



Announcement Summary

Entity name

ALDERAN RESOURCES LIMITED

Date of this announcement

Thursday September 08, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.016 and expiry date of 9 September 2025	110,775,000	08/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALDERAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55165079201

1.3 ASX issuer code

AL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Details of the securities were previously released in an Appendix 3B on 20 July 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options with an exercise price of \$0.016 and expiry date of 9 September 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of Meeting released on ASX on 3 August 2022 for all material terms of these options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

9/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

It is the Company's intention to quote this class of Options following completion of the Entitlement Offer as announced on 6 September 2022

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Details were previously released in an Appendix 3B on 20 July 2022 however, the expiry date of options has changed from the details outlined in that Appendix 3B.

Issue details

Number of +securities

110,775,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

76,350,000 were issued as attaching options under the Placement announced on 20 July 2022 and 34,425,000 were issued to Lead Manager. Both were approved by shareholders.

Purpose of the issue

Other

Additional Details

76,350,000 as part of Placement. 34,435,000 for Lead Manager services.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AL8 : ORDINARY FULLY PAID	531,566,080

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL8AK : OPTION EXPIRING 03-AUG-2023 EX 19.5C	3,500,000
AL8AL : OPTION EXPIRING 03-AUG-2023 EX 22.5C	3,500,000
AL8AI : OPTION EXPIRING 30-JUN-2023 EX 8C	10,000,000
AL8O : OPTION EXPIRING 31-AUG-2025 DEFERRED	287,133,040
AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AL8AM : OPTION EXPIRING 27-MAY-2024 EX \$0.11	5,000,000
AL8AN : OPTION EXPIRING 27-MAY-2024 EX \$0.15	5,000,000
New class - code to be confirmed : Options with an exercise price of \$0.016 and expiry date of 9 September 2025	110,775,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

2/9/2022