2 September 2022

Notice under section 708A(5)(e) of the Corporations Act 2001

The Company today issued a total of 3,764,667 fully paid ordinary shares on conversion of convertible securities, of which 1,398,399 were issued in accordance with ASIC Class Order 14/1000 and therefore do not require cleansing under section 708A(5)(e) of the Corporations Act 2001 (Cth). This notice extends to the balance of 2,366,301 fully paid ordinary shares (**Shares**).

Secondary Trading Notice Pursuant to section 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

(a)   the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b)   as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c)   as at the date of this notice, there is no information:

    a.   that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

    b.   that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

        i.   the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

        ii.   the rights and liabilities attaching to the relevant Shares.

Approved by the Board of Mincor Resources NL.

- ENDS -

For further details, please contact:

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