

30 August 2022

Ms Laura Gomme  
Adviser, Listings Compliance (Perth)  
Australian Securities Exchange

Your ref: ODIN52373

By email: [ListingsCompliancePerth@asx.com.au](mailto:ListingsCompliancePerth@asx.com.au)

Dear Laura,

### **Advanced Human Imaging Ltd - Response to ASX Query Letter**

Advanced Human Imaging Ltd ('**AHI**' or '**the Company**') refers to ASX's query letter dated 23 August 2022 and provides the following responses to the specific questions set out in that letter.

Capitalised terms which are defined in ASX's query letter have the same meaning where used in this letter, unless specified otherwise.

### **MVMNT**

#### **1. What is the status of AHI's binding term sheet with MVMNT?**

As announced to the market on 20 October 2020 ("MyFiziq<sup>1</sup> Completes Definitive Agreements with MVMNT Inc."), AHI has entered into a suite of definitive agreements with MVMNT (**MVMNT Definitive Agreements**). The MVMNT Definitive Agreements replaced the previous binding term sheet. The MVMNT Definitive Agreements remain on foot and govern the continuing relationship between the parties.

#### **2. Please provide comprehensive details of AHI's agreement with MVMNT.**

The comprehensive details of the suite of MVMNT Definitive Agreements between AHI and MVMNT were disclosed in AHI's ASX announcement dated 20 October 2020 referred to in the response to question 1 above. For completeness, those details from the announcement are repeated below.

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<sup>1</sup> AHI changed its name from MyFiziq Limited to Advanced Human Imaging Ltd in March 2021.

Item	Description
Conditions Precedent	None
Suite of Definitive Agreements executed	<ul style="list-style-type: none"> <li>• Commercial Contract</li> <li>• Data Processing Agreement</li> <li>• Software Development Kit End User License Agreement</li> <li>• Support Agreement</li> </ul>
Description	<p>The Commercial Contract is the main commercial agreement between the parties pursuant to which AHI agrees, inter alia, to grant a licence to MVMNT to use AHI's licensed software development kits, and related intellectual property to integrate them into the MVMNT platform/technology. In return, MVMNT has agreed to pay certain user fees, data storage fees, and support fees to AHI.</p> <p>The Software Development Kit, End User License Agreement, AHI Data Processing Agreement and Support Agreement are supporting agreements related to the Commercial Contract.</p>
Initial Term	<p>Two years, each term shall be renewed for consecutive further terms of one year each (unless terminated at least 90 days prior to expiry of the term).</p> <p>At the date of this letter, none of the MVMNT Definitive Agreements have been terminated.</p>
Termination	<p>The MVMNT Definitive Agreements may be terminated in the event that the counterparty is in material breach, suffers an insolvency event or sells its business or a majority of the shares in the counterparty (i.e. change in control).</p> <p>There is no termination for convenience clause.</p> <p>At the date of this letter, none of the MVMNT Definitive Agreements have been terminated.</p>

Under the terms of the Commercial Contract, AHI will be paid the following volume-based pricing:

Number of Active Users	Price per Month, per User
0 – 999,999	US\$1.50 per month per user
1,000,000 – 2,999,999	US\$1.00 per month per user
3,000,000 or more	US\$0.80 per month per user

Where new opportunities arise, separate additional commercial contracts shall be created with specific terms for that opportunity including pricing terms as mutually agreed by both parties.

The initial target user numbers under the MVMNT Definitive Agreements are as follows.

- a) Fitocracy; 500,000 active users per month
- b) Mayweather Boxing & Fitness: 410,000 active users per month.
- c) McGregor F.A.S.T.: 250,000 active users per month.

The user targets specified above were agreed on a best endeavours basis and set as an initial 12 month target following completion of the integration of AHI's technology into the relevant MVMNT apps. AHI relies on MVMNT to achieve the target numbers undertaken in the MVMNT Definitive Agreements.

**3. Please confirm whether AHI's technology has been integrated into any of MVMNT's apps, including the McGregor FAST app, Fitocracy and Mayweather Boxing & Fitness, and provide details of the monthly active users for each app.**

The process of integrating AHI's technology into these apps is ongoing. MVMNT's integration of the AHI technology into these apps has taken longer than originally anticipated, and there has not been any material update to the integration process since the MVMNT Definitive Agreements were announced on 20 October 2020.

The reasons for the longer than anticipated time to complete this integration include certain corporate development initiatives and a related series of transactions, including MVMNT becoming part of a diversified holding company, along with a change of commercialisation priorities during the COVID-19 pandemic and recent macroeconomic environment.

As it is a privately held company, MVMNT cannot disclose specifics around its product usage or roadmap. However, MVMNT has confirmed to AHI that integration with AHI remains on the MVMNT product development roadmap, with the MVMNT technology team currently scoping an integration with several of its live digital offerings, subject to MVMNT concluding necessary technical integration undertakings.

The integration of the technology continues to progress, and AHI will update the market on any material progress or changes.

**4. Please provide details of the revenue generated to date from AHI's agreement with MVMNT.**

As noted in the response to question 2 above, under the MVMNT Definitive Agreements, AHI will be paid volume-based pricing based on the number of active

users of the relevant apps, with payments to begin once the integration of AHL's technology into MVMNT's apps is complete.

As noted in the response to question 3 above, the integration of the AHL technology into MVMNT's apps is ongoing. Accordingly, no revenue has been generated to date.

#### **Nexus Vita Pte Ltd**

#### **5. What is the status of AHL's Binding Term Sheet with Nexus Vita Pte Ltd?**

The binding term sheet with Nexus Vita Pte Ltd (**Nexus-Vita**), together with:

- a) the Integration Agreement announced on 22 June 2021; and
- b) related support agreements (being the End-User License Agreement and Data Processing Agreement announced on 27 September 2021),

remain on foot and govern the continuing relationship between the parties.

#### **6. What is the status of AHL's Integration Agreement with Nexus Vita Pte Ltd?**

As noted in the response to question 5 above, the Integration Agreement, together with the other agreements between AHL and Nexus-Vita referred to in that response, remains on foot and governs the continuing relationship between the parties.

#### **7. Please provide comprehensive details of AHL's agreement with Nexus Vita Pte Ltd.**

The comprehensive details of the suite of the definitive agreements contemplated in the binding term sheet between AHL and Nexus-Vita (**Nexus-Vita Term Sheet**) were disclosed in AHL's ASX announcement dated 6 October 2020.

For completeness, those details from the announcement are repeated below.

