



Announcement Summary

Entity name

RESOURCE BASE LIMITED.

Date of this announcement

Tuesday August 30, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RBXAF	ORDINARY FULLY PAID RESTRICTED	1,500,000	25/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE BASE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57113385425

1.3 ASX issuer code

RBX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

RBXAH : PERFORMANCE RIGHTS EXP 22-SEP-25 T1 RESTRICTED

TO (Existing Class)

ASX +Security code and description

RBXAF : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

1,500,000

The first date the options were exercised or other +convertible securities were converted

23/8/2022

The last date the options were exercised or other +convertible securities were converted

24/8/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

25/8/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of Performance Rights pursuant to an Appendix 3B lodged 27 September 2021



Issue details

Number of +securities

1,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RBX : ORDINARY FULLY PAID	40,976,497
RBXN : ORDINARY FULLY PAID NEW	0

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBXAG : OPTION EXPIRING 23-NOV-2024 EX \$0.25	5,500,000
RBXAF : ORDINARY FULLY PAID RESTRICTED	6,200,000
RBXAH : PERFORMANCE RIGHTS EXP 22-SEP-25 T1 RESTRICTED	500,000
RBXAI : PERFORMANCE RIGHTS EXP 22-SEP-25 T2 RESTRICTED	2,000,000
RBXAC : ORDINARY FULLY PAID RESTRICTED	8,614,655
RBXAD : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,500,000
RBXAE : OPTION EXPIRING 05-JUL-2026 RESTRICTED	7,185,640