



Announcement Summary

Entity name
AIC MINES LIMITED

Date of this announcement
Wednesday September 07, 2022

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
A1MAB	PERFORMANCE RIGHTS	7,407,578	05/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AIC MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11060156452

1.3 ASX issuer code

A1M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

A1MAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

5/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Aaron Colleran	Aaron Colleran	2,262,443
Michael Frame	MMF MANAGEMENT PTY LTD <MMF FAMILY A/C>	848,416
Mathew Fallon	MR MATTHEW JAMES FALLON <FALLON NO 1 A/C>	848,416

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://app.sharelinktechnologies.com/announcement/asx/54573ca30044504a9fa233fbe8f9404d>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of 2,262,443 Incentives to Aaron Colleran is subject to shareholder approval at the next general meeting of shareholders.



Issue details

Number of +securities
7,407,578

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
A1M : ORDINARY FULLY PAID	312,284,591

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A1MAB : PERFORMANCE RIGHTS	17,383,085



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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