

ASX Announcement

Part Paid shareholders pay unpaid capital raising \$16,000

The Board of BlackEarth Minerals NL (ASX: BEM) ('the Company') advise that shareholders have fully paid the balance unpaid on an additional 400,000 BEM partly paid ordinary shares in the capital of the Company ('BEMPP').

The shareholders paid \$0.0399 for each BEMAC for total consideration of \$16,000.

Application to change listing designation of 400,000 BEMAC to BEM

The Company is pleased to advise that a total of 400,000 partly paid shares have been fully paid and therefore have become fully paid ordinary shares in the capital of the Company (BEM).

The Company requests ASX changes designation of these 400,0000 shares to the ASX code 'BEM' and reduce the number of BEMAC by 400,000 part paid shares.

This announcement has been approved by the Company's Disclosure Committee for release.

Yours sincerely

David Round Finance Director

For more information – www.blackearthminerals.com.au

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