Item	Description
Parties	AHL NuraLogix Corporations Nexus-Vita
Conditions Precedent	None
Definitive Agreements to be executed	The main commercial agreement between the parties pursuant to which AHL will agree to grant Nexus-Vita the right to use and sell the CompleteScan platform and related intellectual property within the WinScan Platform ( <b>Nexus-Vita Commercial Contract</b> ).  The below contracts are support contracts to the Commercial Contract:

Item	Description
	<ul style="list-style-type: none"> <li>• The Software Development Kit;</li> <li>• End-User License Agreement;</li> <li>• Support Agreement; and</li> <li>• Data Processing Agreement.</li> </ul> <p>It was originally intended for all of the agreements listed above to be executed no later than 4 November 2020, but this deadline was subsequently extended (see below).</p>
Minimum User Guarantee Payment	<p>Nexus-Vita guaranteed to provide a minimum of 100,000 active monthly users within the first 12 months.</p> <p>Regardless of the quantum being achieved, Nexus-Vita will pay to AHI a minimum of US\$3,588,000 per annum in order to maintain their agreed pricing and access.</p>
Pricing	Pricing for the platform use will commence at US\$2.99 per user per month
Initial Term	<p>One year, which term shall be renewed for consecutive further terms of two years each (unless terminated at least 30 days prior to the expiry of the term).</p> <p>At the date of this letter, none of the agreements between AHI and Nexus-Vita have been terminated.</p>

On 9 February 2021, AHI announced that it had granted Nexus-Vita an extension to the Nexus-Vita Term Sheet's 8 May 2021 deadline for the execution of the Nexus-Vita Commercial Contract and related support agreements referred to above.

On 10 May 2021, AHI announced that the Nexus-Vita Term Sheet was further varied to extend this deadline to 16 June 2021, but no other terms of this agreement had been amended at that time.

Nexus-Vita requested the extensions due to delays caused by COVID-related travel restrictions.

In its ASX announcement dated 22 June 2021 ("AHI Signs US\$500,000 Integration Agreement with Nexus-Vita"), AHI confirmed that the parties had executed the Integration Agreement.

In the follow up announcements dated 22 and 23 June 2021 respectively ("Update to integration Agreement signed with Nexus-Vita" and "Further Update on AHI's Partnership with Nexus-Vita"), it was confirmed that Nexus-Vita had recommitted to its guarantee for the provision of 100,000 active monthly users to the combined platform within the first 12 months of its launch and has agreed to pay AHI a minimum of US\$3,588,000 per annum to maintain their agreed pricing and access.

These announcements also clarified that:

- a) the Integration Agreement was entered into to facilitate the completion of the Nexus-Vita application;
- b) the Integration Agreement forms a separate agreement to the Nexus-Vita Term Sheet, which remains unchanged and on foot; and
- c) the parties had agreed to further extend the deadline to execute the Definitive Agreements.

On 24 September 2021, AHI released an announcement to update its shareholders with respect to the delays in completing the integration of AHI's technology into the Nexus-Vita application. This update is further detailed in the response to question 8 below. That announcement noted that Nexus-Vita agreed to pay AHI up to US\$500,000 for work undertaken by the AHI development team to complete the integration of AHI's technology into the Nexus-Vita application. At the date of this response, AHI has received A\$193,972 in consideration for work undertaken in relation to the ongoing integration.

On 27 September 2021, AHI confirmed that it had executed the End-User Agreement and Data Processing Agreement with Nexus-Vita. AHI also confirmed that the commercial launch agreement, which will define launch timing and the commencement of the payment guarantee, will be executed upon the sign-off for the combined application's commercial launch (this agreement will be in the form of a Master Services Agreement between AHI and Nexus-Vita (**Master Services Agreement**)). The Master Services Agreement is the Nexus-Vita Commercial Contract referred to in the Nexus-Vita Term Sheet.

As is further detailed in the response to question 8 below, the process of the integration of AHI's technology into the Nexus-Vita application remains ongoing.

**8. Please confirm what the status of the integration of AHI's technology into the Nexus-Vita application is and, if not yet integrated, the timescale for completion.**

As noted in AHI's most recent Quarterly Activities Report (released on 29 July 2022), integration of AHI's technology into the Nexus-Vita application experienced further delays in the June quarter due to scope creep and new functionality requests from AHI.

The launch of the combined application has also been delayed, as was explained in AHI's announcement dated 24 September 2021 ("AHI Progressing Nexus-Vita Application Development"), due to rolling lockdowns in both Japan and Singapore, causing a number of delays and loss of development staff. As was noted in the response to question 7 above, Nexus-Vita agreed to pay AHI up to US\$500,000 for work undertaken by the AHI development team to complete the integration.

The integration of the technology and the negotiation of the associated Master Services Agreement continue to progress, and AHI will provide a further update to the market once these processes are complete.

**9. *If AHI's technology has been integrated into Nexus-Vita's application, please provide details of the monthly active users.***

The process of integrating AHI's technology into Nexus-Vita's application is ongoing. AHI has provided several updates with respect to the progress of the integration and its delays (refer to the response to question 8 above, AHI's Quarterly Activities Report dated 29 July 2022 and its announcements dated 24 September 2021, 24 September 2021, 23 July 2021, 22 July 2021, 10 May 2021 and 9 February 2021).

AHI will provide a further update to the market once the integration is complete.

**10. *Please provide details of the revenue received from Nexus Vita Pte Ltd under both the Binding Term Sheet and the Integration Agreement.***

As noted in the response to question 7 above, Nexus-Vita has undertaken to deliver a minimum of 100,000 active users within the first 12 months of launch. This undertaking is also backed by a minimum revenue guarantee of US\$3,588,000 per annum (paid in equal monthly instalments), which will be paid to AHI regardless of the minimum user base being achieved, with payments to commence once the integration is completed and the parties have executed and announced the Master Services Agreement referred to in the responses to questions 8 and 9 above.

As noted in the response to question 8 above, the integration of the AHI technology into Nexus-Vita's application is ongoing. Accordingly, no revenue has been generated to date.

Funds received to date in relation to the Nexus-Vita agreements are only associated to the application build and integration. As noted in the response to question 7 above, the amount received to date is A\$193,972.

**Tinjoy Biotech Limited Agreement**

**11. *What is the status of AHI's Binding Term Sheet with Tinjoy Biotech Limited?***

As announced on 18 February 2021, AHI has entered into the following agreements with Tinjoy Biotech Limited (**Tinjoy**):

- a) a binding term sheet (refer to AHI's announcement dated 18 February 2021) (**Tinjoy Term Sheet**);
- b) a Commercial Contract (**Tinjoy Commercial Contract**) and the Software Development Kit End User License (refer to AHI's announcement dated 28 May 2021); and
- c) a Support Agreement and a Data Processing Agreement to support the operations of the Tinjoy Commercial Contract,

which remain on foot and govern the ongoing relationship between the parties.

