

**MALLEE RESOURCES LIMITED**  
**ACN 124 943 728**  
**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 2 August 2022 (**Prospectus**), issued by Mallee Resources Limited (ACN 124 943 728) (**Company**).

This Supplementary Prospectus is dated 5 September 2022 and was lodged with ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at [www.malleeresources.com.au](http://www.malleeresources.com.au).

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

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**1. WITHDRAWAL OF OFFER**

The Directors of the Company have resolved to withdraw the Offers as set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offer and confirms that the expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus. No securities have been issued prior to the date of this Prospectus, and the Company will not issue any securities under the Prospectus.

All application monies received will be returned to Applicants as soon as practicable. There is no need for those parties to request a refund.

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**2. CONSENTS**

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

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**3. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

  
John Lamb  
Managing Director  
MALLEE RESOURCES LIMITED