or other suitably qualified professional adviser.

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by government authorities at the Meeting, and shareholders attending the Meeting will need to ensure they comply with the protocols. The health of the Company's shareholders, employees and other stakeholders is of paramount importance, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors.

For those shareholders that have not elected to receive notices by email, a copy of your personalised Proxy Form is enclosed for your convenience. Please complete and return the attached Proxy Form to the Company's share registry, Computershare, using any of the methods set out in the Proxy Form and as detailed below

Online:	At www.investorvote.com.au
By mail:	Computershare Investor Services Pty Ltd GPO Box 242 Melbourne VIC 3001
By fax:	1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia)

Your proxy voting instruction must be received by 10.00 AM (WST) on Monday, 26 September 2022 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Board will continue to monitor Australian Government restrictions on public gatherings. If it becomes necessary or appropriate to make alternative arrangements for the Meeting, the Company will notify shareholders accordingly via the Company's website at www.cygnusgold.com and the ASX announcement platform.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

The Directors of the Company appreciate the understanding of shareholders under the current circumstances.

For and on behalf of the Board.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S. Field', with a stylized flourish at the end.

Susan J Field
Company Secretary