A marketing agreement was signed by the parties in preparation for the launch of the WinScan App launch in China (refer to the Company's announcement dated 26 April 2021) (**Tinjoy Marketing Agreement**). Under the Tinjoy Marketing Agreement, AHI has agreed to pay Tinjoy an aggregate of US\$200,000 towards the training, material production and launch of the CompleteScan integrated WinScan offering. As at the date of this letter, AHI's final US\$50,000 payment under this agreement remains outstanding for the reasons given in the response to question 13 below.

**12. Please provide comprehensive details of AHI's agreement with Tinjoy Biotech Limited.**

The comprehensive details of the suite of the definitive agreements contemplated in the Tinjoy Term Sheet were disclosed in AHI's ASX announcement dated 18 February 2021. For completeness, those details from the announcement are repeated below.

Item	Description
Conditions Precedent	None
Definitive Agreements to be executed	<p>The Tinjoy Commercial Contract is the main commercial agreement between the parties pursuant to which AHI will agree to grant Tinjoy the right to use and sell the CompleteScan platform and related intellectual property within the WinScan Platform.</p> <p>The below contracts are support contracts to the Commercial Contract:</p> <ul style="list-style-type: none"> <li>• Software Development Kit;</li> <li>• End-User License Agreement;</li> <li>• Support Agreement; and</li> <li>• Data Processing Agreement.</li> </ul>
Revenue Sharing	It has been agreed that the revenue will be shared on a 70% AHI and 30% Tinjoy split.
AHI Option to invest in Winscan.	<p>a) AHI has a right to acquire up to 40% of Tinjoy's WinScan Platform, priced at a valuation of US\$10,000,000 taking for consideration to be approximately US\$ 2-4 million this can be in cash or shares in AHI or a combination as mutually agreed.</p> <p>b) 24-month option to take up the 40% at AHI's option to acquire a holding in WinScan. The option would be triggered should WinScan achieve user numbers of 5m users a month. This would trigger a 20% investment of US\$2,000,000 from AHI.</p> <p>c) If WinScan achieves a user base of 10m monthly users AHI</p>



Item	Description
	would be required to take up a 40% stake in WinScan at an agreed investment of US\$4,000,000.  d) In the event AHI exercises its option, the US\$200,000 marketing and training advance will form part of the total investments outlined above.
Initial Term	One year, which term shall be automatically renewed for further terms of two years each (unless terminated at least 30 days prior to the expiry of the term).
Termination Events	In the event the formal commercial agreements are not concluded by 3 April 2021, AHI has the right to terminate the binding term sheet and will be deemed terminated unless the parties have mutually agreed to extend the term.  At the date of this letter, none of the agreements with Tinjoy have been terminated.

As announced on 18 February 2021, the parties have agreed to the following pricing structure.

Users	CompleteScan Scan Pricing US\$	CompleteScan Scan Pricing RMB
Monthly Subscription	US\$5.10 per month per user	33 RMB per month per user
Annual Subscription	US\$48.00 per annum per user	310 RMB per annum per user
Single Scan body or Facial	US\$3.99 per scan	26 RMB per scan
COVID Symptoms Check	US\$5.99 per check	39 RMB per check
DermaScan Single Site Skin Diagnosis	US\$6.99 per diagnosis	45 RMB per diagnosis

As announced on 28 May 2021, AHI and Tinjoy have entered into the Tinjoy Commercial Contract and the Software Development Kit End User License Agreement on terms reflecting those contemplated by the Tinjoy Term Sheet.

The Support Agreement and the Data Processing Agreement were signed on 11 June 2021.

As noted in the response to question 11 above, the Tinjoy Commercial Contract and related support agreements remain on foot and govern the continuing relationship between the parties.

A summary of the Tinjoy Marketing Agreement is set out in the response to the response to question 12 above

**13. Please confirm what the status of the integration of AHI's technology into the WinScan Digital Health Platform is, including whether the WinScan application has been released to the general public.**

Please refer to the AHI ASX Announcement on 18 August 2021 where it was noted that the WinScan "The Health Cube" was relaunched to the public on 12 August 2021.

As noted in AHI's Quarterly Activities Report released on ASX on 29 July 2022, China's ongoing COVID-19 restrictions has delayed the further integration of AHI's technology into the WinScan Digital Health Platform. The zero-COVID strategy has been part of China's anti-epidemic policies for over two years. COVID testing requirements mean everyone must have a 24 hour PCR test to be able to enter the commercial office building where Tinjoy houses its team.

Tinjoy does not have the technology nor infrastructure to support a wide based working from home strategy, and few, if any of the employees have access to wired broadband to be able to execute the marketing strategy. The impact of the ongoing lockdowns across China has also impacted the economy and discretionary spending, people have avoided travel, shopping and dining out.

These COVID-related restrictions have also affected Tinjoy's ability to perform the services contemplated under the Tinjoy Marketing Agreement. As such, AHI's final US\$50,000 payment to Tinjoy remains outstanding until these services can be provided.

There has not been any material update to the integration process since the release of AHI's Quarterly Activities Report released on ASX on 29 July 2022.

The leadership at Tinjoy remain great supporters of the AHI technology and the functionality it provides. Tinjoy have reaffirmed how important the relationship between the companies is, and will continue to be, as is the value in the AHI scan capabilities embedded in the Health Cube app.

The integration of the technology continues to progress, and AHI will update the market on any material progress or changes.

- 14. With regard to the 144,000 pre-registrations disclosed by AHI in the announcement titled 'Tinjoy Submits The Health Cube App into China's Top 10 App Stores for Launch' and released on MAP on 14 September 2021, please confirm how many of these users activated their accounts and are now paying customers of the app.**

AHI currently have 231 active subscribers in the WinScan application, which is associated with the revenue outlined below. The ability to market and grow the subscribers has been hampered due to the matters referred to in the response to question 13 above.

- 15. Please provide details of the monthly active users of the WinScan Application.**

AHI has not been provided with monthly turnover or average monthly user numbers for the WinScan business for Tinjoy since its launch.

As stated in AHI's response to the ASX Query Letter dated 28 May 2021, companies that generate revenue through active users and site traffic usually treat this data as commercially sensitive and do not provide this data when negotiating partnership agreements. AHI is concerned with (and will be remunerated based on) the potential for prospective revenue and active users once AHI's CompleteScan platform is marketed with the WinScan platform, rather than historical data. Communications with Tinjoy have outlined that the company cannot run its marketing campaign as the call centre is closed due to the applicable COVID restrictions in China. This is preventing Tinjoy from progressing the commercial activity with AHI.

