

**DELECTA LIMITED**

ACN 009 147 924

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26 August 2022

## EXTENSION OF CLOSING DATE

On 23 June 2022, **Delecta Limited (Delecta or the Company) (ASX: DLC)** lodged a prospectus with the ASIC (**Prospectus**) in respect of an offer of up to 200,000,000 Shares at an issue price of \$0.02 per Share to raise up to \$4,000,000 (**Public Offer**) and other secondary offers (**Offers**). The Company has resolved to extend the Closing Date of the Offers to 5:00 pm (WST) on 31 August 2022.

The Company advises that it has received applications under the Public Offer in excess of \$4,000,000. The Board has decided to extend the Closing Date to the Public Offer to allow the Company sufficient time to process applications received to date, and to ensure that the Company is able to satisfy the ASX spread requirement.

As a result of this change, the updated Indicative Timetable for the Offers is as follows:

<b>Event</b>	<b>Date</b>
Announcement of Acquisition and Disposal	8 April 2022
Notice of Meeting for the Acquisition and Disposal sent to Shareholders	10 June 2022
Lodge Prospectus with ASIC	23 June 2022
Opening date of the Offer	1 July 2022
Shareholder Meeting to approve the Acquisition	2 August 2022
Closing date of the Offer	31 August 2022
Issue of Shares under the Offer	6 September 2022
Settlement of Acquisition and Disposal	6 September 2022
Expected date for reinstatement of the Company to official quotation	20 September 2022

*\*Please note this timetable is indicative only and the Directors reserve the right to amend the timetable as required.*

*This announcement has been authorised for release to ASX by the Board of Directors of Delecta Limited.*

**For further information, please contact:**

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