



Announcement Summary

Entity name

NEOMETALS LTD

Date of this announcement

Wednesday September 07, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NMTAA	PERFORMANCE RIGHTS	1,520,026	05/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEOMETALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

099116631

1.3 ASX issuer code

NMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

NMTAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

5/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christopher Reed	Sonia Jean Reed	239,904
Jason Carone	Penske Holdings Pty Ltd ATF Carone Family Trust	144,919
Michael Tamlin	Michael Eric Tamlin & Jinghong Hu ATF Tamlin Family Investment Trust	126,804
Darren Townsend	Mr Darren Townsend & Mrs Jennifer Townsend & Mr John Townsend <Townsend Super Fund A/C>	126,804
Merrill Gray	Swann & Jenkins Pty Ltd	120,554

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.neometals.com.au/wp-content/uploads/2021/10/NMT-PRP.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

FY23 Offer to Employees under the terms of the FY20 Performance Rights Plan.

See pages 21 to 23 of NMT's Notice of Annual General Meeting dated 23 October 2020 for its meeting held on 25 November 2020 accessible at:

<https://wcsecure.weblink.com.au/pdf/NMT/02298246.pdf>



Issue details

Number of +securities

1,520,026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NMT : ORDINARY FULLY PAID	552,346,508

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMTAA : PERFORMANCE RIGHTS	13,028,598



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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