

Announcement Summary

Entity name

MORELLA CORPORATION LIMITED

Date of this announcement

Monday August 29, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	111,241,800	25/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MORELLA CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

39093391774

1.3 ASX issuer code

1MC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

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Performance Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights
+Security type	ISIN code

Other

Date the +securities the subject of this notification were issued

25/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

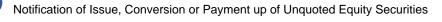
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220818/pdf/45cz0mhm79t3xl.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please see Appendix 3B dated 18 August 2022



Issue details

Number of +securities

111,241,800

Were the +securities issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

The securities are being issue to officers of the company as part of their remuneration package.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1MC : ORDINARY FULLY PAID	5,690,313,986

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1MCAV : OPTION EXPIRING 01-MAY-2023 EX 5.86C	74,400,000
1MCAW : OPTION EXPIRING 31-JAN-2025 EX \$0.006	50,000,000
1MCAX : OPTION EXPIRING 31-JAN-2025 EX \$0.007	50,000,000
1MCAY : OPTION EXPIRING 31-JAN-2025 EX \$0.008	50,000,000
1MCAU : WARRANTS	19,812,140
New class - code to be confirmed : Performance Rights	111,241,800



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[mathbb{E}\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

111,241,800

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No