



Announcement Summary

Entity name

MINBOS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNB	ORDINARY FULLY PAID	99,608,255	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MINBOS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141175493

1.3 ASX issuer code

MNB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-Jul-2022 10:29

Announcement Title

New - Proposed issue of securities - MNB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

MNB : ORDINARY FULLY PAID

1/9/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

95,858,255

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted

No further information to disclose

ASX +security code and description

MNB : ORDINARY FULLY PAID

Issue date

1/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,750,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Shares are being issued to S3 Consortium Pty Ltd (or its nominees) as consideration for provision of marketing services provided to the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

412,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

No further information to disclose

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNBOA : OPTION EXPIRING 30-APR-2023	66,562,500
MNB : ORDINARY FULLY PAID	756,680,625

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNBAC : OPTION EXPIRING 26-NOV-2022 EX \$0.05	9,000,000
MNBAB : OPTION EXPIRING 18-NOV-2024 EX \$0.05	30,000,000
MNBAF : OPTION EXPIRING 01-JUL-2025 EX \$0.10	20,000,000
MNBAN : OPTION EXPIRING 15-DEC-2024 EX \$0.19	2,000,000
MNBAD : OPTION EXPIRING 30-APR-2025 EX \$0.10	12,000,000
MNBAE : PERFORMANCE RIGHTS	13,500,000
MNBAG : OPTION EXPIRING 21-DEC-2024 EX \$0.15	2,000,000