

Orcoda Limited Unit 305, 434 St Kilda Road, Melbourne, Vic, 3004 Australia Tel +61 3 9866 7333 www.orcoda.com

6 September 2022

ASX ANNOUNCEMENT - ORCODA LIMITED (ASX: ODA)

Cleansing Notice

Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Orcoda Limited (ASX: ODA) (**the Company**) refers to the 750,000 fully paid ordinary shares (**Shares**) issued on 2 September 2022 to Geoff Williams. The negotiated bonus of 750,000 Shares is an accrued entitlement satisfied by this issue.

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act. The purpose of this cleansing notice is that the resulting Shares upon quotation may be on-sold without restriction.

The Company, therefore, notifies ASX under paragraph 708A(5)(e) of the Act that:

- 1. the Company has issued the above Shares without disclosure under Part 6D.2 of the Act;
- 2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- 3. as of the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice by the ASX Listing Rules; and
 - b. that investor or their professional advisers would reasonably require for making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses, and prospects of the Company; or
 - ii. the rights and liabilities attached to these Shares.

This ASX release is authorised by the Board of Orcoda Limited.

For more information, please contact:

Company

Geoff Jamieson

Managing Director

E: gjamieson@orcoda.com



ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of smart technology solutions for transport logistics and transport services with expertise in business efficiency and optimisation of processes. We are operational efficiency specialists who supply best-in-class solutions

combining technology, management expertise and contracting services helps make our clients among the most productive and cost-effective organisations in their respective industries.

Our clients come from a diverse array of industry sectors. They include some of Australia's largest companies operating in the resources (mining, oil & gas and infrastructure), transport logistics and healthcare transport sectors.

Orcoda's combined expertise is focused on three key sectors of transport logistics technology and transport services: road, rail and air. We pride ourselves on enabling our clients to generate fast, accurate and reliable information, ensuring they can make the best business decisions the first time, every time and on time.

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