

1 September 2022

ASX Announcement

## DW8 Company Update & Entitlement Issue Investor Conference Call Details

**DW8 Limited** (DW8: ASX), or the "Company", owns and operates **Kaddy**, a unique and innovative technology platform which provides beverage suppliers an end-to-end supply chain solution that allows them to connect with buyers, simplify operations, streamline payments and fulfil both trade and consumer orders.

**DW8** advises shareholders that due to the recent volatility in global financial markets, the board has resolved to extend the Closing Date for its current non-renounceable pro rata entitlement offer (**Entitlement Offer**) by 10 business days to 5pm (AEST) Tuesday, 20 September 2022.

Capitalised terms not otherwise defined in this announcement have the meaning given to that term in DW8's prospectus for the Entitlement Offer dated 18 August 2022 (**Prospectus**).

On 18 August 2022, the Company announced a non-renounceable entitlement offer to existing shareholders of up to approximately 440,887,049 new Shares at an issue price of \$0.011 per Share on the basis of one (1) Share for every six (6) Shares held at the Record Date to raise up to approximately \$4,850,000 (before costs). Participants of the Entitlement Offer will also receive one (1) free Attaching Option for every two (2) Shares subscribed for and issued, exercisable at \$0.015 each on or before 31 March 2023. (See [ASX Announcement](#) 18 August 2022)

The Entitlement Offer is being offered to shareholders with a registered address in Australia or New Zealand as at the Record Date (**Eligible Shareholders**).

The revised indicative timetable is set out below:

Event	Date
Lodgement of Prospectus with ASIC and ASX	18 August 2022
Lodgement of Appendix 3B with ASX	
Shares quoted on an "EX" basis	22 August 2022
Record Date for determining Entitlements	23 August 2022
Prospectus and Application Forms dispatched	26 August 2022
Last day to extend Closing Date	15 September 2022
Closing Date (5.00pm AEST)	20 September 2022
Securities quoted on a deferred settlement basis	21 September 2022

Announcement of results of the Offers and issue date of new Securities	27 September 2022
Anticipated date for commencement of new Securities trading on a normal settlement basis	28 September 2022

All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Offers by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Offers are expected to commence trading on ASX may vary.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any Shortfall Securities are received by Advanced Share Registry Services no later than 5.00pm (AEST) on Tuesday, 20 September 2022.

The Prospectus has been sent to Eligible Shareholders via either mail or email depending on your communication preferences. It is also available on the ASX website (see [ASX Announcement](#) 18 August 2022) and the Company's website [www.dw8.com.au](http://www.dw8.com.au)

Eligible Shareholders should read the prospectus and if not paying by BPAY will need to complete the personalised Application Form which accompanies the Prospectus to apply for Securities under the Offers. This will also be mailed or emailed to you depending on your communication preferences.

If you have not received your personalised application form or Prospectus by the 6<sup>th</sup> September, please contact Advanced Share Registry on (08) 9224 6807 or via their website at [www.advancedshare.com.au](http://www.advancedshare.com.au)

Replacement forms can be sent or emailed to you if required.

### **Company Update & Entitlement Issue investor conference call**

DW8 also wished to advise investors that CEO Dean Taylor will be providing a Company Update followed by a Q&A session next week. Details for this investor conference call will be released shortly.

**END**

This ASX announcement was approved and authorised for release by the Board of Directors.

#### **Dean Taylor**

Chief Executive Officer

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#### **For more information about DW8:**

Website: [www.dw8.com.au](http://www.dw8.com.au)

Blog: <https://www.dw8.com.au/insights>

Media: <https://www.dw8.com.au/media-coverage>

## DW8 Limited (ASX: DW8)

DW8 is an Australian publicly listed technology company that operates **Kaddy**, a unique and innovative technology platform which provides beverage suppliers an end-to-end supply chain solution that allows them to connect with buyers, simplify operations, streamline payments and fulfill both trade and consumer orders.

Our platform consists of the following divisions:

**Kaddy Marketplace** is a one-stop shop for wholesale beverages discovery, ordering, invoicing and payments. Buyers have access to a broader range of products, a streamlined ordering and invoicing process, and flexible payment options. Suppliers can also connect with a diverse range of venues and retailers, creating opportunities to simplify back-office functions, increase sales opportunities, distribution and reach while improving cash flow.

**Kaddy Fulfilment** offers the beverages industry a suite of specialised fulfilment solutions, including warehousing, inventory management and nationwide delivery services. With a dedicated fleet servicing major capitals across Australia, it provides suppliers with a fast, efficient and reliable delivery solution.

**Kaddy Community** is a social networking platform designed to provide like-minded beverage industry professionals access to a forum to share their news, reviews, views, insights and latest announcements.

Kaddy plans to solidify its presence in Australasia before expanding the platform into other key markets such as the UK, Europe, USA, Canada and Asia

Kaddy generates revenue via:

- Order processing fees (% of the order value)
- Accelerated payment fees (% of the order value)
- Fulfilment fees (storage, picking, packing, handling & freight)
- Membership fees (SaaS subscriptions)
- Advertising fees (promotions, branding & corporate display)

For more information about Kaddy:

Website: [www.kaddy.com.au](http://www.kaddy.com.au)

Blog: <https://www.kaddy.com.au/insights>

Media: <https://www.kaddy.com.au/media-coverage>

### Forward-Looking Statements

*This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning DW8 Limited's planned operations and other statements that are not historical facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should", and similar expressions are forward-looking statements. Although DW8 Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.*