



Update Summary

Entity name

PANTHER METALS LTD

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday September 06, 2022

Reason for the update

Correction of original share issue price.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTHER METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614676578

1.3 ASX issuer code

PNT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction of original share issue price.

1.4b Date of previous announcement to this update

5/9/2022

1.5 Date of this announcement

6/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PNTAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PNT : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,500,000

And the date the escrow restrictions have ceased or will cease

2/9/2022

Issue date

1/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PNT : ORDINARY FULLY PAID	30,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNTAB : ORDINARY FULLY PAID RESTRICTED	0
PNTAC : ORDINARY FULLY PAID RESTRICTED	250,000
PNTAD : ORDINARY FULLY PAID RESTRICTED	23,875,001
PNTAE : OPTION EXPIRING 3-DEC-2024 RESTRICTED	3,500,000
PNTAF : PERFORMANCE RIGHTS RESTRICTED	5,000,000