

Update on Takeover Offer by Complii for Registry Direct

As announced on 30 August 2022, the off-market takeover offer (**Takeover Offer**) by Complii FinTech Solutions Ltd (ASX: CF1) (**Complii** or **Company**) for all of the ordinary shares in Registry Direct Limited (ASX:RD1) (**Registry Direct**) closed at 5:00pm (AEST) on 30 August 2022. Approximately 91.04% of Registry Direct shareholders accepted the Takeover Offer, and as a result, the Company has acquired 91.04% of the shares of Registry Direct.

Pursuant to the Takeover Offer, the Company has issued to the accepting shareholders:

- (a) 84,572,835 fully paid ordinary shares in the capital of the Company; and
- (b) 28,191,026 unlisted options exercisable at \$0.125 each and expiring 31 August 2024.

In addition to the issues of securities under the Takeover Offer, the Company has issued 4.5 unquoted options for every one Registry Direct option held. Consequently, the Company has issued 1,388,890 unlisted options exercisable at \$0.0675 each and expiring 31 May 2023 under the Company's 15% placement capacity under Listing Rule 7.1.

Holding statements in respect of the above securities will be dispatched today.

Attached are the Distribution Schedule and Top 20 Holders notices required by ASX Listing Rule 3.4.1.

Mr Steuart Roe has today been appointed as an executive director of the Company. The material terms and conditions of Mr Roe's appointment are set out in the Bidder's Statement dated 20 June 2022.

This announcement has been authorised by the Board of Complii FinTech Solutions Ltd.

- ENDS -

For more information please contact:



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Holdings Range Report

Complii FinTech Solutions Ltd

Security Class(es): CF1 - ORDINARY FULLY PAID SHARES

Security Class(es): CF1ESC24 - ORDINARY FULLY PAID SHARES ESC 24M

Security Class(es): CF1ESCC - ORDINARY FULLY PAID SHARES ESC 03.11.23

Security Class(es): CF1ESCE - ORDINARY FULLY PAID SHARES ESC 17.12.22

 **As at Date: 31-Aug-2022**

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	120	32,111	0.01%
above 1,000 up to and including 5,000	116	321,323	0.06%
above 5,000 up to and including 10,000	210	1,576,664	0.31%
above 10,000 up to and including 100,000	540	20,299,359	4.04%
above 100,000	407	479,754,535	95.57%
TOTALS	1,393	501,983,992	100.00%

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Top Holders Report

Complii FinTech Solutions Ltd

Security Class(es): CF1 - ORDINARY FULLY PAID SHARES

Security Class(es): CF1ESC24 - ORDINARY FULLY PAID SHARES ESC 24M

Security Class(es): CF1ESCC - ORDINARY FULLY PAID SHARES ESC 03.11.23

Security Class(es): CF1ESCE - ORDINARY FULLY PAID SHARES ESC 17.12.22

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 As at Date: 31-Aug-2022

Position	Holder Name	Holding	% IC
1	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	25,817,924	5.14%
2	CONRAD CORPORATION PTY LIMITED <CONRAD DISCRETIONARY A/C>	25,684,852	5.12%
3	WICKLOW CAPITAL PTY LTD <THE TIPPERARY A/C>	16,004,864	3.19%
4	MR ANTHONY RAYMOND CUNNINGHAM <CUNNINGHAM FAMILY A/C>	15,906,744	3.17%
5	MAGENTACITY PTY LTD <EMERY SUPER FUND A/C>	13,000,000	2.59%
6	MR IAN STEUART ROE	12,436,768	2.48%
7	MR MAXWELL JAMES GREEN	11,372,192	2.27%
8	MARSHALL WILLIAM HOLDINGS PTY LTD <ATF CSKM FAMILY TRUST>	10,036,471	2.00%
9	ALISON SARICH	9,793,779	1.95%
10	MR ANTHONY RAYMOND CUNNINGHAM <CUNNINGHAM FAMILY A/C>	9,334,804	1.86%
11	NCMAO INVESTMENTS PTY LTD <NCMAO INVESTMENTS TRUST>	8,667,061	1.73%
12	H&G HIGH CONVICTION LIMITED	7,936,984	1.58%

Position	Holder Name	Holding	% IC
13	RIVER PROPERTIES PTY LTD <VAUX NO 3 A/C>	6,564,207	1.31%
14	L39 PTY LTD <NO 12 A/C>	6,000,000	1.20%
15	TEXSON PTY LTD	5,911,432	1.18%
16	MARSHALL WILLIAM HOLDINGS PTY LTD <ATF CSKM FAMILY TRUST>	5,727,430	1.14%
17	MR MICHAEL STANLEY CARTER <THE CARTER FAMILY A/C>	5,540,145	1.10%
17	MR ANDREW DAVID WILSON <WILSON FAMILY A/C>	5,540,145	1.10%
18	TERAGOAL PTY LTD <GRAY FAMILY A/C>	5,222,223	1.04%
19	MAGENTA CITY PTY LTD <EMERY SUPER SUPER FUND A/C>	4,982,761	0.99%
20	TRAFALGAR STREET NOMINEES <THE ROE SUPERANNUATION FUND>	4,976,377	0.99%
TOTALS		216,457,163	43.12%
Total Issued Capital		501,983,992	100.00%

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Holdings Range Report

Complii FinTech Solutions Ltd

Security Class(es): CF101A - TRANCHE 1 OPTIONS @ \$0.05 EXP 31.12.22 ESC 24M

Security Class(es): CF102A - TRANCHE 2 OPTIONS @ \$0.10 EXP 31.12.23 ESC 24M

Security Class(es): CF103 - CONVERTIBLE NOTE OPTIONS @ \$0.05 EXP 31.12.23

Security Class(es): CF101B - TRANCHE 1 OPTIONS @ \$0.05 EXP 31.12.22

Security Class(es): CF102B - TRANCHE 2 OPTIONS @ \$0.10 EXP 31.12.22

Security Class(es): CF101A1 - OPTIONS @ \$0.05 EXP 31.12.22

Security Class(es): CF102A1 - OPTIONS @ \$0.10 EXP 31.12.23

Security Class(es): CF101C - T1 OPTIONS @ \$0.075 EXP 03.11.23

Security Class(es): CF102C - T2 OPTIONS @ \$0.10 EXP 03.11.23

Security Class(es): CF104 - UNLISTED OPTIONS @ \$0.0675 EXP 31/05/2023

Security Class(es): CF105 - UNLISTED OPTIONS @ \$0.125 EXP 31/08/2024

 As at Date: 31-Aug-2022

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	39	27,447	0.02%
above 1,000 up to and including 5,000	67	178,634	0.12%
above 5,000 up to and including 10,000	34	247,049	0.17%
above 10,000 up to and including 100,000	139	6,469,015	4.48%
above 100,000	173	137,489,645	95.21%
TOTALS	452	144,411,790	100.00%

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