

HOLISTA COLLTECH LIMITED
ACN 094 515 992
SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 5 September 2022 (**Prospectus**) issued by Holista Colltech Limited (ACN 094 515 992) (**Company**).

This Supplementary Prospectus is dated 7 September 2022 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at www.holistaco.com

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. REASONS FOR THE SUPPLEMENTARY PROSPECTUS

The Supplementary Prospectus has been prepared to correct a deficiency in the Prospectus in relation to the details of substantial holders following the receipt of a "Notice of ceasing to be a substantial holder" by Anthony Ramage on 5 September 2022. The content of this Supplementary Prospectus is not considered by the Company to be materially adverse to investors.

3. AMENDMENTS TO THE PROSPECTUS

The Prospectus is amended by deleting Section 7.4 and replacing it with the following:

7.4 Details of substantial holders

Based on publicly available information as at the date of this Prospectus, those persons which (together with their associates) have a relevant interest in 5% or more of the Shares on issue are set out below:

Shareholder	Shares	%
Dr. Rajen Manicka	85,735,272	30.75%
Global EHealth Limited	43,626,621	15.65%

Note:

There will be no change to the substantial holders on completion of the Offer.

4. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



Dr Rajen Manicka
Chairman
For and on behalf of
Holista Colltech Limited