

Announcement Summary

## Entity name

SPECTUR LIMITED

#### Announcement Type

New announcement

#### Date of this announcement

Thursday September 08, 2022

#### The +securities to be quoted are:

C +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SP3	ORDINARY FULLY PAID	31,944,377	07/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

#### 1.1 Name of entity

SPECTUR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 79140151579

1.3 ASX issuer code SP3

1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

8/9/2022



### Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
19-Jul-2022 10:38	New - Proposed issue of securities - SP3	A placement or other type of issue	

# 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

🕑 Yes

# 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 15,972,164 Unquoted Options exercisable at \$0.066 on or before 7 September 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### **Placement Details**

ASX +security code and description

SP3 : ORDINARY FULLY PAID

Issue date

7/9/2022

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted 31,944,377				
Are the +securities being issued for a cash consideration? ☑ Yes				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.03600000			
Any other information the entity wishes to provide about the +securities to be quoted				

There are 15,972,164 Bonus options attaching to these shares, exercisable at \$0.066 on or before 7 September 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SP3 : ORDINARY FULLY PAID	170,194,102

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SP3AF : PERFORMANCE RIGHTS	5,578,449
SP3AJ : OPTION EXPIRING 30-JUN-2024 EX \$0.10	2,200,000
SP3AK : OPTION EXPIRING 31-DEC-2023 EX \$0.12	2,250,000
SP3AL : OPTION EXPIRING 30-JUN-2024 EX \$0.13	2,100,000
SP3AM : PERFORMANCE RIGHTS	2,083,333