



ASX Announcement

5 September 2022

## Completion of Placement

Splitit Payments Limited ("**Splitit**" or the "**Company**") (ASX:SPT, OTCQX:SPTTY), the only white-label instalment solution allowing consumers to pay by instalments using their existing payment card at checkout without increasing their total credit exposure, advises that it has issued:

- 60,355,000 fully paid ordinary shares ("**Shares**") to raise approximately \$10.5 million, to institutional, sophisticated and professional investors and senior management of the Company (together, "**Unrelated Investors**") under the placement previously announced to the market on 29 August 2022 ("**Placement**"); and
- 141,573 Shares on exercise of that same number of unlisted options under the Company's Employee Share Incentive Plan.

As set out in the ASX Announcement dated 29 August 2022, as part of the Placement, and subject to shareholder approval, certain directors ("**Participating Directors**") agreed to subscribe for approximately \$712,500 of Shares under a second tranche of the Placement, on the same terms that apply to the Unrelated Investors. An Appendix 3Y in respect of each of the Participating Directors interest is attached to this Announcement.

As previously disclosed, the Company also agreed to issue to each participant in the Placement (including the Participating Directors) one free-attaching option ("**Option**") for every 2 Shares issued to that Placement participant under the Placement. Each Option will be exercisable at \$0.20 within 30 months after the date of issue. Subject to satisfaction of ASX Listing Rules, the Options are intended to be quoted on the ASX. The offer and issue of the Options will be made under a prospectus that will be prepared and lodged with ASIC (and released to ASX) in due course.

A cleansing statement in respect of the Shares is set out below and Appendices 2A in respect of the Shares will follow this announcement.



## Cleansing Statement

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a) today, 5 September 2022, the Company completed the issue and allotment of 60,496,573 fully paid ordinary shares;
- b) the Company issued the shares without disclosure under Part 6D.2 of the Act;
- c) the Company provides this notice under section 708A(5)(e) of the Act;
- d) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice,
  - i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - ii) the Company has complied with sections 674 and 674A of the Act;
  - iii) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the shares.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chair of the Board of Splitit.

## Contact Information

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### US Media

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## About Splitit

Splitit is a global payment solution provider that enables shoppers to use the credit they've earned by breaking up purchases into monthly interest-free instalments using their existing credit card.

Splitit powers the next generation of Buy Now, Pay Later (BNPL) through its merchant-branded Instalments-as-a-Service platform. Splitit solves the challenges businesses face with legacy BNPL while unlocking BNPL at the point of sale for card networks, issuers and acquirers, all through a single network API.

Splitit's Instalments-as-a-Service platform mitigates issues with legacy BNPL like the declining conversion funnel, clutter at the checkout and a lack of control of the merchant's customer experience, putting the power



back in the hands of merchants to nurture and retain customers, drive conversion and increase average order value. Splitit's white-label BNPL is the easiest instalment option for merchants to adopt, integrate and operate while delivering an uncluttered, simplified experience embedded into their existing purchase flow. With no applications, redirects or new loans, Splitit is one of the most responsible instalment payment options for customers.

Headquartered in New York, Splitit has an R&D centre in Israel and offices in London and Australia. Splitit is listed on the Australian Securities Exchange (ASX) under ticker code SPT and also trades on the US OTCQX under ticker SPTTY (ADRs) and STTTF (ordinary shares).

<b>Key Points</b>	
Consumer-friendly for shoppers	As the only instalment offering that allows shoppers to use their pre-existing unused credit card balances at the point of sale, Splitit offers a consumer-friendly solution with no new debt or credit checks, no application, no interest or late fees charged. It also allows shoppers to continue collecting perks like cash back, rewards and points as they would on normal credit card transactions, without any risk of damaging their credit profile.
Unique benefits for merchants	Splitit is highly integrated (shoppers don't need to leave the merchant's website), easy to implement and offers longer and flexible loans, reducing shopper friction and driving sales conversion rates. It also offers merchants the option of a funded or non-funded model.
Globally scalable model, boosted by white-labelling	Splitit is fundamentally a technology business leveraging the existing global credit card payment rails. This means its branded or white label solution can be adopted in new markets without the need for an 'on the ground' presence, delivering strong operating leverage, enhanced scalability and a cost-effective pathway to profitability.
Already subject to existing credit card regulatory framework, and allows merchant surcharging	As a technology solution that operates within the highly regulated credit card industry, Splitit has a distinct advantage over legacy BNPL providers who are under increasing global regulatory scrutiny due to their consumer financing models. In addition, mounting sector-wide pressure to allow merchant surcharging will not impact Splitit, as merchants are already allowed to surcharge on credit cards.
Unique IP	Splitit's protected IP secures the pre-authorisation on a consumer's credit card limits consumer defaults, as the transactions are secured by the credit card issuers. This unique business model provides operating leverage at scale and a pathway to future profitability without the same associated risk.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dawn Robertson
<b>Date of last notice</b>	24 March 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>  Dawn Halbrooks Robertson	700,000 Fully Paid Ordinary Shares  70,422 Unlisted Options exercisable at \$1.41 each on or before 11 May 2026.  70,422 Unlisted Options exercisable at \$1.42 each on or before 11 May 2026.  90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027.  90,909 Unlisted Options exercisable at \$0.28 each on or before 8 February 2027.
<b>Class</b>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>  Dawn Halbrooks Robertson	700,000 Fully Paid Ordinary Shares  70,422 Unlisted Options exercisable at \$1.41 each on or before 11 May 2026.  70,422 Unlisted Options exercisable at \$1.42 each on or before 11 May 2026.  90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027.  90,909 Unlisted Options exercisable at \$0.28 each on or before 8 February 2027.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	In connection with the Company's institutional placement announced to ASX on 29 August 2022, Dawn Robertson agreed to purchase 500,000 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Dawn Robertson, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Dawn Robertson under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.
<b>Nature of interest</b>	Direct interest
<b>Name of registered holder (if issued securities)</b>	Dawn Halbrooks Robertson