- 16. Please provide details of the revenue received by AHI under the Binding Term Sheet with Tinjoy Biotech Limited.**

AHI has received the agreed aggregate of \$US200,000 for providing marketing services to Tinjoy in relation to the launch of the WinScan app under the Tinjoy Marketing Agreement (as referred to in the responses to questions 11 and 12 above).

As noted in the response to question 12 above, under the Tinjoy Commercial Agreement, AHI will be paid volume-based pricing based on the number of active users of the relevant apps or scans, with payments to begin once the integration of AHI's technology into the WinScan Digital Health Platform is complete.

As noted in the response to question 13 above, the integration of the AHI technology into the WinScan Digital Health Platform is ongoing and marketing of the AHI CompleteScan with the WinScan platform has been delayed due to COVID restrictions in China. Accordingly, limited revenue has been generated to date (Tinjoy has to date been invoiced for a total of AUD\$11,631).

## Cubert Inc

### **17. What is the status of AHL's agreement with Cubert Inc?**

AHL announced on 10 June 2021 that it had entered into a binding term sheet with Cubert Inc. (**Cubert**), under which the parties agreed to integrate AHL's technology into Cubert's FitTrack platform (**Cubert Term Sheet**).

As AHL announced on 1 December 2021 and in its Quarterly Activities Report dated 2 May 2022, AHL executed a suite of definitive agreements contemplated by the Cubert Term Sheet (**Cubert Definitive Agreements**). The Cubert Definitive Agreements remain on foot and govern the continuing relationship between the parties.

### **18. Please provide comprehensive details of AHL's agreement with Cubert Inc.**

The comprehensive details of the suite of the definitive agreements between AHL and Cubert were disclosed in AHL's ASX announcement dated 10 June 2021. For completeness, those details from the announcement are repeated below.

Item	Description
Definitive Agreements	<p>The main commercial agreement between the parties pursuant to which AHL will agree to grant Cubert the right to use AHL's licensed Software Development Kits and related property to integrate the into the Cubert platforms and technology (<b>Commercial Contract</b>).</p> <p>The below contracts are support contracts to the Commercial Contract:</p> <ul style="list-style-type: none"> <li>• The Software Development Kit;</li> <li>• End-User License Agreement;</li> <li>• Support Agreement; and</li> <li>• Data Processing Agreement.</li> </ul> <p>As announced on 1 December 2021, these agreements have been executed.</p>
User target	<p>Under the terms of the binding term sheet, Cubert will use its best endeavours to target 500,000 active users on the FitTrack's platform within the first 12 months. There are no penalties for not achieving this target.</p>
Termination	<p>AHL have a right to terminate the agreement if FitTrack fail to reach a minimum user number of 200,000 in the first 12 months from commercial launch.</p>

**19. Please confirm what the status of the integration of AHI's technology into Cubert Inc's app, FitTrack My Health, and, if applicable, the total monthly active users?**

As disclosed in AHI's most recent Quarterly Activities Report dated 29 July 2022, Cubert has experienced delays in its integration timelines and AHI continues to work with Cubert to ensure the successful integration and launch of the integrated app. AHI has no further updates with respect to the integration process at this time, but will continue to comply with its continuous disclosure obligations and update the market should any progress be made or if any material change occurs.

Cubert has not shared commercially sensitive information with respect to its users with AHI outside of the initial numbers provided in previous ASX announcements.

As far as AHI is aware, both parties remain committed to integrating AHI's technology into the FitTrack My Health app. Should this change, AHI will update the market accordingly.

**20. If the integration of AHI's technology into FitTrack My Health has not yet completed, please set out the timescale for completion.**

As disclosed in AHI's most recent Quarterly Activities Report dated 29 July 2022, Cubert has experienced delays in its integration timelines and AHI continues to work with Cubert to ensure the successful integration and launch of the integrated app.

AHI has no further updates with respect to the integration process at this time, but will continue to comply with its continuous disclosure obligations and update the market should any progress be made or if any material change occurs.

**21. Please provide details of any revenue received by AHI under the agreement with Cubert Inc.**

Once AHI's technology has been integrated into the FitTrack app, AHI will receive volume based pricing revenue from licence, subscription and other fees associated with the combined application under the Cubert Definitive Agreements.

As noted in the response to question 19 above, the integration of the AHI technology into the FitTrack app is ongoing. Accordingly, no revenue has been generated to date.

**22. Please confirm that AHI is complying with the Listing Rules and, in particular, Listing Rule 3.1.**

The Directors of AHI confirm that the Company is complying with the ASX Listing Rules, in particular ASX Listing Rule 3.1.

- 23. Please confirm that AHI's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AHI with delegated authority from the board to respond to ASX on disclosure matters.**

AHI confirms that the responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its Board or an officer of AHI with delegated authority from the Board to respond to ASX on disclosure matters.

Should you require any further clarification, please do not hesitate to contact us.

Yours sincerely,

**Simon Durack**

Company Secretary & Chief Financial Officer  
Advanced Human Imaging Ltd



23 August 2022

Reference: ODIN52373

Mr Simon Durack  
Advanced Human Imaging Ltd  
Suite 8, 7 The Esplanade  
Mt Pleasant WA 6153

By email: [simon.durack@ahi.tech](mailto:simon.durack@ahi.tech)

Dear Mr Durack

**Advanced Human Imaging Ltd ('AHI') (previously MyFiziq Limited): ASX Query Letter**

ASX refers to the following:

- A. AHI's announcement titled *'MyFiziq signs binding term sheet with MVMNT and UFC icon Conor McGregor digital fitness app'* released as market sensitive on the ASX Market Announcement Platform ('MAP') on 2 October 2018 which includes, amongst other things, the following disclosure:

*MyFiziq Limited is pleased to announce its third strategic partnership in North America with digital fitness solutions company, FitLab, LLC (d/b/a MVMNT), which will see MyFiziq integrated into the cutting-edge mobile application (app) of its partner, McGregor FAST.*

*McGregor's proprietary fitness system is looking to bring its revolutionary training and nutrition techniques to McGregor fans and fitness enthusiasts across the world via his new app. McGregor sees this as a natural extension to his business empire, given his mission to distribute his coaching on mixed martial arts training, nutrition and fight preparation to a global audience.*

*MVMNT will integrate the MyFiziq technology into the McGregor FAST app, which will then be promoted to McGregor's social media base (currently 41.5 million followers in aggregate) and the broader UFC fan community, who will be able to track changes in their body using the MyFiziq technology as they follow McGregor's training plans. The MyFiziq offering will be integrated into the app's intended subscription services.*

