

ASX Announcement

5 September 2022

Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by My Rewards International Limited (ACN 095 009 742) (ASX:MRI) (**MRI** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) as modified by ASIC Corporations Instrument 22-0182 issued by ASIC on 22 March 2022 (**ASIC Instrument 22-0182**). References in this notice to the Corporations Act are references to the Corporations Act as modified by ASIC Instrument 22-0182.

Type	Shares	
Class/description	Ordinary	
ASX code	MRI	
Date of issue	5 September 2022	
Number issued	11,000,000	3,034,483
Issue price per security	\$0.05 per Share	\$0.058 per Share

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, other than as set out below, there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The Company provides the following information under subsections 708A(7) and 708A(8) of the Corporations Act, noting in each case such information is not required under continuous disclosure obligations as the activities comprise incomplete proposals or negotiations, or are matters of supposition or are insufficiently definite to warrant disclosure. The Company does not yet have sufficient information to disclose details of any proposed future offer of shares.

In addition to the recent share placement with AMRAM Corp Pty Ltd announced on 2 September 2022, the Company is preparing a pro-rata rights issue to existing shareholders, details of which will be released when available.

The Company is contemplating resolutions proposing the issue of preference shares and broker options for shareholder consideration at the Company's annual general meeting scheduled to be held in November 2022, which will be included in the corresponding notice of meeting.

The Company is evaluating the acquisition of certain private companies which operate in the same industry as itself for an indicative maximum total consideration of less than \$2 million in cash and shares (to be issued at a market price at the time).

Phillip Hains
Company Secretary