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Date of change</b>	27 August 2022
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	1. 500,000 Fully Paid Ordinary Shares 2. 250,000 Options exercisable at \$0.20 within 30 months after the date of issue.
<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	1. \$0.175 per Fully Paid Ordinary Shares 2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.
<b>Interest after change</b>  Dawn Halbrooks Robertson	Subject to shareholder approval: <ul style="list-style-type: none"> <li>• 500,000 Fully Paid Ordinary Shares.</li> <li>• 250,000 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	26 August 2022

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nandan Sheth
<b>Date of last notice</b>	18 July 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>  Nandan Sheth	34,018,506 unlisted performance rights.
<b>Class</b>	N/A
<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A

+ See chapter 19 for defined terms.

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**Change of Director's Interest Notice**

<p><b>No. of securities held after change</b></p> <p>Nandan Sheth</p>	<p>34,018,506 unlisted performance rights.</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>N/A</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>In connection with the Company's institutional placement announced to ASX on 29 August 2022, Nandan Sheth agreed to purchase 1,800,000 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Nandan Sheth, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Nandan Sheth under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.</p>
<p><b>Nature of interest</b></p>	<p>Direct interest</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>Nandan Sheth</p>
<p><b>Date of change</b></p>	<p>27 August 2022</p>
<p><b>No. and class of securities to which interest related prior to change</b>  Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>1. 1,800,000 Fully Paid Ordinary Shares  2. 900,000 Options exercisable at \$0.20 within 30 months after the date of issue.</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	<ol style="list-style-type: none"> <li>1. \$0.175 per Fully Paid Ordinary Shares</li> <li>2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.</li> </ol>
<b>Interest after change</b>  Dawn Halbrooks Robertson	Subject to shareholder approval: <ul style="list-style-type: none"> <li>• 1,800,000 Fully Paid Ordinary Shares.</li> <li>• 900,000 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	26 August 2022

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# Appendix 3Y

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dan Charron
<b>Date of last notice</b>	18 July 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>  Dan Charron	1,000,000 Unlisted Options with an exercise price of \$0.21 each expiring on or before 18 July 2027.
<b>Class</b>	N/A
<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held after change</b></p> <p>Dan Charron</p>	<p>1,000,000 Unlisted Options with an exercise price of \$0.21 each expiring on or before 18 July 2027.</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>N/A</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>In connection with the Company's institutional placement announced to ASX on 29 August 2022, Dan Charron agreed to purchase 1,000,000 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Dan Charron, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Dan Charron under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.</p>
<p><b>Nature of interest</b></p>	<p>Indirect</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>Daniel J Charron Rev Trust</p>
<p><b>Date of change</b></p>	<p>27 August 2022</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>1. 1,000,000 Fully Paid Ordinary Shares          2. 500,000 Options exercisable at \$0.20 within 30 months after the date of issue.</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	<ol style="list-style-type: none"> <li>1. \$0.175 per Fully Paid Ordinary Shares</li> <li>2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.</li> </ol>
<b>Interest after change</b>  Dawn Halbrooks Robertson	Subject to shareholder approval: <ul style="list-style-type: none"> <li>• 1,000,000 Fully Paid Ordinary Shares.</li> <li>• 500,000 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	26 August 2022

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jan Oliver Koelble
<b>Date of last notice</b>	14 February 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>  Mr Jan Oliver Koelble        BNP Paribas Nominees Pty Ltd is the registered holder as nominee for Interactive Brokers LLC that beneficially holds the shares for Jan Koelble	200,000 Fully Paid Ordinary Shares  500,000 unlisted Options exercisable at \$0.70 each on or before 21 January 2023  500,000 unlisted Options exercisable at \$0.85 each on or before 21 January 2023  90,909 unlisted Options exercisable at \$0.31 each on or before 21 January 2027  99,000 Fully Paid Ordinary Shares
<b>Class</b>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>  Mr Jan Oliver Koelble         BNP Paribas Nominees Pty Ltd – the registered holder as nominee for Interactive Brokers LLC that beneficially holds the shares for Jan Koelble	200,000 Fully Paid Ordinary Shares  500,000 unlisted Options exercisable at \$0.70 each on or before 21 January 2023  500,000 unlisted Options exercisable at \$0.85 each on or before 21 January 2023  90,909 unlisted Options exercisable at \$0.31 each on or before 21 January 2027  99,000 Fully Paid Ordinary Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	In connection with the Company's institutional placement announced to ASX on 29 August 2022, Jan Koelble agreed to purchase 200,000 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Jan Koelble, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Jan Koelble under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.
<b>Nature of interest</b>	Direct Interest