*Pricing is to be under the current MyFiziq standard pricing or as mutually agreed when bundled into a broader offering.*

- *US\$1.50 per user per month for up to 999,000 users*
- *US\$1.00 per user per month from 1,000,000 – 2,999,000 users*
- *US\$0.80 per user per month for 3,000,000 users and above*

*With an initial target of 250,000 active monthly users*

- B. AHI's announcement titled *'MyFizique signs binding term sheet with Nexus Vita Pte Ltd with minimum guaranteed revenue of USD\$3,588,000pa'* released on MAP as market sensitive on 6 October 2020 which includes, amongst other things, the following relevant disclosure:

*MyFiziq is pleased to inform shareholders that the company has signed a significant binding term sheet with Nexus Vita Pte Ltd, a Singapore-based health monitoring and management technology company.*

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*Nexus-Vita and MyFiziq will collaborate to integrate the CompleteScan platform into all of Nexus-Vita's verticals, commencing with an initial integration into Nexus-Vita's pre-emptive health platform. Under the terms of the binding term sheet, the parties will deliver a market-ready integration into the Nexus-Vita platform by January 2021.*

*In addition, Nexus-Vita has undertaken to deliver a minimum of 100,000 active users to the platform within the first 12 months of launch. This undertaking is also backed by a minimum revenue guarantee of USD\$3,588,000 per annum, which will be paid to MyFiziq regardless of the minimum user base being achieved.*

- C. AHI's announcement titled 'MyFiziq Completes Definitive Agreements with MVMNT Inc' released on MAP as market sensitive on 20 October 2020 which includes, amongst other things, the following relevant disclosure:

*MyFiziq Limited is pleased to announce that the Company has signed definitive agreements with MVMNT Inc, which is the digital delivery arm of FitLab LLC.*

*As MyFiziq's flagship technology will be integrated into MVMNT's core mobile technology platform, the MyFiziq solution will be made available to all subscribers within MVMNT's branded digital training experiences. Commencing with 3 initial previously announced platforms, Mayweather Boxing & Fitness, McGregor F.A.S.T. and Fitocracy.*

*The first MVMNT partners to integrate MyFiziq's technology include Floyd Mayweather Boxing and Fitness, McGregor Fast by Conor McGregor, and Fitocracy. With a current combined Instagram reach of over 50 million people globally between Floyd Mayweather and Conor McGregor, MVMNT is confident in the potential of its digital training offerings and the additional value that will be brought to fitness consumers by the integration of the MyFiziq technology*

*Initial target user numbers under the agreements are as follows.*

- *Fitocracy; 500,000 active users per month*
- *Mayweather Boxing & Fitness: 410,000 active users per month.*
- *McGregor F.A.S.T.: 250,000 active users per month.*

*NB: the user targets specified above are on a best endeavours basis and set as an initial 12-month target by the partner. MyFiziq relies on the partner to achieve the target numbers undertaken in the definitive agreements.*

- D. AHI's Quarterly Update and Appendix 4C for the quarter ending 31 December 2020 and released on MAP on 29 January 2021 which disclosed that AHI's 'next quarter planned activity' included the expectation of the launch of a number of apps, including McGregor FAST and Nexus-Vita.
- E. AHI's announcement titled 'Variation to Nexus-Vita Pte Ltd Binding Term Sheet' released as market sensitive on MAP on 9 February 2021 which includes, amongst other things, the following relevant disclosure:

*Due to delays caused by COVID travel restrictions, Nexus-Vita requested an extension to the Terms Sheet.*

*The parties expect to commence integration work in March 2021 with a view to the market-ready integration being finalised by 8 May 2021 in line with the requested extension.*

- F. AHI's announcement titled 'MyFiziq signs binding term sheet with China-based, Tinjoy Biotech Limited' released on MAP as market sensitive on 18 February 2021 which includes, amongst other things, the following relevant disclosure:

*MyFiziq and Tinjoy have successfully concluded a Terms Sheet, granting Tinjoy access and distribution rights to the MyFiziq CompleteScan platform, which will be integrated into Tinjoy's "WinScan Digital Health Platform" (WinScan). WinScan was launched by Tinjoy in 2020 to expand the company's digital presence in*



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*China. Tinjoy has a captive audience of over 28,000,000 consumers within China, and the WinScan offering has been specifically designed in its workflow to accommodate the partner and community needs it addresses.*

*MyFiziq and Tinjoy will be combining their respective platforms for release across multiple market segments within China. Whilst undertaking the integration, our initial focus will be to train 500 of the call centre team members to deliver the offering to the already-harnessed communities within the pre-existing Tinjoy customer base of 28,000,000 potential users. Tinjoy will be producing appropriate media to demonstrate how to use the technology, which will initially include BodyScan, FaceScan, COVID symptoms check, and later DermaScan.*

*The companies are targeting a release of the combined solution in the initial offering allowing the individual's an ability to take a single scan in any one of the 3-preliminary scan's by Q3, 2021.*

*Under the terms of the agreement, MyFiziq will contribute US\$100,000 towards the training of the call centre marketers with a further US\$100,000 contributed to the marketing and launch of the product with Tinjoy. In lieu of this contribution, and an agreed first year target of 1,000,000 monthly active users, Tinjoy will commission and bonus the call centre marketers with cash bonuses for achieving sales targets, to drive the uptake and achieve the agreed target of 1,000,000 monthly active users.*

- G. AHI's announcement titled 'AHI signs marketing agreement in preparation for Tinjoy WinScan App launch in China' released on MAP as market sensitive on 26 April 2021 which, amongst other things, includes the following relevant disclosure:

*Advanced Human Imaging and Tinjoy are currently combining their respective platforms for release across multiple market segments within China. The training of the 500 call centre team members has commenced with demonstrations of the functionality and value the offering will bring to the already-harnessed communities within the pre-existing Tinjoy customer base of 28,000,000 potential users. Under the newly executed marketing agreement, Tinjoy will be producing appropriate media to demonstrate the technologies functionality, which will initially include BodyScan, and FaceScan, followed by the COVID symptoms check, and later DermaScan.*

*The companies are targeting a release of the combined solution in the initial offering allowing the individual's an ability to take a single scan in any one of the 2-preliminary scans in July 2021.*

*Under the terms of the agreement, Advanced Human Imaging will contribute USD\$200,000 over 3 tranches towards the employment of a dedicated marketing resource, further training of the call centre marketers, application translation and mandarin marketing materials for distribution at pharmacy and direct to consumer point of sale.*

*In lieu of this contribution, and an agreed first year target of 1,000,000 monthly active users, Tinjoy will commission and bonus the call centre marketers with bonuses for achieving sales targets, to drive the uptake and achieve the agreed target of 1,000,000 monthly active users.*

