



Announcement Summary

Entity name

RAFAELLA RESOURCES LTD.

Announcement Type

New announcement

Date of this announcement

Sunday August 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RFRAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000	Expiry of option or other convertible security without exercise or conversion	27/08/2022
RFRAG	PERFORMANCE RIGHTS	2,900,000	Expiry of option or other convertible security without exercise or conversion	27/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAFAELLA RESOURCES LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

623130987

1.3 ASX issuer code

RFR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,925,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/8/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RFRAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,900,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/8/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFR : ORDINARY FULLY PAID	280,823,849

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023	56,319
RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024	56,319
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RRAAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
RFRAG : PERFORMANCE RIGHTS	1,000,000
RFRAO : PERFORMANCE RIGHTS EXPIRING 11-JAN-2025	30,161
RFR AJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFR AH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFR AK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.