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Name of registered holder (if issued securities)</b>	Jan Oliver Koelble
<b>Date of change</b>	27 August 2022
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	1. 200,000 Fully Paid Ordinary Shares 2. 100,000 Options exercisable at \$0.20 within 30 months after the date of issue.
<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	1. \$0.175 per Fully Paid Ordinary Shares 2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.
<b>Interest after change</b>	Subject to shareholder approval: <ul style="list-style-type: none"> <li>• 200,000 Fully Paid Ordinary Shares.</li> <li>• 100,000 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	26 August 2022

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Thierry Denis
<b>Date of last notice</b>	14 February 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>	
Thierry Denis	138,462 Fully Paid Ordinary Shares.  70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026.
T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	1,200,000 Fully Paid Ordinary Shares.  90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027.
<b>Class</b>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>  Thierry Denis  T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	138,462 Fully Paid Ordinary Shares.  70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026.  1,200,000 Fully Paid Ordinary Shares.  90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	In connection with the Company's institutional placement announced to ASX on 29 August 2022, Thierry Denis agreed to purchase 171,428 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Thierry Denis, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Thierry Denis under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.
<b>Nature of interest</b>	Indirect Interest
<b>Name of registered holder (if issued securities)</b>	T&C Denis Pty Ltd <Denis Family A/C> Beneficiary

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Date of change</b>	27 August 2022
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	1. 171,428 Fully Paid Ordinary Shares 2. 85,714 Options exercisable at \$0.20 within 30 months after the date of issue.
<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	1. \$0.175 per Fully Paid Ordinary Shares 2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.
<b>Interest after change</b>  T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	Subject to shareholder approval: <ul style="list-style-type: none"> <li>• 171,428 Fully Paid Ordinary Shares.</li> <li>• 85,714 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	26 August 2022

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Splitit Payments Ltd</b>
<b>ARBN</b>	<b>629 557 982</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Vanessa LeFebvre Robinson
<b>Date of last notice</b>	11 May 2021

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	N/A
<b>No. of securities held prior to change</b>  Vanessa LeFebvre Robinson	1,000,000 Unlisted Director Options with an exercise price of \$1.15 each on or before 27 April 2026.
<b>Class</b>	N/A
<b>Number acquired</b>	N/A
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held after change</b></p> <p>Vanessa LeFebvre Robinson</p>	<p>1,000,000 Unlisted Director Options with an exercise price of \$1.15 each on or before 27 April 2026.</p>
<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>N/A</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>In connection with the Company's institutional placement announced to ASX on 29 August 2022, Vanessa LeFebvre Robinson agreed to purchase 400,000 fully paid ordinary shares at an issue price of \$0.175 per share on the same terms as applicable under the institutional placement. In accordance with the terms of the placement, each participant in the placement, including Vanessa LeFebvre Robinson, will also be issued one (1) option for each two (2) fully paid ordinary shares subscribed under the placement. The issue of the shares and options to Vanessa LeFebvre Robinson under the placement is subject to shareholder approval under ASX Listing Rule 10.11. Shareholder approval will be sought as soon as practicable.</p>
<p><b>Nature of interest</b></p>	<p>Direct Interest</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>Vanessa LeFebvre Robinson</p>
<p><b>Date of change</b></p>	<p>27 August 2022</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>1. 400,000 Fully Paid Ordinary Shares          2. 200,000 Options exercisable at \$0.20 within 30 months after the date of issue.</p>
<p><b>Interest disposed</b></p>	<p>Nil</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation</p>	<ol style="list-style-type: none"> <li>1. \$0.175 per Fully Paid Ordinary Shares</li> <li>2. Nil consideration – one free-attaching option for every two shares subscribed for in participation of the Company's placement.</li> </ol>
<p><b>Interest after change</b>  Vanessa LeFebvre Robinson</p>	<p>Subject to shareholder approval:</p> <ul style="list-style-type: none"> <li>• 400,000 Fully Paid Ordinary Shares.</li> <li>• 200,000 Options exercisable at \$0.20 each within 30 months after the date of issue.</li> </ul>

**Part 3 – <sup>+</sup>Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b></p>	<p>Yes</p>
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	<p>Yes</p>
<p><b>If prior written clearance was provided, on what date was this provided?</b></p>	<p>26 August 2022</p>

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<sup>+</sup> See chapter 19 for defined terms.