- H. AHI's announcement titled 'Variation to Nexus-Vita Binding Term Sheet' released on MAP on 10 May 2021 which includes, amongst other things, the following relevant disclosure:

*The parties have agreed to extend the time by when formal agreements must be finalised to 16 June 2021, with no other changes to the any of terms or conditions of the Terms Sheet.*

*The parties expect to commence integration work in the coming weeks with a view to the market-ready integration being finalised by the end of June 2021 in line with the requested extension.*

- I. AHI's announcement titled 'FitTrack Partners with Advanced Human Imaging to integrate State-of-the-Art Body Scanning' released on MAP as market sensitive on 10 June 2021 which includes, amongst other things, the following relevant disclosure:

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*Advanced Human Imaging Limited is pleased to inform its shareholders that the company has signed a binding term sheet with Toronto-based Digital Health provider Cubert Inc (Cubert) that has developed FitTrack, a preventative health screening app (FitTrack).*

*Available in Q1 2022 across iOS and Android platforms, the new integrated functionality will be called FitScan and will enable its users to privately check, track, accurately assess overall wellness and predict potential health risks -- all from their smartphone.*

...

*Under the terms of the binding term sheet, Cubert will use its best endeavours to target 500,000 active users on the FitTrack's platform within the first 12 months. There are no penalties for not achieving this target.*

- J. AHI's announcement titled 'Nexus-Vita engages Advanced Human Imaging to complete application integration for USD\$500,000' released on MAP as market sensitive on 22 June 2021 which disclosed, amongst other things, the following relevant information:

*Advanced Human Imaging Limited is pleased to inform shareholders that the company has signed a significant binding agreement with Nexus Vita Pte Ltd, a Singapore based Health monitoring and management technology company engaging AHI to conclude the integration of the AHI CompleteScan Face and Body Scan capabilities into the Nexus-Vita application.*

*Nexus-Vita has been plagued over the last 6 months with rolling lockdowns in both Japan and Singapore, causing an endless number of delays and loss of development staff, whilst trying to complete the acquisition and development of the Nexus-Vita application. Nexus-Vita has agreed today to pay AHI a fixed amount of USD\$500,000 for the completion of the integration to be performed by the AHI development team, ending the delays and extension sought throughout the past 6 months.*

*Nexus-Vita has completed the initial medical health monitoring, prevention and engagement platform, which is now ready to have the CompleteScan integrated in readiness for release to the customers of Nexus-Vita.*

*Nexus-Vita and AHI will collaborate on this final step to integrate the CompleteScan platform into all of Nexus-Vita's verticals, commencing with an initial integration into Nexus-Vita's pre-emptive health platform using FaceScan and BodyScan. Under the terms of the binding agreement, AHI will deliver a market-ready integration into the Nexus-Vita platform by 31 August 2021.*

- K. AHI's announcement titled 'Further Update on AHI's Partnership with Nexus-Vita' released on MAP as market sensitive on 23 June 2021 which included, amongst other things, the following relevant disclosure:

*Yesterday, the Company announced that it had signed an Integration Agreement with Nexus-Vita to accelerate the integration of AHI's CompleteScan capabilities into the Nexus-Vita application. The launch of the Nexus-Vita application is dependent on the aforementioned CompleteScan integration, and all formal agreements must be concluded by 31 August 2021 (the formal agreements were due to be completed by 16 June 2021 previously, as per the ASX announcement dated 10 May 2021). As mentioned, the Integration Agreement was concluded to overcome the impact (and resultant delays) caused by the Covid-19 Pandemic and will effectively generate additional revenue for AHI in the amount of USD\$500,000 upon completion.*

*The two agreements (being the Integration Agreement and Binding Term Sheet) operate together in series, with the Company expecting to deliver on the CompleteScan integration in the first instance. With AHI's technology integrated, this will effectively provide Nexus-Vita with a market-ready application, ready for launch (anticipated to be September 2021 assuming no unforeseen delays). Both agreements remain in force and the Company expects to generate revenue in the amount of USD\$4,088,000 in the first twelve (12) months, being USD\$500,000 for the integration in addition to the USD\$3,588,000 per annum.*

*Please note that revenue will be generated on the Term Sheet once the Nexus-vita application (with AHI's technology integrated) officially goes live (anticipated to be September 2021 assuming no unforeseen delays).*

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- L. AHI's announcement titled 'Tinjoy WinScan launch and preregistration update' and released on MAP as market sensitive on 29 July 2021 which contains, amongst other things, the following relevant disclosure:

*AHI is happy to confirm the target release for the WinScan application is mid-August 2021. Tinjoy had anticipated an earlier launch in line with the 618-sale held annually in China but unfortunately was unable to meet this objective. On 18 July, the Tinjoy team embarked on a preregistration campaign utilizing its call centre and its new marketing platform "The Health Cube". The campaign was overwhelmingly successful with 114,391 preregistrations within a 3-day period.*

*The response from the test market substantially exceeded all expectations. Tinjoy had not anticipated such high-volume concurrent transactions and forced the company to stop taking preregistrations. This allowed the development team to execute the required changes to facilitate the onboarding and payment system upgrade. Pleasingly, this has now been carried out and the platform will go live by mid-August 2021. AHI previously advised shareholders the timing of the fully integrated WinScan Application, that will initially feature BodyScan and FaceScan, would be launched by Tinjoy in July 2021. The launch will now take place in August as disclosed above.*

*The preregistration number confirmed by Tinjoy is a clear demonstration of the interest shown by the initial Tinjoy captive audience of several hundred thousand which will soon be launched to the balance of the 28,000,000 consumers within China. The integrated WinScan offering has been specifically designed for this audience in its workflow to accommodate Tinjoy's partners and the community needs they wish to address.*

*AHI and Tinjoy have successfully combined their respective platforms for release across multiple market segments within China. The training of the 500 call centre team members has clearly been successful along with the business development marketing team within the Health Cube to the pre-existing Tinjoy customer base of 28,000,000 potential users.*

*The initial preregistration launch only offered an annual subscription of 310 Chinese Yuan (AUD\$64.86). Under the 12-month subscription, subscribers have unlimited BodyScans and 52 FaceScans. Under the terms of the preregistration, the party must register with their WeChat payment gateway. With a total initial preregistration number of 114,391 users, Tinjoy have achieved an initial revenue commitment from its users of 35,461,210 Chinese Yuan (AUD\$7,417,637).*

*Importantly, investors should be aware as previously announced, the agreement with Tinjoy is a gross revenue share arrangement with a 70/30 split. With AHI receiving 70% of the revenue. There are no deductions from the revenue generated.*

