



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Date of this announcement

Thursday September 01, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CAIAAB	OPTION EXPIRING 31-DEC-2023 EX NIL	167,638	01/09/2022
CAIAAC	OPTION EXPIRING 31-DEC-2024 EX NIL	602,752	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98006640553

1.3 ASX issuer code

CAI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL

Date the +securities the subject of this notification were issued

1/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/cai/03f99bb1-8c7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

167,638

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL

Date the +securities the subject of this notification were issued

1/9/2022



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/cai/03f99bb1-8c7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

602,752





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	437,781,705

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAIAR : OPTION EXPIRING 04-JUN-2025 EX NIL	150,000
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL	1,974,197
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	3,363,636
CAIAAD : OPTION EXPIRING 18-JAN-2023 EX NIL	750,000
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	220,407
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL	115,268
CAIAAE : T1 EXECUTIVE OPTION EXPIRING 31-DEC-2023 EX NIL	341,979
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAN : OPTION EXPIRING 27-DEC-2023 EX NIL	100,000
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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