MATERIAL CONTRACT AWARD



MLG secures long term contract with Westgold Resources (ASX: WGX)

MLG Oz Limited (ASX:MLG) ("MLG") is pleased to announce that it has been awarded a material 5 year contract by Western Australian gold miner Westgold Resources Limited (Westgold). The contract will service Westgold's operational hubs across the Murchison and Bryah Basin regions and leverages MLG's integrated support model.

The contract focusses on enhancing Westgold's operating efficiencies, consolidates MLG's resources in the Mid-West region and represents a material win for MLG.

HIGHLIGHTS:

- Westgold is a major Mid-West miner and owns and operates the Tuckabianna, Bluebird and Fortnum processing hubs across the Murchison and Bryah Basin regions of Western Australia.
- Westgold's objective is to leverage MLG's existing fleet capacity to enhance operational efficiencies by utilising MLG's latest road haulage technical advancements.
- Westgold to provide dedicated maintenance facilities at each of their sites to support MLG operations.
- Scope of services includes the delivery of in pit, off and on-road haulage, road maintenance and run of mine (ROM) management services activities across all of Westgold's operations.
- Initial ramp up and mobilisation activities to commence in October 2022
- Anticipated annual revenues of circa \$40 million with revenue to build from December 2022.
- Contract expected to contribute approximately \$30 million in revenue in FY23

MLG founder, Managing Director and majority shareholder, Mr Murray Leahy said:

"We are delighted Westgold has selected us to enhance their operations in the Murchison and Bryah Basin regions.

Westgold is focussed on driving cost and operational efficiencies to enhance the profitability of its business and we are proud to have been chosen as a key and trusted business partner.

This is a large opportunity for MLG to establish a long-term relationship with a growth oriented gold miner and Westgold's faith in MLG represents a significant endorsement of our capabilities"

MLG looks forward to working closely with Westgold as they reset the business for long term growth.

MLG Oz Limited (ASX:MLG), ("MLG") is a founder led business which provides a range of services to mine sites, integrated around the needs of client's ore processing facilities. MLG is an Australian company based in Kalgoorlie, Western Australia, which provides integrated services across gold, iron ore, and other base metal clients throughout Western Australia and in the Northern Territory.

MLG's integrated business model offers clients a range of services under a single contractual framework. The breadth of services encompasses crushing and screening capabilities including build, own and operate models, contract crushing and screening services, crusher feed, and material management. The Company's integrated mine site service offering spans a range of capabilities including; on road and off road bulk haulage capacity, civil construction, road maintenance,

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rehabilitation work, vehicle maintenance, machine and labour hire, and end-to-end bulk commodity export logistics solutions. A dedicated facility at the Esperance Port supports export logistics services.

In addition to the provision of integrated service offerings above, MLG's 100%-owned quarries are strategically located near existing mining operations which facilitates the efficient supply of bulk construction materials (sand, and aggregate) to our clients.

This release contains certain forward looking statements and forecasts, including in relation to possible or assumed future performance, costs, dividends, rates, prices, revenue, potential growth of MLG Oz Limited, industry growth or other trend projections.

Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of MLG Oz Limited. Actual results and developments may differ materially from those expressed or implied by these forward looking statements, depending on a variety of factors.

Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information, the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

Authorised for release by the Board of Directors.

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