*Vlado Bosanac Chairman and Chief Executive Officer of AHI, said:*

*"To say I am pleased with the confirmation on numbers received from Tinjoy would be an understatement. With an audience of over 28,000,000 and a population of over a billion people within China, I am looking forward to seeing what the short-term launch will bring. China is a very health conscious and technology friendly community. The key steps from here are to launch the application and commence the consumer growth and acquisition plan Tinjoy are successfully executing on. With a target of 1,000,000 users by Christmas 2021, we will do all we can to facilitate this with and for Tinjoy".*

- M. AHI's announcement titled 'Tinjoy Re-Launch Health Cube and Reports 30,000 new registrations' and released on MAP as market sensitive on 18 August 2021 which includes, amongst other things, the following relevant disclosure:

*AHI is happy to confirm the target release timing for Tinjoy's re-launch of "The Health Cube" in mid-August 2021 has been achieved with a very promising start over the initial days, and 30,000 new registrations reported by Tinjoy. Tinjoy is also happy to share with AHI several of the user experience screens that have been implemented for the up-and-coming WinScan application launch. Prior to the launch, AHI will conduct a series of application tests to sign off on application readiness.*

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*We expect this to take place in the coming weeks. As previously released to the ASX, the pilot launch of “The Health Cube” platform on 18 July 2021 was a test, designed to identify concurrency and load capacity of the platform through the network of existing customers of the Tinjoy group. Unfortunately, after reaching a penetration of several hundred thousand engagements and the associated simultaneous payment interactions, the Health Cube platform crashed. The team has worked hard to correct the previous issues and have successfully re-launched on Thursday 12th August in a more measured and controlled release with limited initial marketing. The uptake and interest in the coming application was once again well-received, with Tinjoy confirming once 30,000 new registrations had been achieved.*

*Under the terms of the preregistration, the party must register with their WeChat payment gateway. With a total preregistration number now grown to 144,391 users, Tinjoy have achieved a total revenue commitment from their users of 44,761,210 Chinese Yuan (AUD\$9,365,200).*

*The preregistration number confirmed by Tinjoy is a clear demonstration of the interest shown by Tinjoy’s captive audience. Once the integrated WinScan application is ready for commercial release, Tinjoy will proceed via “The Health Cube” to the balance of the 28,000,000 Tinjoy consumers within China. The integrated WinScan offering has been specifically designed for this audience in its workflow to accommodate Tinjoy’s partners and the community needs they wish to address.*

- N. AHI’s announcement titled ‘*Tinjoy submits the Health Cube App into China’s Top 10 App Stores for Launch*’ released on MAP as market sensitive on 14 September 2021 and which contains, amongst other things, the following relevant disclosure:

*AHI is happy to confirm that Tinjoy have now submitted “The Health Cube” application to multiple Android and Apple app stores for a scheduled release this week of the application into the China market.*

*As previously released to the ASX, “The Health Cube” only offered an annual subscription at 310 Chinese Yuan (AUD\$64.86) which attracted over 144,000 pre-registrations. Under the 12-month subscription, subscribers have unlimited BodyScans and 52 FaceScans. In addition to the 12-month subscription, Tinjoy has identified a need to offer 2 additional subscription levels, a 1-month subscription for 33 Chinese yuan (AUD\$6.94) and a 3-month subscription for 99 Chinese Yuan (AUD\$20.83), which will be offered as part of a bundled offering to Tinjoy’s probiotic purchasers, which currently exceed 1,000,000 individual purchases per month.*

*Tinjoy will now issue download activation codes to the pre-registrations and commence activation of these accounts. Under the terms of the agreement with AHI, Tinjoy will pay AHI 70% of the revenue generated from the subscriptions. With the previously confirmed preregistration number having grown to over 144,391 potential users, Tinjoy have achieved a total revenue commitment from the users of 44,761,210 Chinese Yuan (AUD\$9,365,200).*

- O. AHI’s announcement titled ‘*AHI Progressing Nexus-Vita Application Development*’ released on MAP as market sensitive on 24 September 2021 which included, amongst other things, the following relevant disclosure:

*As previously outlined, Nexus-Vita had been plagued over the last 6 months with rolling lockdowns in both Japan and Singapore, causing an endless number of delays and loss of development staff, whilst trying to complete the acquisition and development of the NV application. NV agreed to pay AHI a fixed amount of USD\$500,000 for the completion of the integration to be performed by the AHI development team, ending the delays and extension sought throughout the last 6 months. AHI has received an initial payment of USD\$50,000 and a second payment will be made in early October as the application development continues.*

*Vlado Bosanac Chairman and Chief Executive Officer of AHI, said:*

...

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*The agreement between AHI and Nexus-Vita will see AHI receive guaranteed revenues of over USD\$4m including the cost of integration. This agreement allows access for 200,000 users a month and at a fixed price for usage.*

- P. AHI's announcement titled 'Nexus-Vita Update - AHI progressing Nexus-Vita Application Development' released on MAP as market sensitive on 27 September 2021 which included, amongst other things, the following disclosure:

*As previously disclosed, the integration has commenced. Further to this, the parties expect to complete the application over the next 6-8 weeks dependant on timely delivery on additional specifications and testing with Nexus-Vita.*

*In addition, the companies have concluded the following formal agreements:*

- *End-User License Agreement; and*
- *Data Processing Agreement, which are support agreements related to the CompleteScan Contract.*

*The commercial launch agreement which will define launch timing and payment guarantee commencement, will be concluded upon application sign off for commercial launch.*

- Q. AHI's Quarterly Activities Report and Appendix 4C for the quarter ended 30 September 2021 and released on MAP on 29 October 2021 which included amongst other things, the following relevant disclosure:

*Tinjoy's "The Health Cube" application launches across multiple Android stores in China, with a launch into the Apple stores expected in the near future.*

*The integration of AHI's CompleteScan technology into the Nexus-Vita application is progressing and AHI has already issued a US\$100,000 invoice for work completed to date, of which US\$50,000 has already been received.*

- R. AHI's announcement titled 'Advanced Human Imaging concludes Definitive agreements with Canadian based Cubert' released as market sensitive on MAP on 1 December 2021 which included, amongst other things, the following relevant disclosure:

*Advanced Human Imaging Limited is pleased to inform its shareholders that the company has executed all definitive agreements with Toronto based Digital Health provider Cubert Inc ('Cubert') that has developed FitTrack My Health, a preventative health screening app.*

*The combined application will be made available in February 2022 across iOS and Android platforms.*

- S. AHI's Quarterly Activities Report and Appendix 4C for the quarter ended 31 March 2022 and released on MAP on 2 May 2022 which included, amongst other things, the following relevant disclosure:

