

Announcement Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Date of this announcement

Wednesday August 31, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	28,191,026	31/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 4 August 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

31/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220803/pdf/45cj4n39j1dn87.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 12500000	31/8/2024

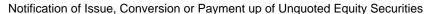
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:CF1)

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 4 August 2022

Issue details

Number of +securities

28,191,026

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Options issued pursuant to the Takeover Offer of Registry Direct as announced on 4 August 2022.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Options issued pursuant to the Takeover Offer of Registry Direct as announced on 4 August 2022.

Name of company or asset being acquired

Registry Direct Limited (ASX:RD1)



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	348,215,954

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CF1AM: PERFORMANCE RIGHTS	12,346,411
CF1AF : OPTION EXPIRING 31-DEC-2023 EX \$0.10	15,039,984
CF1AG : OPTION EXPIRING 31-DEC-2023 EX \$0.05	7,500,000
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	23,000,000
CF1AN: OPTION EXPIRING 03-NOV-2023 EX \$0.075	16,000,000
CF1AO : OPTION EXPIRING 03-NOV-2023 EX \$0.10	21,000,000
CF1AD : ORDINARY FULLY PAID RESTRICTED	69,195,203
CF1AE : OPTION EXPIRING 31-DEC-2022 EX \$0.05	11,088,919
CF1AP : OPTION EXPIRING 31-DEC-2022 RESTRICTED	17,909,620
New class - code to be confirmed : Unquoted Options	28,191,026



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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