



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 08, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.015 expiring 10 June 2024	793,749,995	08/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

2/9/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation of new class of Options exercisable at \$0.015 expiring 10 June 2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.015 expiring 10 June 2024

+Security type

Options

ISIN code

Issue date

8/9/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	102	100.00 %



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

10/6/2024

Details of the type of +security that will be issued if an option is exercised

XTC : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid share in XTC (ASX:XTC)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details**Number of +securities to be quoted**

793,749,995

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Attaching Placement and Lead Manager Options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted**The purpose(s) for which the entity is issuing the securities**

Other

Please provide additional details

Attaching Placement and Lead Manager Options

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	8,125,734,658
XTCO : OPTION EXPIRING 30-SEP-2024	600,017,766
New class - code to be confirmed : Options exercisable at \$0.015 expiring 10 June 2024	793,749,995

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XTCAF : OPTION EXPIRING 30-JAN-2023 EX 0.26C	53,000,000
XTCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025	3,333,334
XTCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025	3,333,333
XTCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025	3,333,333
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	30,000,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	15,750,000
XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/6/2022