

Announcement Summary

Entity name

CHALICE MINING LIMITED

Date of this announcement

Monday September 05, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Retention Rights	697,270	05/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/9/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Retention Rights
+Security type	ISIN code

Other

Date the +securities the subject of this notification were issued

5/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

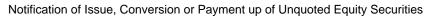
Name of KMP	Name of registered holder	Number of +securities
Richard Hacker	Scythe Investments Pty Ltd <atf a="" c="" family="" hacker=""></atf>	80,128
Kevin Frost	Kevin Frost	72,872
Bruce Kendall	Shelley Kendall	72,872
Soolim Carney	Soolim Carney	67,837

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A summary of the key terms of the Retention Rights is included in the announcement released to the ASX on 5 September 2022. A copy of the announcement is available at https://www.asx.com.au/asxpdf/20220905/pdf/45drrqwt3ds4s.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Employee Securities Incentive Plan is included in the 2021 Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 22 October 2021. A copy of the Notice is available at https://www.asx.com.au/asxpdf/20211022/pdf/451zzjddzk4tvk.pdf





Any other information the entity wishes to provide about the +securities the subject of this notification

Retention Rights will only vest if the continued service vesting conditions attaching to them (as outlined in the ASX announcement released to the ASX 5 September 2022 and available via the link above) have been satisfied.

Issue details

Number of +securities

697,270



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

CHN: ORDINARY FULLY PAID 376,297,194

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAC : OPTION EXPIRING 30-JUN-2023 EX \$2.1919	150,000
CHNAI : PERFORMANCE RIGHT	4,407,038
CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.7119	150,000
New class - code to be confirmed : Retention Rights	697,270



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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