



Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Date of this announcement

Thursday September 01, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ORDINARY FULLY PAID RESTRICTED	2,000,000	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Consideration Shares subject to an ASX imposed escrow period of 24 months from the date of issue.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

ORDINARY FULLY PAID RESTRICTED

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

1/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220114/pdf/45503hvm8yxr61.pdf>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Consideration Shares being issued to the Vendors pursuant to the HiPurA Share Sale Agreement where the Completion of Flow Sheet Design milestone has been met.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Details of securities outlined in the Appendix 3B released to the market on 18 August 2022.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Shares being issued pursuant to the HiPurA Share Sale Agreement for a consideration of the IPO issue price (\$0.20).

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Consideration Shares issued to the Vendors pursuant to the Agreement where a milestone was met.

Name of company or asset being acquired

HiPurA Pty Ltd



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	46,866,126
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAC : ORDINARY FULLY PAID RESTRICTED	3,795,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAG : PERFORMANCE RIGHTS	1,000,000
New class - code to be confirmed : ORDINARY FULLY PAID RESTRICTED	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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