*Tinjoy's "The Health Cube" application has launched across multiple Android stores in China, further progress hampered by China's zero-Covid strategy.*

*The integration of AHI's CompleteScan technology into the Nexus-Vita application is progressing and completion is targeted for May 2022.*

*AHI announced on 1 December 2021 that it had concluded all definitive agreements with Toronto-based Digital Health provider Cubert Inc who has developed FitTrack My Health, a preventative health screening app. Cubert is planning to integrate AHI's technology into the FitTrack app. At this time Cubert has experienced delays in their integration timelines and AHI will continue to work with them as needed to meet their obligations to Cubert for successful integration and launch.*

- T. AHI's Quarterly Activities Report and Appendix 4C for the quarter ended 30 June 2022 and released on MAP on 29 July 2022 which included, amongst other things, the following relevant disclosure:

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*Tinjoy's situation has remained the same with rolling lockdowns due to the zero-Covid-tolerance policy enforcement throughout China. This has meant the call centre has not been operating throughout the quarter, which is the driving force behind the application's marketing to the previously reported pre-registrations.*

*The Nexus-Vita application experienced further delays in the June quarter due to scope creep and new functionality requests from the company. Blue Sky Labs worked closely with AHI throughout the quarter and we are not confident the application is nearing signing off*

- U. ASX's policy position on the concept of "the contents of announcements under Listing Rule 3.1" which is detailed in section 4.15 of Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B "Guidelines on the contents of announcements under Listing Rule 3.1". In particular, the Guidance Note states as follows:

- *Wherever possible, an announcement under Listing Rule 3.1 should contain sufficient detail for investors or their professional advisers to understand its ramifications and to assess its impact on the price or value of the entity's securities.*
- *It is open to an entity which signs a market sensitive agreement to lodge a copy of the agreement on the ASX Market Announcements Platform, if it wishes to do so. This will help to reduce the amount of material about the agreement that needs to be included in its announcement and also avoid any issues about whether any material terms of the agreement have been properly disclosed. However, ASX recognises that there are cases where an entity will not wish to lodge a copy of an agreement on the ASX Market Announcements Platform. In those cases, the announcement about the agreement should contain a fair and balanced summary of the material terms of the agreement and include any other material information that could affect an investor's assessment of its impact on the price or value of the entity's securities.*
- *An announcement under Listing Rule 3.1 must be accurate, complete and not misleading.*

- V. ASX's policy position on "Disclosure contrary to the short term interests of the entity" which is detailed in section 4.21 of Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B "Disclosure must be made even if it is contrary to the short term interests of the entity". In particular, the Guidance Note states as follows:

*An entity must comply with its disclosure obligations under Listing Rule 3.1 and section 674, even if it does not appear to be in its short term interests to do so (eg, because the information might have a materially negative impact on the price of its securities and perhaps jeopardise a transaction that it is trying to conclude).*

- W. Listing rule 18.7, which states as follows.

*An entity must give ASX any information, document or explanation that ASX asks for to enable it to be satisfied that the entity is, and has been, complying with the Listing Rules. The entity must do so within the time specified by ASX. ASX may submit, or require the entity to submit, any information given to ASX to the scrutiny of an expert selected by ASX. The entity must pay for the expert.*

Having regard to the above, and pursuant to listing rule 18.7, ASX requires the Company to respond **separately** to each of the following questions and requests for information in a format suitable for release to the market.

#### **ASX Queries**

##### **MVMNT**

1. What is the status of AHI's binding term sheet with MVMNT?



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2. Please provide comprehensive details of AHI's agreement with MVMNT.
  3. Please confirm whether AHI's technology has been integrated into any of MVMNT's apps, including the McGregor FAST app, Fitocracy and Mayweather Boxing & Fitness, and provide details of the monthly active users for each app.
  4. Please provide details of the revenue generated to date from AHI's agreement with MVMNT

#### **Nexus Vita Pte Ltd**

5. What is the status of AHI's Binding Term Sheet with Nexus Vita Pte Ltd?
6. What is the status of AHI's Integration Agreement with Nexus Vita Pte Ltd?
7. Please provide comprehensive details of AHI's agreement with Nexus Vita Pte Ltd.
8. Please confirm what the status of the integration of AHI's technology into the Nexus-Vita application is and, if not yet integrated, the timescale for completion.
9. If AHI's technology has been integrated into Nexus-Vita's application, please provide details of the monthly active users.
10. Please provide details of the revenue received from Nexus Vita Pte Ltd under both the Binding Term Sheet and the Integration Agreement.

#### **Tinjoy Biotech Limited Agreement**

11. What is the status of AHI's Binding Term Sheet with Tinjoy Biotech Limited?
12. Please provide comprehensive details of AHI's agreement with Tinjoy Biotech Limited.
13. Please confirm what the status of the integration of AHI's technology into the WinScan Digital Health Platform is, including whether the WinScan application has been released to the general public.
14. With regard to the 144,000 pre-registrations disclosed by AHI in the announcement titled '*Tinjoy Submits The Health Cube App into China's Top 10 App Stores for Launch*' and released on MAP on 14 September 2021, please confirm how many of these users activated their accounts and are now paying customers of the app.
15. Please provide details of the monthly active users of the WinScan Application.
16. Please provide details of the revenue received by AHI under the Binding Term Sheet with Tinjoy Biotech Limited.

#### **Cubert Inc**

17. What is the status of AHI's agreement with Cubert Inc?
18. Please provide comprehensive details of AHI's agreement with Cubert Inc.
19. Please confirm what the status of the integration of AHI's technology into Cubert Inc's app, FitTrack My Health, and, if applicable, the total monthly active users?
20. If the integration of AHI's technology into FitTrack My Health has not yet completed, please set out the timescale for completion.
21. Please provide details of any revenue received by AHI under the agreement with Cubert Inc.

#### **Compliance with the Listing Rules**

22. Please confirm that AHI is in compliance with the listing rules and, in particular, listing rule 3.1.

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23. Please confirm that AHI's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of the Company with delegated authority from the board to respond to ASX on disclosure matters.

### **When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **12pm AWST 30 August 2022**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, AHI's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require AHI to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### **Trading halt**

If you are unable to respond to this letter by the time specified above, you should discuss with us whether it is appropriate to request a trading halt in AHI's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

### **Suspension**

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in AHI's securities under Listing Rule 17.3.

### **Listing Rules 3.1 and 3.1A**

In responding to this letter, you should have regard to AHI's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that AHI's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### **Release of correspondence between ASX and entity**

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A.



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## Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

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**Laura Gomme**  
Advisor, Listings Compliance (Perth)